



JOHN D. DRAIKIWICZ
Director

Gibbons P.C.
One Gateway Center
Newark, New Jersey 07102-5310
Direct: (973) 596-4609 Fax: (973) 639-6269
jdraikiwicz@gibbonslaw.com

November 12, 2018

Andrew J. Casais, RMC, QPA
Borough Clerk / Qualified Purchasing Agent
Borough of Roselle Park
110 East Westfield Avenue
Roselle Park, NJ 07204

Re: Professional Services Solicitation – 2019 Bond Counsel

Dear Mr. Casais:

In accordance with the professional services solicitation to serve as bond counsel to the Borough of Roselle Park (the "Borough"), I am submitting the following enclosed materials in connection therewith.

I thank you for the opportunity to present our qualifications. We hope that the Borough favorably receives our submission.

Very truly yours,

John D. Draikiwicz
Director

BOROUGH OF ROSELLE PARK

We are pleased to submit our proposal for this firm to continue to serve as bond counsel to the Borough of Roselle Park (the "Borough"). We have organized our presentation by section in accordance with the requirements provided in the professional services solicitation in order to highlight various aspects of our Firm and, in particular, the breadth and scope of our public finance experience, including the particular knowledge we possess as it relates to improvement authority financings.

SUBMISSION FORM / Qualification Statement

1. **Names and roles of the individuals who will perform the services and description of their education and experience with projects similar to the services contained herein:**

Gibbons is a highly diversified law firm engaged in a broad general practice. The firm's Public Finance Team, part of the Corporate Department, was formed in 1981. For all matters related to public finance, the contact persons at our firm are John D. Draikiwicz, Esq., whose respective contact information is:

John D. Draikiwicz, Esq.
Gibbons P.C.
One Gateway Center
Newark, New Jersey 07102-5310
Tel: (973) 596-4609
Fax: (973) 639-6269

We have assembled a strong group of attorneys to service our public finance clients. The following attorneys practice in the public finance area:

John D. Draikiwicz would be the partner in charge of our representation. He has worked exclusively in the area of public finance since 1982. Mr. Draikiwicz has considerable experience with general obligation bonds (counties, municipalities, and school districts) and a broad range of revenue bonds (local authority, hospital, health care, resource recovery). Mr. Draikiwicz earned his J.D. from Cornell Law School in 1982 and his LL.M. in Taxation from New York University School of Law in 1986. Prior to joining Gibbons in 1991, Mr. Draikiwicz was an attorney with another large private New Jersey law firm. He was admitted to the bar in the State of New Jersey in 1982 and in the State of New York in 1983.

Alyce C. Halchak is the partner in charge of our Tax Team. Ms. Halchak brings to any financing a strong background in all aspects of tax law. Ms. Halchak earned her J.D. from Catholic University of America in 1975 and her LL.M. in Taxation from the New York University School of Law in 1982. She was an attorney with the Internal Revenue Service from 1975 to 1984 and started with Gibbons in 1985 after one year with another New Jersey firm. Ms.

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Halchak was admitted to the bar in the State of Pennsylvania in 1976 and in the State of New Jersey in 1983.

Steven H. Sholk is a tax partner with a broad knowledge of the tax aspects of public finance, especially in the arbitrage, reimbursement, and private activity bond areas. He has substantial experience in governmental bonds. Mr. Sholk earned his J.D. from the University of North Carolina at Chapel Hill in 1981 and his LL.M. in Taxation from the New York University School of Law in 1988. Prior to joining Gibbons in 1987, he was an attorney with other large private New Jersey law firms. Mr. Sholk was admitted to the bar in the State of New Jersey in 1982.

Rita M. Danylchuk is a tax attorney who has been practicing in the tax area of public finance, especially in the arbitrage and private activity bond areas. Ms. Danylchuk earned her J.D. from Washington University School of Law in 1990 and her LL.M. in Taxation from the New York University School of Law in 1994. Ms. Danylchuk is a Certified Public Accountant in New Jersey. Prior to joining Gibbons in 1993, she was an attorney with a private New York law firm. Ms. Danylchuk was admitted to the bar in the States of New York and New Jersey in 1991.

Paul J. St. Onge handles government affairs matters for firm clients and works on various aspects of public finance transactions, with has broad based private and public sector experience. As Special Assistant to the New Jersey State Treasurer and Assistant Director of the New Jersey Economic Development Authority, Mr. St. Onge coordinated approximately \$200 million in state investment transactions, including the Blockbuster-Sony Music Entertainment Center and the Camden Aerospace Complex. He was also an integral part in the State's role in development of the New Jersey Performing Arts Center and the Mercer County Minor League Baseball Stadium. Mr. St. Onge earned his J.D. from Georgetown University in 1987. He was admitted to the bar in the State of New Jersey in 1988.

Scott A. Galano is counsel on the Public Finance Team. Mr. Galano earned his B.A. in Economics from Rutgers College in 1992, his J.D. from Widener University School of Law in 1998, and his LL.M. in Taxation from Villanova University School of Law in 2001. He served as judicial law clerk to the Honorable Lawrence P. DeBello in the Superior Court of New Jersey, Law Division, Special Civil Part, Hudson Vicinage, Court Year 1998-1999, and to the Honorable Peter D. Pizzuto in the Tax Court of New Jersey, Bergen Vicinage, Court Year 2002-2003. Prior to joining Gibbons, he was an attorney in the tax-exempt bond group of a private New Jersey law firm. Mr. Galano was admitted to the bar in the State of New Jersey in 1999.

David J. Marella is an associate on the Public Finance Team. He earned his J.D. from Seton Hall University School of Law in 2015 and his B.S. from Rutgers University in 2011. Mr. Marella was admitted to the bar of the State of New Jersey in 2015 and to the bar of the State of New York in 2017.



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2. References and record of success of same or similar service:

The following entities have benefited from our professional services as bond counsel and may be contacted for additional information.

Township of Warren	Mark Krane, BA	(908) 753-8000 ext. 250
Borough of Roselle	Judith Curran, CFO	(908) 245-5600 ext. 3025
Township of Bridgewater	Natasha Turchan, CFO	(908) 725-6300 ext 5110
City of Linden	Alexis Zack, CFO	(908) 474-8482
Borough of Fanwood	Fred Tomkins, CFO	(201) 437-9000

For our Public Finance Team's transaction that we have closed, please refer to Exhibit A attached hereto.

3. Description of ability to provide the services in a timely fashion (including staffing, familiarity and location of key staff):

Gibbons P.C. is a professional corporation organized under the laws of the State of New Jersey; our Business Registration Certificate is attached hereto for your records. The firm is a full-service law firm that has been engaged in practice continuously in the City of Newark, State of New Jersey since 1926. We have 325 employees, 200 of whom are attorneys, with the balance being administrative and staff personnel. Aside from our primary office headquartered at One Gateway Center in Newark, New Jersey, we have offices in New York, New York; Trenton, New Jersey; Philadelphia, Pennsylvania; and Wilmington, Delaware.

We are not only a substantial employer in the City of Newark, but our employees live throughout New Jersey and accordingly, have a significant economic impact upon the towns, cities and counties in which they respectively reside.

As a full service law firm, we engage in sophisticated, diversified work spanning litigation and corporate transactions, intellectual property and entertainment, bankruptcy, banking, tax, land use, real estate, securities, environmental, and public finance law, among numerous other areas. However, germane to your evaluation and specific needs, we wish to discuss this last practice area in further detail. As mentioned above, our firm's Public Finance Team was formed in 1981 when we were listed as approved municipal bond attorneys in the *Bond Buyer's Directory of Municipal Bond Dealers*. Since that time, we have represented numerous issuers in New Jersey, including public authorities, counties, municipalities, and boards of education, as well as many investment banking firms. During the course of this representation, we have been exposed to a broad range of complex and sophisticated transactions, including forward delivery transactions, variable and fixed rate obligations, demand bonds, pooled bonds, credit enhanced (insured or letter of credit supported) obligations, and current and advance refundings. Evaluated in connection with these financings were derivatives and securitization aspects. Our public finance practice and client representation have expanded significantly during this time due to a considerable commitment by

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the firm in terms of quality personnel and the provision of personal responsive service at reasonable fees.

Since the formation of the Public Finance Team, the firm has represented numerous issuers in New Jersey, including public authorities, counties, municipalities, and boards of education, and has represented numerous investment banking firms. This practice area and our client representation has increased substantially during this time due to a significant commitment by the firm in terms of quality personnel and an aggressive business development plan focused on personal responsive service at reasonable fees. To date, we represent over 46 communities in rural and urban areas. If chosen as the Borough's bond counsel, we would draft ordinances on your behalf as well as review or prepare the Official Statement in conjunction with Borough officials and/or other professional service firms and prepare the pertinent closing documents. For temporary financings, we would handle the note sale and draft the necessary closing documents. We would attend meetings, prepare any applications such as those for the Local Finance Board and complete closings promptly and efficiently. Moreover, we have represented over 46 rural and urban communities with respect to loans through improvement authorities in conduit financings, advance and current refundings and general obligation transactions. It is our sincere belief that our firm is ideally suited to continue to serve as your bond counsel because of the depth of our experience.

Further, the firm's Public Finance Team's growth, especially in the last couple of years, has increased substantially due to a significant commitment by the firm in terms of quality personnel and an aggressive business development plan focused on personal responsive service at reasonable fees. As an example, the firm in the last few years made significant strides in its representation of county issuers. Gibbons has been bond counsel to the County of Monmouth since 1986 and to the County of Somerset since 1992, as well as to Essex, Middlesex, Passaic, and Warren Counties and the Bergen County Improvement Authority, Essex County Improvement Authority, Monmouth County Improvement Authority, Passaic County Improvement Authority, Union County Improvement Authority, and Pollution Control Financing Authority of Warren County. In addition, we have had significant roles as underwriter's counsel in connection with the Hudson County Improvement Authority, Mercer County Improvement Authority, Middlesex County Improvement Authority, Monmouth County Improvement Authority, and Morris County Improvement Authority. As a further example, the firm has increased its representation of municipalities as bond counsel for similar reasons; we now represent over 46 municipalities in various counties throughout the State of New Jersey. Please see the attached Exhibit A for a list of bond and note financings in which attorneys on our Public Finance Team have been involved.

As far as specific representative clients, the firm serves as bond counsel to such state agencies as the New Jersey Health Care Facilities Financing Authority and New Jersey Educational Facilities Authority; to various counties, including the Counties of Essex, Monmouth, Passaic, Somerset, and Warren; and to a number of municipal, regional, and county authorities. In addition, attorneys on our Public Finance Team have served as bond counsel to other state

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agencies, including the Garden State Preservation Trust, New Jersey Transit Corporation, New Jersey Economic Development Authority, and New Jersey Water Supply Authority. We have represented municipalities and school boards in their bond and note issuances. In particular, we have represented more than 46 rural and urban communities with respect to loans through improvement authorities in conduit financings, advance and current refundings, and general obligation transactions.

In the last twenty-seven years, we have represented investment banking firms as underwriters of approximately \$12 billion of tax-exempt bonds. Included in this figure are approximately \$900 million in bonds purchased by Advest, Inc./Raymond James & Associates, Inc. from The Monmouth County Improvement Authority in connection with various projects developed for Monmouth County and its municipalities, \$446,995,000 million in refunding bonds purchased by Merrill Lynch & Co. from the New Jersey Economic Development Authority in connection with the funding of current and anticipated liabilities and expenses of the New Jersey Market Transition Facility. We have also served as underwriter's counsel to J.P. Morgan Securities LLC for \$1,400,000,000 revenue bonds purchased from the New Jersey Turnpike Authority in connection with its 10-year capital improvement program for the New Jersey Turnpike system.

In all of these representations, we pride ourselves on not only our handling of documentation but also on being valued members of a larger team, helping to strategize creative financing techniques, timing, structure of the issue, and other matters, in order to best achieve our client's goals as efficiently and cost effectively as possible.

Our Corporate Department also includes our tax and securities law teams. Both are available to, and do, participate regularly in the sophisticated tax and securities law aspects of our public finance offerings.

Moreover, our Public Finance Team has represented numerous governmental issuers, including the State of New Jersey, various State agencies, counties and county agencies, municipalities, and boards of education, as well as a broad range of investment banking firms, as underwriter's counsel. During the course of such representations, we have worked on a vast array of tax-exempt and taxable general obligation and other financing transactions, including forward delivery transactions, variable and fixed rate obligations, demand bonds, auction rate bonds, pooled bonds, credit enhanced (insured or letter of credit supported) obligations, and current and advanced refundings. Some of these financings involved derivative and securitization aspects. In addition, our firm's tax practice is an integral component of our Public Finance Team. Our tax department's experience includes working with state and local issuers on governmental and private activity bond issues that involve current and advanced refundings, new money components and numerous arbitrage issues. Our Public Finance Team has represented some of the largest issuers in the nation, including the State of New Jersey, the New Jersey Economic Development Authority and New Jersey Transit. We have also represented some of the largest underwriters in the nation, including J.P. Morgan Securities LLC, Citigroup, Bank of America



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Merrill Lynch, Goldman Sachs and Morgan Stanley Dean Witter, and, have prepared numerous disclosure documents on their behalf.

In addition, Gibbons is a large, established firm with its roots firmly entrenched in the State of New Jersey. As such, we have a deep appreciation for those concerns that may affect municipalities due to events at the state and local levels. Furthermore, as a large and diverse firm, we can draw upon the resources of our other practice areas on related questions that may be affected by other areas of law. All these factors help us to service our clients not merely adequately, but exceptionally.

4. Cost details, including the annual fee for primary duties and the hourly rates of each of the individuals who will perform services, and all expenses for work that is not included in the primary duties:

For services rendered in connection with the preparation or review of each ordinance and the compiling of a certified record of proceedings in connection therewith, a fee of \$475 for each single purpose ordinance and \$575 for each multiple purpose ordinance would be received by Bond Counsel, plus out-of-pocket disbursements. If the preparation of the ordinance involves consultations, meetings or discussions that are out of the ordinary, there will be an additional fee based on the time required to perform such services charged at the hourly rates set forth below.

With respect to work done in connection with any temporary financings of the Borough involving a private placement and not involving preparation of an Official Statement, Bond Counsel will receive \$1,000 for its approving opinion and 50 cents per \$1,000 of notes issued, plus out-of-pocket expenses.

For work done and responsibilities assumed in connection with rendering the type of opinions anticipated in any permanent financings (which are competitively bid or negotiated), we would charge a base fee of \$3,500, plus \$1 per \$1,000 of bonds issued, plus out-of-pocket disbursements. If there is more than one series of bonds issued, there will be an additional charge of \$1,000 for each additional series. If an Official Statement needs to be reviewed or prepared in connection with the financing, our fee for such services would be at the hourly rates set forth below. In the event that bond insurance or similar credit enhancement facility is needed in connection with a bond issue, an additional \$1,000 will be charged. In addition, if any issue involves refunding of outstanding obligations, there shall be an additional fee of \$3,500 for each refunded issue.

For your general information, it is difficult to initially estimate the amount of involvement that would be required of bond counsel in the preparation of an Official Statement, the attention to litigation, coordination with rating agencies, potential purchasers, bond insurers, registrars, paying agents and similar parties, special advice to be rendered regarding compliance with investment restrictions under the arbitrage regulations, the review of other unusual tax questions, the attendance at meetings, the application for investment of proceeds in Federal

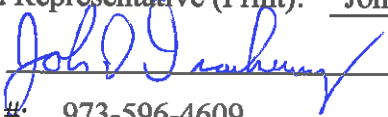
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Treasury obligations, State and Local Government Series or questions referred to bond counsel which arise away from a specific financing. Thus, the fee for such additional services would be at an hourly (time charge) basis. This fee would be calculated by multiplying the number of hours expended by each attorney and paralegal by their respective billing rate in effect at the time the work is performed. Each billing rate is based on experience and knowledge and is reviewed and revised by the firm periodically. Services rendered in connection with the Municipalities Continuing Disclosure Cooperation Initiative requiring the services of a securities or litigation attorney will also be based upon the experience and knowledge of said attorneys. In this connection, we will furnish a schedule of hourly rates for those individuals who work on the matter and an accounting of the aggregate amount of time expended. The present hourly rates of those attorneys and paralegals anticipated to work on your matters are as follows:

John D. Draikiwicz	\$195
Steven Sholk	185
Scott A. Galano	175
David J. Marella	125
Paralegal	95

In addition to all of the above-mentioned fees, the firm will include in its billing statement its out-of-pocket costs incurred in connection with the matter, including expenses of telephone, document reproduction, postage, air freight, faxes and overnight deliveries, and stenographic overtime, if required.

CERTIFICATION OF PROPOSAL

Firm Gibbons P.C. Date: 11/12/18
Authorized Representative (Print): John D. Draikiwicz
Signature:  Title: Director
Telephone #: 973-596-4609 Fax #: 973-639-6269

BOROUGH OF ROSELLE PARK

SUBMISSION CHECKLIST

THE FOLLOWING ITEMS, AS INDICATED BELOW <input checked="" type="checkbox"/> , SHALL BE PROVIDED WITH THE RECEIPT OF SEALED SUBMISSIONS		Initial Here
<input checked="" type="checkbox"/>	Completed RFP Checklist	<u>Jan</u>
<input checked="" type="checkbox"/>	Completed Submission Form / Qualification Statement	<u>Del</u>
<input checked="" type="checkbox"/>	Statement of Ownership Disclosure	<u>Del</u>
<input checked="" type="checkbox"/>	Non-Collusion Affidavit	<u>Del</u>
<input checked="" type="checkbox"/>	Required EEO/Affirmative Action Evidence & Signed Compliance Notice	<u>Del</u>
<input checked="" type="checkbox"/>	Acknowledgement of Americans with Disabilities Act Language of 1990	<u>Del</u>
<input checked="" type="checkbox"/>	Disclosure of Investment Activities in Iran	<u>Del</u>
<input checked="" type="checkbox"/>	Insurance Requirement Acknowledgement Form	<u>Del</u>
<input checked="" type="checkbox"/>	Certification Regarding Political Contributions	<u>Del</u>
<input checked="" type="checkbox"/>	New Jersey Business Registration Certificate of Vendor	<u>Del</u>
<input checked="" type="checkbox"/>	W-9 of Vendor	<u>Del</u>

This checklist is provided for vendor's use in assuring compliance with required documentation; however, it does not include all submission requirements and does not relieve the vendor of the need to read and comply with the RFP.

Name of Vendor: Gibbons P.C.

Date: 11/12/18

Signature: X. John D. Drabikiewicz

Print Name: John D. Drabikiewicz

Title: Director

BOROUGH OF ROSELLE PARK

SUBMISSION FORM / QUALIFICATION STATEMENT

(ATTACH ADDITIONAL SHEETS AS NECESSARY,
BUT DO NOT SIMPLY ATTACH VENDOR MATERIALS
AND TYPE/WRITE: "SEE ATTACHED")

1. Names and roles of the individuals who will perform the services and description of their education and experience with projects similar to the services contained herein:

See response herein.

SUBMISSION FORM / QUALIFICATION STATEMENT
(CONTINUED)

(ATTACH ADDITIONAL SHEETS AS NECESSARY,
BUT DO NOT SIMPLY ATTACH VENDOR MATERIALS
AND TYPE/WRITE: "SEE ATTACHED")

2. References and record of success of same or similar service:

See response herein.

SUBMISSION FORM / QUALIFICATION STATEMENT
(CONTINUED)

(ATTACH ADDITIONAL SHEETS AS NECESSARY,
BUT DO NOT SIMPLY ATTACH VENDOR MATERIALS
AND TYPE/WRITE: "SEE ATTACHED")

3. Description of ability to provide the services in a timely fashion (including staffing, familiarity and location of key staff):

See response herein.

SUBMISSION FORM / QUALIFICATION STATEMENT
(CONTINUED)

(ATTACH ADDITIONAL SHEETS AS NECESSARY,
BUT DO NOT SIMPLY ATTACH VENDOR MATERIALS
AND TYPE/WRITE: "SEE ATTACHED")

4. Cost details, including the annual fee for primary duties and the hourly rates of each of the individuals who will perform services, and all expenses for any work that is not included in the primary duties:

See response herein.

CERTIFICATION OF PROPOSAL
(Sign Below)

Firm: Gibbons P.C.
Date: 11/12/18
Authorized Representative (Print): John D. Draikiwicz
Signature: John D. Draikiwicz
Title: Director
Telephone No.: 973 596 4609
Fax No.: 973 639 6269

BOROUGH OF ROSELLE PARK

STATEMENT OF OWNERSHIP DISCLOSURE

N.J.S.A. 52:25-24.2 (P.L. 1977, c.33, as amended by P.L. 2016, c.43)

THIS STATEMENT SHALL BE COMPLETED, CERTIFIED TO, AND INCLUDED WITH ALL BID AND PROPOSAL SUBMISSIONS. FAILURE TO SUBMIT THE REQUIRED INFORMATION IS CAUSE FOR AUTOMATIC REJECTION OF THE BID OR PROPOSAL.

Name of Organization: Gibbons P.C.

Organization Address: One Gateway Center Newark NJ 07102

Part I

Check the box that represents the type of business organization:

- ☐ Sole Proprietorship (skip Parts II and III, execute certification in Part IV)
- ☐ Non-Profit Corporation (skip Parts II and III, execute certification in Part IV)
- ☒ For-Profit Corporation (any type)
- ☐ Limited Liability Company (LLC)
- ☐ Partnership
- ☐ Limited Partnership
- ☐ Limited Liability Partnership (LLP)
- ☐ Other (be specific): _____

Part II

- ☐ The list below contains the names and addresses of all stockholders in the corporation who own 10 percent or more of its stock, of any class, or of all individual partners in the partnership who own a 10 percent or greater interest therein, or of all members in the limited liability company who own a 10 percent or greater interest therein, as the case may be. **(COMPLETE THE LIST ON THE NEXT PAGE IN THIS SECTION)**

OR

- ☒ No one stockholder in the corporation owns 10 percent or more of its stock, of any class, or no individual partner in the partnership owns a 10 percent or greater interest therein, or no member in the limited liability company owns a 10 percent or greater interest therein, as the case may be. **(SKIP TO PART IV)**

STATEMENT OF OWNERSHIP DISCLOSURE**(Continued)****(Please attach additional sheets if more space is needed):**

Name of Individual or Business Entity	Home Address (for Individuals) or Business Address
—	—
—	—
—	—
—	—
—	—

Part III**DISCLOSURE OF 10% OR GREATER OWNERSHIP IN THE STOCKHOLDERS, PARTNERS OR LLC MEMBERS LISTED IN PART II**

If a bidder has a direct or indirect parent entity which is publicly traded, and any person holds a 10 percent or greater beneficial interest in the publicly traded parent entity as of the last annual federal Security and Exchange Commission (SEC) or foreign equivalent filing, ownership disclosure can be met by providing links to the website(s) containing the last annual filing(s) with the federal Securities and Exchange Commission (or foreign equivalent) that contain the name and address of each person holding a 10% or greater beneficial interest in the publicly traded parent entity, along with the relevant page numbers of the filing(s) that contain the information on each such person. Attach additional sheets if more space is needed.

Website (URL) containing the last annual SEC (or foreign equivalent) filing	Page #'s
—	—
—	—
—	—

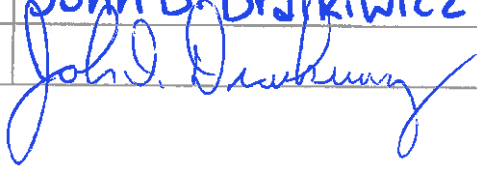
Please list the names and addresses of each stockholder, partner or member owning a 10 percent or greater interest in any corresponding corporation, partnership and/or limited liability company (LLC) listed in Part II other than for any publicly traded parent entities referenced above. The disclosure shall be continued until names and addresses of every noncorporate stockholder, and individual partner, and member exceeding the 10 percent ownership criteria established pursuant to N.J.S.A. 52:25-24.2 has been listed. Attach additional sheets if more space is needed.

Stockholder/Partner/Member and Corresponding Entity Listed in Part II	Home Address (for Individuals) or Business Address
—	—
—	—
—	—

STATEMENT OF OWNERSHIP DISCLOSURE
(Continued)

Part IV
Certification

I, being duly sworn upon my oath, hereby represent that the foregoing information and any attachments thereto to the best of my knowledge are true and complete. I acknowledge: that I am authorized to execute this certification on behalf of the bidder/proposer; that the Borough of Roselle Park is relying on the information contained herein and that I am under a continuing obligation from the date of this certification through the completion of any contracts with the Borough of Roselle Park to notify the Borough of Roselle Park in writing of any changes to the information contained herein; that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification, and if I do so, I am subject to criminal prosecution under the law and that it will constitute a material breach of my agreement(s) with the, permitting the Borough of Roselle Park to declare any contract(s) resulting from this certification void and unenforceable.

Full Name (Print):	John D. Draskiwicz	Title:	Director
Signature:		Date:	11/12/19

BOROUGH OF ROSELLE PARK

NON-COLLUSION AFFIDAVIT

State of New Jersey
County of Essex

ss:

I, John D. Draikiwicz of the City of Newark in
the County of Essex and State of New Jersey full age, being duly
sworn according to law on my oath depose and say that:

I am 2 Director of the firm of Gibbons P.C.
(Title or Position) (Name of Firm)

the bidder making this Proposal for the above named project, and that I executed the said proposal with full authority so to do; that said bidder has not, directly or indirectly entered into any agreement, participated in any collusion, or otherwise taken any action in restraint of free, competitive bidding in connection with the above named project; and that all statements contained in said proposal and in this affidavit are true and correct, and made with full knowledge that the Borough of Roselle Park relies upon the truth of the statements contained in said proposal and in the statements contained in this affidavit in awarding the contract for the said project.

I further warrant that no person or selling agency has been employed or retained to solicit or secure such contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, except bona fide employees or bona fide employees or bona fide established commercial or selling agencies maintained by Gibbons P.C. (name of contractor).

Subscribed and sworn to
before me this 12th day
of November 2018.

X. John D. Draikiwicz
Signature
John D. Draikiwicz
(Type or print name of affiant under signature)

Notary public of

My Commission expires

Scott A. Gialano
Attorney at Law of the State of New Jersey

BOROUGH OF ROSELLE PARK

AFFIRMATIVE ACTION COMPLIANCE NOTICE

N.J.S.A. 10:5-31 and N.J.A.C. 17:27

**GOODS, PROFESSIONAL SERVICE
AND GENERAL SERVICE CONTRACTS**

This form is a summary of the successful bidder's requirement to comply with the requirements of N.J.S.A. 10:5-31 and N.J.A.C. 17:27-1 et seq.

The successful bidder shall submit to the public agency, after notification of award but prior to execution of this contract, one of the following three documents as forms of evidence:

- a) A photocopy of a valid letter that the contractor is operating under an existing Federally approved or sanctioned affirmative action program (good for one year from the date of the letter);

OR

- ✓ b) A photocopy of a Certificate of Employee Information Report approval, issued in accordance with N.J.A.C. 17:27-4;

OR

- c) A photocopy of an Employee Information Report (Form AA302) provided by the Division and distributed to the public agency to be completed by the contractor in accordance with N.J.A.C. 17:27-4.

The successful vendor may obtain the Affirmative Action Employee Information Report (AA302) from the contracting unit during normal business hours.

The successful vendor(s) must submit the copies of the AA302 Report to the Division of Contract Compliance and Equal Employment Opportunity in Public Contracts (Division). The Public Agency copy is submitted to the public agency, and the vendor copy is retained by the vendor.

The undersigned vendor certifies that he/she is aware of the commitment to comply with the requirements of N.J.S.A. 10:5-31 and N.J.A.C. 17:27.1 et seq. and agrees to furnish the required forms of evidence.

The undersigned vendor further understands that his/her bid shall be rejected as non-responsive if said contractor fails to comply with the requirements of N.J.S.A. 10:5-31 and N.J.A.C. 17:27-1 et seq.

COMPANY: Gibbons P.G.

SIGNATURE: John D. Draskiewicz

PRINT NAME: John D. Draskiewicz

TITLE: Director

DATE: 11/12/18

Certification 4054

CERTIFICATE OF EMPLOYEE INFORMATION REPORT

RENEWAL

This is to certify that the contractor listed below has submitted an Employee Information Report pursuant to N.J.A.C. 17:27-1.1 et. seq. and the State Treasurer has approved said report. This approval will remain in effect for the period of **15-AUG-2019** to **15-AUG-2020**

**GIBBONS P.C.
ONE GATEWAY CENTER
NEWARK**

NJ 07102-5118



Ford M. Scudder

**FORD M. SCUDDER
State Treasurer**

BOROUGH OF ROSELLE PARK

EXHIBIT A

MANDATORY EQUAL EMPLOYMENT OPPORTUNITY LANGUAGE

N.J.S.A. 10:5-31 et seq. (P.L. 1975, C. 127)

N.J.A.C. 17:27

GOODS, PROFESSIONAL SERVICE AND GENERAL SERVICE CONTRACTS

During the performance of this contract, the contractor agrees as follows:

The contractor or subcontractor, where applicable, will not discriminate against any employee or applicant for employment because of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex. Except with respect to affectional or sexual orientation and gender identity or expression, the contractor will ensure that equal employment opportunity is afforded to such applicants in recruitment and employment, and that employees are treated during employment, without regard to their age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex. Such equal employment opportunity shall include, but not be limited to the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Public Agency Compliance Officer setting forth provisions of this nondiscrimination clause.

The contractor or subcontractor, where applicable will, in all solicitations or advertisements for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex.

The contractor or subcontractor will send to each labor union, with which it has a collective bargaining agreement, a notice, to be provided by the agency contracting officer, advising the labor union of the contractor's commitments under this chapter and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

The contractor or subcontractor, where applicable, agrees to comply with any regulations promulgated by the Treasurer pursuant to N.J.S.A. 10:5-31 et seq., as amended and supplemented from time to time and the Americans with Disabilities Act.

The contractor or subcontractor agrees to make good faith efforts to meet targeted Borough employment goals established in accordance with N.J.A.C. 17:27-5.2.

The contractor or subcontractor agrees to inform in writing its appropriate recruitment agencies including, but not limited to, employment agencies, placement bureaus, colleges, universities, and labor unions, that it does not discriminate on the basis of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, and that it will discontinue the use of any recruitment agency which engages in direct or indirect discriminatory practices.

The contractor or subcontractor agrees to revise any of its testing procedures, if necessary, to assure that all personnel testing conforms with the principles of job-related testing, as established by the statutes and court decisions of the State of New Jersey and as established by applicable Federal law and applicable Federal court decisions.

In conforming with the targeted employment goals, the contractor or subcontractor agrees to review all procedures relating to transfer, upgrading, downgrading and layoff to ensure that all such actions are taken

EXHIBIT A
MANDATORY EQUAL EMPLOYMENT OPPORTUNITY LANGUAGE
N.J.S.A. 10:5-31 et seq. (P.L. 1975, C. 127)
N.J.A.C. 17:27
GOODS, PROFESSIONAL SERVICE AND GENERAL SERVICE CONTRACTS
(Continued)

without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, consistent with the statutes and court decisions of the State of New Jersey, and applicable Federal law and applicable Federal court decisions.

The contractor shall submit to the public agency, after notification of award but prior to execution of a goods and services contract, one of the following three documents:

Letter of Federal Affirmative Action Plan Approval

✓ Certificate of Employee Information Report

Employee Information Report Form AA302 (electronically provided by the Division and distributed to the public agency through the Division's website at www.state.nj.us/treasury/contract_compliance).

The contractor and its subcontractors shall furnish such reports or other documents to the Division of Purchase & Property, CCAU, EEO Monitoring Program as may be requested by the office from time to time in order to carry out the purposes of these regulations, and public agencies shall furnish such information as may be requested by the Division of Purchase & Property, CCAU, EEO Monitoring Program for conducting a compliance investigation pursuant to Subchapter 10 of the Administrative Code at N.J.A.C. 17:27.

BOROUGH OF ROSELLE PARK

AMERICANS WITH DISABILITIES ACT OF 1990 Equal Opportunity for Individuals with Disability

The Contractor and the Owner, do hereby agree that the provisions of Title 11 of the Americans with Disabilities Act of 1990 (the "Act") (42 U.S.C. §12101 et seq.), which prohibits discrimination on the basis of disability by public entities in all services, programs, and activities provided or made available by public entities, and the rules and regulations promulgated pursuant there unto, are made a part of this contract. In providing any aid, benefit, or service on behalf of the owner pursuant to this contract, the contractor agrees that the performance shall be in strict compliance with the Act. In the event that the contractor, its agents, servants, employees, or subcontractors violate or are alleged to have violated the Act during the performance of this contract, the contractor shall defend the owner in any action or administrative proceeding commenced pursuant to this Act. The contractor shall indemnify, protect, and save harmless the owner, its agents, servants, and employees from and against any and all suits, claims, losses, demands, or damages, of whatever kind or nature arising out of or claimed to arise out of the alleged violation. The contractor shall, at its own expense, appear, defend, and pay any and all charges for legal services and any and all costs and other expenses arising from such action or administrative proceeding or incurred in connection therewith. In any and all complaints brought pursuant to the owner's grievance procedure, the contractor agrees to abide by any decision of the owner which is rendered pursuant to said grievance procedure. If any action or administrative proceeding results in an award of damages against the owner, or if the owner incurs any expense to cure a violation of the ADA which has been brought pursuant to its grievance procedure, the contractor shall satisfy and discharge the same at its own expense.

The owner shall, as soon as practicable after a claim has been made against it, give written notice thereof to the contractor along with full and complete particulars of the claim. If any action or administrative proceeding is brought against the owner or any of its agents, servants, and employees, the owner shall expeditiously forward or have forwarded to the contractor every demand, complaint, notice, summons, pleading, or other process received by the owner or its representatives.

It is expressly agreed and understood that any approval by the owner of the services provided by the contractor pursuant to this contract will not relieve the contractor of the obligation to comply with the Act and to defend, indemnify, protect, and save harmless the owner pursuant to this paragraph.

It is further agreed and understood that the owner assumes no obligation to indemnify or save harmless the contractor, its agents, servants, employees and subcontractors for any claim which may arise out of their performance of this Agreement. Furthermore, the contractor expressly understands and agrees that the provisions of this indemnification clause shall in no way limit the contractor's obligations assumed in this Agreement, nor shall they be construed to relieve the contractor from any liability, nor preclude the owner from taking any other actions available to it under any other provisions of the Agreement or otherwise at law.

The undersigned vendor consents to the full understanding of the forgoing Americans with Disabilities Act Language of 1990:

Bidder/Vendor: Gibbons P.C.

Signature: John D. Draikiwicz

Full Name (Print): John D. Draikiwicz

Title: Director

Date: 11/02/18

BOROUGH OF ROSELLE PARK

DISCLOSURE OF INVESTMENT ACTIVITIES IN IRAN

PART 1: CERTIFICATION

BIDDERS MUST COMPLETE PART 1 BY CHECKING EITHER BOX.

Pursuant to Public Law 2012, c. 25, any person or entity that submits a bid or proposal or otherwise proposes to enter into or renew a contract must complete the certification below to attest, under penalty of perjury, that neither the person or entity, nor any of its parents, subsidiaries, or affiliates, is identified on the Department of Treasury's Chapter 25 list as a person or entity engaging in investment activities in Iran. The Chapter 25 list is found on the Division's website at <http://www.state.nj.us/treasury/purchase/pdf/Chapter25List.pdf>. Bidders must review this list prior to completing the below certification. Failure to complete the certification will render a bidder's proposal non-responsive.

PLEASE CHECK EITHER BOX:

☒ I certify, pursuant to Public Law 2012, c. 25, that neither the person/entity listed above nor any of the entity's parents, subsidiaries, or affiliates is listed on the N.J. Department of the Treasury's list of entities determined to be engaged in prohibited activities in Iran pursuant to P.L. 2012, c. 25 ("Chapter 25 List"). I further certify that I am the person listed above, or I am an officer or representative of the entity listed above and am authorized to make this certification on its behalf. I will skip Part 2 and sign and complete the Certification below.

OR

☐ I am unable to certify as above because I or the bidding entity and/or one or more of its parents, subsidiaries, or affiliates is listed on the Department's Chapter 25 list. I will provide a detailed, accurate and precise description of the activities in Part 2 below and sign and complete the Certification below. Failure to provide such will result in the proposal being rendered as non-responsive and appropriate penalties, fines and/or sanctions will be assessed as provided by law.

PART 2

PROVIDE FURTHER INFORMATION RELATED TO INVESTMENT ACTIVITIES IN IRAN

You must provide a detailed, accurate and precise description of the activities of the bidding person/entity, or one of its parents, subsidiaries or affiliates, engaging in the investment activities in Iran outlined above by completing the form below. (PROVIDE INFORMATION RELATIVE TO THE ABOVE QUESTIONS. PLEASE PROVIDE THOROUGH ANSWERS TO EACH QUESTION. IF YOU NEED TO MAKE ADDITIONAL ENTRIES, USE ADDITIONAL PAGES).

Name: _____
Relationship to Bidder/Vendor: _____
Description of Activities: _____
Duration of Engagement: _____ Anticipated Cessation Date: _____
Bidder/Vendor: _____
Contact Name: _____ Contact Phone Number: _____

DISCLOSURE OF INVESTMENT ACTIVITIES IN IRAN
(Continued)

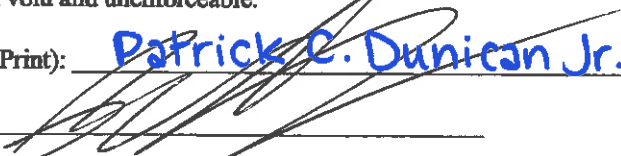
CERTIFICATION

I, being duly sworn upon my oath, hereby represent and state that the foregoing information and any attachments thereto to the best of my knowledge are true and complete. I attest that I am authorized to execute this certification on behalf of the below-referenced person or entity. I acknowledge that the Borough of Roselle Park is relying on the information contained herein and thereby acknowledge that I am under a continuing obligation from the date of this certification through the completion of contracts with the Borough of Roselle Park to notify the Borough of Roselle Park in writing of any changes to the answers or information contained herein. I acknowledge that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification, and if I do so, I recognize that I am subject to criminal prosecution under the law and that it will also constitute a material breach of my agreements(s) with the Borough of Roselle Park and that the Borough of Roselle Park at its option may declare any contract(s) resulting from this certification void and unenforceable.

Full Name (Print):

Patrick C. Dunican Jr.

Signature:



Title:

Chairman + Managing Director

Date

11/6/18

Bidder/Vendor:

Gibbons P.C.

BOROUGH OF ROSELLE PARK

INSURANCE REQUIREMENTS AND ACKNOWLEDGEMENT FORM

Certificate(s) of Insurance shall be filed with the Borough Clerk's Office upon award of contract by the governing body

The minimum amount of insurance to be carried by the Professional Service Entity shall be as follows:

PROFESSIONAL LIABILITY INSURANCE

Limits shall be a minimum of \$1,000,000.00 for each claim and \$1,000,000.00 aggregate each policy period.

Acknowledgement of Insurance Requirement:

SIGNATURE: _____

DATE: 11/12/18

John D. Draikiwicz, Director
(Printed Name & Title)

Confirmation of Insurance

December 21, 2017



Gibbons, P.C.
One Gateway Center
Newark, NJ 07102

PROFESSIONAL INDEMNITY POLICY

SUM INSURED \$40,000,000 Per Claim/\$80,000,000 Aggregate
Claim Expenses Inside the Limits Reinstatement on a 'Round the Clock' basis

RETENTION \$500,000 Per Claim
Applicable to Claim Expenses \$1,000,000 Aggregate
\$100,000 Maintenance

Participation	Carrier	Policy Number
25.00%	Nautilus Insurance Company (Lead)	PLP_1000118_P-9
25.00%	Swiss Re International SE, Zurich Branch	B0146LDUSA1803534
12.50%	Columbia Casualty Company	287466450
12.50%	Axis Surplus Insurance Company	ENN749171/01/2018
10.00%	International Insurance Company of Hannover PLC	B0146LDUSA1803534
7.50%	Scottsdale Insurance Company	LWS0000594
7.50%	Pioneer North America PL (Syndicate 1980)	B0146LDUSA1803534

Policy Form: Nautilus Insurance Company Manuscript Lawyers Professional Indemnity Policy

Period: 01/01/2018 to 01/01/2019

Retroactive Date: None

Terms & Conditions:

- Self-Representation Endorsement
- Risk Management Budget (\$25,000 per policy period)
- Quota Share Surplus Endorsement with Reinstatement
- Security Rating Endorsement
- Sanctions Limitation & Exclusion Clause

This document is a summary of the coverage provided by the policy denoted. Please refer to the policy form itself for the entirety of the terms, conditions and limitations that will govern in the event of a loss.



We respectfully remind you of your duty to disclose all material facts and information to Underwriters. If the information provided to us is materially inaccurate, or if you consider there is further material information we have not received which should be presented to your Underwriters, please notify us immediately. This coverage is subject to all terms and conditions of any policy(ies)/wording(s) that is(are) issued in relation to this Confirmation of Coverage. In the event of any inconsistency herewith, the terms and provisions of such policy(ies)/wording(s) shall prevail.

This claims-made coverage contains a requirement stating that this policy applies only to any claim first made against the Insured and reported to the Insurer(s) during the policy period, or applicable extended reporting period, as required pursuant to the Claims/Loss Notification Clause within the policy in order for coverage to apply. Late reporting or failure to report pursuant to the policy's requirements could result in a disclaimer of coverage by the Insurers. Your policy will contain specific claim reporting requirements. Please make sure you understand these obligations. Contact our office with any questions.

We appreciate the opportunity to be of service to you. Please contact our office immediately with any questions you might have regarding this Confirmation of Coverage.

Authorized Representative

December 21, 2017
Date

IMPORTANT NOTICE: THE NONADMITTED & REINSURANCE REFORM ACT (NRRA) GOES INTO EFFECT ON JULY 21, 2011. ACCORDINGLY, SURPLUS LINES TAX RATES AND REGULATIONS ARE SUBJECT TO CHANGE WHICH COULD RESULT IN AN INCREASE OR DECREASE OF THE TOTAL SURPLUS LINES TAXES AND/OR FEES OWED ON THIS PLACEMENT. IF A CHANGE IS REQUIRED, WE WILL PROMPTLY NOTIFY YOU. ANY ADDITIONAL TAXES AND/OR FEES OWED MUST BE PROMPTLY REMITTED TO ALLIANT INSURANCE SERVICES, INC.

This Insurance is issued pursuant to the New Jersey Surplus Lines Law. This policy is written by a surplus lines insurer and is not subject to the filing or approval requirements of the New Jersey Department of Banking and Insurance. Such a policy may contain conditions, limitations, exclusions and different terms than a policy issued by an insurer granted a Certificate of Authority by the New Jersey Department of Banking and Insurance. The insurer has been approved by the Department as an eligible surplus lines insurer, but the policy is not covered by the New Jersey Insurance Guarantee Fund, and only a policy of medical malpractice liability insurance as defined in N.J.S.A. 17:30D-3d or a policy of property insurance covering owner-occupied dwellings of less than four dwelling units are covered by the New Jersey Surplus Lines Guaranty Fund. (N.J.A.C.T. 11, Ch. 1, Subch.33, 11:1-33 App.).

New Jersey Surplus Lines Broker:

Craig W. Howser
Alliant Insurance Services, Inc.
200 S. Wacker Drive, Suite 3030
Chicago, IL 60606

New Jersey Agency Surplus Lines License No: 1596484

NJ Surplus Lines Transaction Numbers:

G0825-18-00001, G0825-18-00002, G0825-18-00003, G0825-18-00004, G0825-18-00005

This document is a summary of the coverage provided by the policy denoted. Please refer to the policy form itself for the entirety of the terms, conditions and limitations that will govern in the event of a loss.

BOROUGH OF ROSELLE PARK

CERTIFICATION REGARDING POLITICAL CONTRIBUTIONS

STATE OF NEW JERSEY

SS.

COUNTY OF Essex

I, Patrick C. Dunican Jr. of the city of Newark in the County of Essex and the State of New Jersey, of New Jersey full age, being duly sworn

according to law on my oath depose and say that:

I am the Chairman + Managing Director of the firm of Gibbons P.C., the Professional Service Entity making the submissions for the above named Service, and that I executed the said submission with full authority to do so; that said Professional Service Entity acknowledges that it is aware that the Borough of Roselle Park pursuant to Section 2-4 of the Borough Code prohibits the awarding of any public contract to any Professional Service Entity that has contributed in excess of two hundred (\$200.00) dollars to a campaign committee of any Borough of Roselle Park candidate or holder of the public office having ultimate responsibility for the award of the contract, or to any Borough of Roselle Park or Union County Party Committee, or to any political action committee (PAC) that is organized for the primary purpose of promoting or supporting Borough of Roselle Park municipal candidates or municipal officeholders, within one (1) calendar year immediately preceding the date of the contract or agreement.

I further warrant that pursuant to Roselle Park Borough Section 2-4, a "professional service provider" seeking a public contract means: an individual, including the individual's spouse, if any, and any child living at home; person; firm; corporation; professional corporation; partnership; organization; or association. The definition of a service provider includes all principals who own one (1%) percent or more of the equity in the corporation or business trust, partners, and officers in the aggregate employed by the provider as well as any subsidiaries directly controlled by the service provider.

I further warrant that I have reviewed Borough Code Section 2-4.

I hereby certify that the foregoing statements made by me are true. I am aware that if any of the foregoing statements made by me are willfully false, I am subject to punishment for contempt of Court.

Subscribed and sworn to before me

this 6th day of Nov., 2018

Francelina Ayala
(Signature of Notary)

(Affix Seal)

FRANCELINA AYALA
A NOTARY PUBLIC OF NEW JERSEY
MY COMMISSION EXPIRES AUGUST 31, 2019

(Signature of Professional)

Name: Patrick C. Dunican Jr.

Title: Chairman and Managing Director

Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the
requester. Do not
send to the IRS.

Print or type.
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

GIBBONS P.C.

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC ☒ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ►

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☐ Other (see instructions) ►

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) n/a

Exemption from FATCA reporting code (if any) n/a

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

ONE GATEWAY CENTER

6 City, state, and ZIP code

NEWARK, NJ 07102-5310

Requester's name and address (optional)

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

- -

or

Employer identification number

2 2 - 2 3 6 6 0 9 9

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign
Here

Signature of
U.S. person ►

Date ►

09-24-18

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

By signing the filled-out form, you:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting*, later, for further information.

Note: If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.

In the cases below, the following person must give Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States.

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the entity;
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the trust; and
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

Foreign person. If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person, do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Pub. 515, *Withholding of Tax on Nonresident Aliens and Foreign Entities*).

Nonresident alien who becomes a resident alien. Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items.

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
2. The treaty article addressing the income.
3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
4. The type and amount of income that qualifies for the exemption from tax.
5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

Example. Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

Backup Withholding

What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS 28% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

Payments you receive will be subject to backup withholding if:

1. You do not furnish your TIN to the requester,
2. You do not certify your TIN when required (see the instructions for Part II for details),
3. The IRS tells the requester that you furnished an incorrect TIN,
4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or
5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See *Exempt payee code*, later, and the separate Instructions for the Requester of Form W-9 for more information.

Also see *Special rules for partnerships*, earlier.

What is FATCA Reporting?

The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all United States account holders that are specified United States persons. Certain payees are exempt from FATCA reporting. See *Exemption from FATCA reporting code*, later, and the Instructions for the Requester of Form W-9 for more information.

Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account; for example, if the grantor of a grantor trust dies.

Penalties

Failure to furnish TIN. If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

Civil penalty for false information with respect to withholding. If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

Criminal penalty for falsifying information. Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

Misuse of TINs. If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

Specific Instructions

Line 1

You must enter one of the following on this line; do not leave this line blank. The name should match the name on your tax return.

If this Form W-9 is for a joint account (other than an account maintained by a foreign financial institution (FFI)), list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9. If you are providing Form W-9 to an FFI to document a joint account, each holder of the account that is a U.S. person must provide a Form W-9.

a. **Individual.** Generally, enter the name shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the name change, enter your first name, the last name as shown on your social security card, and your new last name.

Note: ITIN applicant: Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040/1040A/1040EZ you filed with your application.

b. **Sole proprietor or single-member LLC.** Enter your individual name as shown on your 1040/1040A/1040EZ on line 1. You may enter your business, trade, or "doing business as" (DBA) name on line 2.

c. **Partnership, LLC that is not a single-member LLC, C corporation, or S corporation.** Enter the entity's name as shown on the entity's tax return on line 1 and any business, trade, or DBA name on line 2.

d. **Other entities.** Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on line 2.

e. **Disregarded entity.** For U.S. federal tax purposes, an entity that is disregarded as an entity separate from its owner is treated as a "disregarded entity." See Regulations section 301.7701-2(c)(2)(iii). Enter the owner's name on line 1. The name of the entity entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner's name is required to be provided on line 1. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on line 2, "Business name/disregarded entity name." If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.

Line 2

If you have a business name, trade name, DBA name, or disregarded entity name, you may enter it on line 2.

Line 3

Check the appropriate box on line 3 for the U.S. federal tax classification of the person whose name is entered on line 1. Check only one box on line 3.

IF the entity/person on line 1 is a(n) . . .	THEN check the box for . . .
• Corporation	Corporation
• Individual	Individual/sole proprietor or single-member LLC
• Sole proprietorship, or	
• Single-member limited liability company (LLC) owned by an individual and disregarded for U.S. federal tax purposes.	
• LLC treated as a partnership for U.S. federal tax purposes,	Limited liability company and enter the appropriate tax classification. (P= Partnership; C= C corporation; or S= S corporation)
• LLC that has filed Form 8832 or 2553 to be taxed as a corporation, or	
• LLC that is disregarded as an entity separate from its owner but the owner is another LLC that is not disregarded for U.S. federal tax purposes.	
• Partnership	Partnership
• Trust/estate	Trust/estate

Line 4, Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space on line 4 any code(s) that may apply to you.

Exempt payee code.

- Generally, individuals (including sole proprietors) are not exempt from backup withholding.
- Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.
- Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.
- Corporations are not exempt from backup withholding with respect to attorneys' fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1099-MISC.

The following codes identify payees that are exempt from backup withholding. Enter the appropriate code in the space in line 4.

- 1—An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2)
- 2—The United States or any of its agencies or instrumentalities
- 3—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- 4—A foreign government or any of its political subdivisions, agencies, or instrumentalities
- 5—A corporation
- 6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or possession
- 7—A futures commission merchant registered with the Commodity Futures Trading Commission
- 8—A real estate investment trust
- 9—An entity registered at all times during the tax year under the Investment Company Act of 1940
- 10—A common trust fund operated by a bank under section 584(a)
- 11—A financial institution
- 12—A middleman known in the investment community as a nominee or custodian
- 13—A trust exempt from tax under section 664 or described in section 4947

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

IF the payment is for . . .	THEN the payment is exempt for . . .
Interest and dividend payments	All exempt payees except for 7
Broker transactions	Exempt payees 1 through 4 and 6 through 11 and all C corporations. S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012.
Barter exchange transactions and patronage dividends	Exempt payees 1 through 4
Payments over \$600 required to be reported and direct sales over \$5,000 ¹	Generally, exempt payees 1 through 5 ²
Payments made in settlement of payment card or third party network transactions	Exempt payees 1 through 4

¹ See Form 1099-MISC, Miscellaneous Income, and its instructions.

² However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid by a federal executive agency.

Exemption from FATCA reporting code. The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with "Not Applicable" (or any similar indication) written or printed on the line for a FATCA exemption code.

A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37)

B—The United States or any of its agencies or instrumentalities

C—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities

D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(c)(1)(i)

E—A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations section 1.1472-1(c)(1)(i)

F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state

G—A real estate investment trust

H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940

I—A common trust fund as defined in section 584(a)

J—A bank as defined in section 581

K—A broker

L—A trust exempt from tax under section 664 or described in section 4947(a)(1)

M—A tax exempt trust under a section 403(b) plan or section 457(g) plan

Note: You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

Line 5

Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information returns. If this address differs from the one the requester already has on file, write NEW at the top. If a new address is provided, there is still a chance the old address will be used until the payor changes your address in their records.

Line 6

Enter your city, state, and ZIP code.

Part I. Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN.

If you are a single-member LLC that is disregarded as an entity separate from its owner, enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

Note: See *What Name and Number To Give the Requester*, later, for further clarification of name and TIN combinations.

How to get a TIN. If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at www.SSA.gov. You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at www.irs.gov/Businesses and clicking on Employer Identification Number (EIN) under Starting a Business. Go to www.irs.gov/Forms to view, download, or print Form W-7 and/or Form SS-4. Or, you can go to www.irs.gov/OrderForms to place an order and have Form W-7 and/or SS-4 mailed to you within 10 business days.

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

Note: Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

Caution: A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.

Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, 4, or 5 below indicates otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Exempt payees, see *Exempt payee code*, earlier.

Signature requirements. Complete the certification as indicated in items 1 through 5 below.

1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983. You must give your correct TIN, but you do not have to sign the certification.

2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983. You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.

3. Real estate transactions. You must sign the certification. You may cross out item 2 of the certification.

4. Other payments. You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).

5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), ABLE accounts (under section 529A), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions. You must give your correct TIN, but you do not have to sign the certification.

What Name and Number To Give the Requester

For this type of account:	Give name and SSN of:
1. Individual	The individual
2. Two or more individuals (joint account) other than an account maintained by an FFI	The actual owner of the account or, if combined funds, the first individual on the account ¹
3. Two or more U.S. persons (joint account maintained by an FFI)	Each holder of the account
4. Custodial account of a minor (Uniform Gift to Minors Act)	The minor ²
5. a. The usual revocable savings trust (grantor is also trustee) b. So-called trust account that is not a legal or valid trust under state law	The grantor-trustee ¹ The actual owner ¹
6. Sole proprietorship or disregarded entity owned by an individual	The owner ³
7. Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulations section 1.671-4(b)(2)(i)(A))	The grantor ⁴
For this type of account:	Give name and EIN of:
8. Disregarded entity not owned by an individual	The owner
9. A valid trust, estate, or pension trust	Legal entity ⁴
10. Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation
11. Association, club, religious, charitable, educational, or other tax-exempt organization	The organization
12. Partnership or multi-member LLC	The partnership
13. A broker or registered nominee	The broker or nominee

For this type of account:	Give name and EIN of:
14. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity
15. Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulations section 1.671-4(b)(2)(i)(B))	The trust

¹ List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

² Circle the minor's name and furnish the minor's SSN.

³ You must show your individual name and you may also enter your business or DBA name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.

⁴ List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see *Special rules for partnerships*, earlier.

***Note:** The grantor also must provide a Form W-9 to trustee of trust.

Note: If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

Secure Your Tax Records From Identity Theft

Identity theft occurs when someone uses your personal information such as your name, SSN, or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- Protect your SSN,
- Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Pub. 5027, Identity Theft Information for Taxpayers.

Victims of identity theft who are experiencing economic harm or a systemic problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

Protect yourself from suspicious emails or phishing schemes. Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to phishing@irs.gov. You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at spam@uce.gov or report them at www.ftc.gov/complaint. You can contact the FTC at www.ftc.gov/idtheft or 877-IDTHEFT (877-438-4338). If you have been the victim of identity theft, see www.IdentityTheft.gov and Pub. 5027.

Visit www.irs.gov/IdentityTheft to learn more about identity theft and how to reduce your risk.

Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.



STATE OF NEW JERSEY BUSINESS REGISTRATION CERTIFICATE

Taxpayer Name: GIBBONS P.C.
Trade Name:
Address: ONE GATEWAY CENTER
NEWARK, NJ 07102-5310
Certificate Number: 0070054
Effective Date: September 14, 1981
Date of Issuance: January 03, 2018

For Office Use Only:
20180103173530854



**PUBLIC FINANCE EXPERIENCE
1987 - 2018
BY CLIENT**

The following is a list of clients and matters with respect to which attorneys in the public finance practice at Gibbons P.C. have acted as bond counsel, underwriter's, and trustee's counsel from 1987 to 2018.

TOWNSHIP OF ABERDEEN

Capacity: Bond Counsel

\$3,870,000 General Obligation Bonds, Series 1995, dated December 28, 1995
\$3,475,000 General Obligation Bonds, Series 1993, dated May 5, 1993

\$100,000 Bond Anticipation Notes, dated May 25, 1994
\$239,500 Bond Anticipation Notes, dated May 26, 1993
\$1,094,000 Bond Anticipation Notes, dated December 17, 1992
\$643,050 Bond Anticipation Notes, dated June 9, 1992
\$981,500 Bond Anticipation Notes, dated May 28, 1992

ADVEST

Capacity: Underwriter's Counsel

\$46,515,000 The Monmouth County Improvement Authority Governmental Loan Revenue Bonds, Series 2005, dated December 29, 2005

\$2,275,000 The Monmouth County Improvement Authority Borough Guaranteed Revenue Bonds (Shrewsbury Hose Company No. 1 Project), Series 2005, dated September 30, 2005

\$19,255,000 The Monmouth County Improvement Authority Wastewater Treatment Facilities Lease Revenue Bonds, Series 2005, dated September 22, 2005

\$48,105,000 The Monmouth County Improvement Authority Governmental Loan Revenue Bonds, Series 2004, dated December 21, 2004

\$12,305,000 The Monmouth County Improvement Authority Governmental Loan Revenue Bonds, Series 2003, dated December 18, 2003

\$13,790,000 The Monmouth County Improvement Authority Water Treatment Facilities Revenue Refunding Bonds, Series 2003, dated November 18, 2003

\$13,785,000 The Monmouth County Improvement Authority Governmental Loan Refunding Revenue Bonds, Series 2003, dated February 27, 2003



\$14,340,000 The Monmouth County Improvement Authority Governmental Loan Refunding Revenue Bonds, Series 2003, dated January 15, 2003

\$42,215,000 The Monmouth County Improvement Authority Governmental Loan Revenue Bonds, Series 2001, dated December 13, 2001

A.G. EDWARDS & SONS, INC.

Capacity: Underwriter's Counsel

\$31,285,000 New Jersey Sports and Exposition Authority State Contract Bonds, 1993 Series A and B, dated March 1, 1993

\$25,675,000 Pollution Control Financing Authority of Warren County Landfill Revenue and Refunding Bonds, Series 1992, dated September 1, 1992

TOWNSHIP OF ALLAMUCHY

Capacity: Bond Counsel

\$3,000,000 General Obligation Bonds, Series 2016, dated October 13, 2016

\$1,030,000 Water Utility Bond Anticipation Notes, Series 2018A, dated October 3, 2018

\$1,115,000 Water Utility Bond Anticipation Notes, Series 2017, dated October 5, 2017

\$250,000 Bond Anticipation Notes, Series 2016B, dated December 28, 2016

\$1,330,000 Notes, Series 2016A, consisting of \$285,000 General Improvement Notes and \$1,045,000 Water Utility Notes, dated October 11, 2016

\$4,685,205 Notes, Series 2015A, consisting of \$3,485,205 General Improvement Notes,

\$1,160,000 Water Utility Notes and \$40,000 Special Emergency Notes, dated October 16, 2015

BOROUGH OF ALPHA

Capacity: Bond Counsel

\$4,250,000 General Obligation Bonds, Series 2014, dated June 12, 2014

\$2,845,000 Bond Anticipation Note, Series 2017A, dated December 11, 2017

\$1,400,000 Bond Anticipation Note, dated December 13, 2016

\$1,095,000 Bond Anticipation Note, dated December 14, 2015

\$705,000 Bond Anticipation Note, dated December 16, 2014

\$2,990,000 Bond Anticipation Notes, dated October 3, 2013

\$755,000 Bond Anticipation Notes, Series 2013B, dated December 17, 2013

\$775,000 Bond Anticipation Notes, Series 2012A, dated December 19, 2012

\$54,252.21 Bond Anticipation Notes, Series 2009A, dated September 4, 2009



\$85,000 Bond Anticipation Notes, Series 2008A, dated September 5, 2008
\$110,000 Bond Anticipation Notes, Series 2007A, dated September 7, 2007
\$135,000 Bond Anticipation Notes, Series 2006, dated September 7, 2006
\$160,000 Bond Anticipation Notes, Series 2005, dated September 9, 2005
\$180,000 Bond Anticipation Notes, Series 2004, dated September 10, 2004
\$190,000 Bond Anticipation Notes, Series 2002, dated September 12, 2002

BOROUGH OF ATLANTIC HIGHLANDS

Capacity: Bond Counsel

\$4,829,000 General Obligation Refunding Bonds, Series 2014, dated December 4, 2014

\$10,196,000 General Obligation Refunding Bonds, Series 2007, consisting of \$5,611,597.56 General Improvement Refunding Bonds, Series 2007, \$1,339,139.84 Water/Sewer Utility Refunding Bonds, Series 2007, and \$3,245,262.60 Harbor Utility Refunding Bonds, Series 2007, dated April 12, 2007

\$8,836,000 General Obligation Bonds, Series 2006, consisting of \$5,302,000 General Improvement Bonds, Series 2006, \$1,800,000 Water/Sewer Utility Bonds, Series 2006 and \$1,734,000 Harbor Utility Bonds, Series 2006, dated December 21, 2006

\$2,310,000 General Obligation Refunding Bonds, Series 2001, dated October 31, 2001

\$1,871,000 General Obligation Bonds, Series 1997, consisting of \$380,000 General Improvement Bonds, \$145,000 Water/Sewer Utility Bonds and \$1,346,000 Harbor Utility Bonds, dated December 19, 1997

\$4,900,000 General Obligation Bonds, Series 1996, consisting of \$3,289,000 General Improvement Bonds, Series 1996; \$801,000 Sewer Bonds, Series 1996; and \$810,000 Harbor Utility Bonds, Series 1996, dated December 18, 1996

\$5,260,000 Bond Anticipation Notes, Series 2015A, consisting of \$4,660,000 Harbor Utility Notes and \$600,000 Water Utility Notes, dated March 17, 2015

\$1,100,000 Bond Anticipation Notes, Series 2014B, dated June 5, 2014

\$4,800,000 Bond Anticipation Notes, Series 2014A consisting of \$4,000,000 Harbor Utility Notes, Series 2014A \$800,000 Water Utility Notes, Series 2014A, dated March 19, 2014

\$9,800,000 Bond Anticipation Notes, Series 2013B, dated June 7, 2013

\$8,000,000 Bond Anticipation Notes, Series 2013A, dated March 22, 2013

\$1,140,000 Bond Anticipation Notes, Series 2012A, dated April 05, 2012

\$3,303,000 Bond Anticipation Notes, Series 2009A, dated April 21, 2009

\$1,900,000 Bond Anticipation Notes, Series 2008A, dated April 23, 2008

\$2,000,000 Tax Anticipation Notes of 2007, dated August 28, 2007

\$6,230,000 Bond Anticipation Notes, Series 2006A, dated February 21, 2006

\$9,109,820 Bond Anticipation Notes, Series 2002, dated October 3, 2002

\$7,500,000 Bond Anticipation Notes, Series 2001, dated October 15, 2001



\$2,685,000 Bond Anticipation Notes, Series 1999A, dated January 22, 1999
\$1,625,000 Bond Anticipation Notes, Series 1998D, dated December 21, 1998
\$1,700,000 Bond Anticipation Notes, Series 1998C, dated August 21, 1998
\$1,150,000 Bond Anticipation Notes, Series 1998B, dated March 25, 1998
\$1,535,000 Bond Anticipation Notes, Series 1998A, dated January 27, 1998
\$3,042,500 Bond Anticipation Notes, Series 1997A, dated January 29, 1997
\$595,000 Bond Anticipation Notes, Series 1997B, dated August 28, 1997
\$2,200,000 Bond Anticipation Notes, Series 1996B, dated July 25, 1996
\$2,400,000 Bond Anticipation Notes, Series 1996A, dated June 24, 1996
\$989,600 Bond Anticipation Notes, Series 1995E, dated December 27, 1995
\$1,839,894.75 Bond Anticipation Notes, Series 1995D, dated November 13, 1995
\$1,174,261 Bond Anticipation Notes, Series 1995C, dated August 16, 1995
\$950,000 Bond Anticipation Notes, Series 1995B, dated July 27, 1995
\$900,000 Bond Anticipation Notes, Series 1995A, dated June 27, 1995

THE BANK OF NEW YORK

Capacity: Trustee's Counsel

\$11,515,000 The Essex County Improvement Authority, Project Consolidation Revenue Bonds, Series 2005, dated August 11, 2005

\$14,420,000 The Essex County Improvement Authority, General Obligation Guaranteed Lease Revenue Refunding Bonds, Series 2005 Consisting of \$2,485,000 Series 2005A Bonds and \$11,935,000 Series 2005 B Bonds

\$41,865,000 The Essex County Improvement Authority Project Consolidation Revenue Bonds, Series 2006, dated August 11, 2005

\$6,250,000 The Essex County Utilities Authority Water System Project Notes, Series 2010

BAYSHORE REGIONAL SEWERAGE AUTHORITY

Capacity: Bond Counsel

\$400,000 Bayshore Regional Sewerage Authority Sewer Revenue Bonds, Series 2018A, \$1,254,481 Sewer Revenue Bonds, Series 2018B, \$2,620,000 Sewer Revenue Bonds, Series 2018C and \$7,144,396 Sewer Revenue Bonds, Series 2018D, dated May 22, 2018

\$15,031,024 Bayshore Regional Sewerage Authority Statewide Assistance Infrastructure Loan Program Note, dated May 17, 2017

\$11,233,343 Bayshore Regional Sewerage Authority Statewide Assistance Infrastructure Loan Program Note, dated June 23, 2016



\$28,113,307 Bayshore Regional Sewerage Authority Statewide Assistance Infrastructure Loan Program Note, dated May 13, 2015

\$1,979,290 Bayshore Regional Sewerage Authority Interim Financing Program Note, dated February 8, 2012

\$7,725,000 Bayshore Regional Sewerage Authority Subordinated Sewer Revenue Bonds (Series 2010), dated January 21, 2010 and March 10, 2010

\$25,915,000 Bayshore Regional Sewerage Authority Sewer Revenue Refunding Bonds (Series 2002), dated July 15, 2002

\$11,705,000 Bayshore Regional Sewerage Authority Subordinated Sewer Revenue Bonds, (Series 1996) dated April 15, 1996

\$13,917,307 Bayshore Regional Sewerage Authority Subordinated Revenue Refunding Bonds, (Series 1993) dated October 15, 1993

\$21,035,000 Bayshore Regional Sewerage Authority Project Notes (Series 1993) dated August 1, 1993

\$22,000,000 Bayshore Regional Sewerage Authority Project Notes (Series 1992) dated August 22, 1992

\$20,270,000 Bayshore Regional Sewerage Authority Project Notes (Series 1991) dated August 23, 1991

\$34,465,650 Bayshore Regional Sewerage Authority Subordinated Sewer Revenue Bonds, Series 1991, dated December 23, 1991

BEAR, STEARNS & CO. INC.

Capacity: Underwriter's Counsel

\$303,335,000 Nassau Health Care Corporation Bonds, Series 2004 consisting of \$65,475,000 Series 2004A (Taxable Auction Rate), \$18,270,000 Series 2004B (Tax-Exempt Fixed Rate) and \$219,610,000 Series 2004C (Tax-Exempt Variable Rate) dated October 8, 2004

\$242,000,000 The Camden County Municipal Utilities Authority (New Jersey) County Agreement Sewer Revenue Bonds, 1987 Series

TOWN OF BELVIDERE

Capacity: Bond Counsel

\$2,128,000 General Obligation Bonds, Series 2011, dated October 12, 2011



\$303,655 Notes, consisting of \$69,800 Pool Utility Notes and \$233,855 Tax Appeal Refunding Notes, Series 2018A, dated March 19, 2018
\$303,655 Notes, consisting of \$69,800 Pool Utility Notes and \$233,855 Tax Appeal Refunding Notes, dated March 19, 2018
\$490,284 Notes, consisting of \$75,000 Pool Utility Notes and \$415,284 Tax Appeal Refunding Notes, dated March 21, 2017
\$671,713 Note, consisting of \$75,000 Pool Utility Notes and \$596,713 Tax Appeal Refunding Notes, dated March 22, 2016
\$400,000 Tax Anticipation Note, Series 2015B, dated August 27, 2015
\$853,142 Notes, Series 2015A, consisting of \$75,000 General Improvement Notes and \$778,142 Tax Appeal Refunding Notes, dated March 24, 2015
\$75,000 Bond Anticipation Notes, Series 2014C, dated December 23, 2014
\$959,571 Tax Appeal Refunding Note, Series 2104B, dated March 26, 2014
\$800,000 Tax Anticipation Note, Series 2013B, dated June 12, 1013
\$1,141,000 Tax Appeal Refunding Notes, Series 2013A, dated March 29, 2013
\$385,500 Tax Appeal Refunding Notes, Series 2012A, dated March 29, 2012
\$975,000 Bond Anticipation Note, Series 2011C, dated August 2, 2011
\$1,783,528 Bond Anticipation Note, Series 2011B, dated July 20, 2011
\$450,000 Tax Appeal Refunding Note, Series 2011A, dated March 30, 2011
\$1,823,449 Bond Anticipation Notes, Series 2010A, dated July 22, 2010
\$1,733,337 Bond Anticipation Notes, Series 2009A, dated July 24, 2009
\$957,450 Bond Anticipation Notes, Series 2008C, dated July 25, 2008
\$698,250 Bond Anticipation Notes, Series 2007A, dated July 26, 2007
\$228,000 Bond Anticipation Notes, Series 2006A, dated July 28, 2006

BERGEN COUNTY IMPROVEMENT AUTHORITY

Capacity: Bond Counsel

\$10,000,000 County Guaranteed Project Note (New Bridge Medical Center Project), Series 2018 (Federally Taxable), dated October 10, 2018

\$8,500,000 County Guaranteed Project Notes (Emerson/Oradell Land Acquisition Project), Series 2017, dated December 14, 2017

\$74,935,000 County Guaranteed Project Notes (Medical Center Project), Series 2017 (Federally Taxable), dated September 1, 2017

\$13,380,000 County Guaranteed Revenue Bonds (Greater Bergen Community Action, Inc. Project), Series 2016A (Tax-Exempt) and \$135,000 County Guaranteed Revenue Bonds (Greater Bergen Community Action, Inc. Project), Series 2016B (Taxable), each dated December 21, 2016

\$59,995,000 The Bergen County Improvement Authority, County Guaranteed Governmental



Pooled Loan Revenue Bonds, Series 2014B, dated April 30, 2014

\$10,125,000 The Bergen County Improvement Authority, County Guaranteed Governmental Pooled Loan Revenue Bonds, Series 2014A, dated April 30, 2014

\$10,515,000 The Bergen County Improvement Authority (Bergen County, New Jersey) County Guaranteed Refunding Revenue Bonds, Series 2012 (Fair Lawn Community Center, Inc. Project), dated September 6, 2012

\$19,410,000 The Bergen County Improvement Authority County Guaranteed Governmental Loan Refunding Revenue Bonds, Taxable Series 2012 (Pooled ERI Unfunded Liability Project) (Federally Taxable), dated May 17, 2012

\$17,925,000 The Bergen County Improvement Authority County Guaranteed Taxable Project Refunding Bonds (Bergen Regional Medical Center Project), Series 2010, dated August 5, 2010

\$26,944,000 The Bergen County Improvement Authority County of Bergen Guaranteed Loan Revenue Bonds, Series 2009A, dated June 30, 2009

\$7,095,000 The Bergen County Improvement Authority County of Bergen Guaranteed Governmental Loan Revenue Bonds, Series 2009, dated February 26, 2009

\$1,557,775 The Bergen County Improvement Authority Lease Purchase Program, dated September 12, 2008

\$1,387,248.31 The Bergen County Improvement Authority Lease Purchase Program, dated December 20, 2007

\$8,000,000 The Bergen County Improvement Authority Bergen Municipal Banc Program, dated November 30, 2007

\$10,000,000 The Bergen County Improvement Authority Bergen Municipal Banc Program, dated September 27, 2006

\$24,100,000 The Bergen County Improvement Authority County of Bergen Guaranteed Governmental Loan Revenue Bonds, (Current Interest Bonds), Series 2005A dated September 20, 2005; \$15,316,015.70 County of Bergen Guaranteed Governmental Loan Revenue Bonds (Capital Appreciation Bonds) Series 2005B dated September 20, 2005; \$9,720,000 County of Bergen Guaranteed Governmental Loan Revenue Bonds, (Current Interest Bonds), Series 2005C dated October 31, 2005

\$30,075,000 The Bergen County Improvement Authority County Guaranteed Revenue Bonds (County Administration Complex), Series 2005 dated September 15, 2005

\$20,000,000 The Bergen County Improvement Authority Bergen Municipal Banc Program, dated September 9, 2005



\$26,755,000 The Bergen County Improvement Authority County of Bergen Guaranteed School District Revenue Bonds, Series 2005 (Wyckoff Township Board of Education Project)

\$3,000,000 The Bergen County Improvement Authority County of Bergen Guaranteed School District Revenue Bonds, Series 2005 (The Midland School Project)

\$25,460,000 The Bergen County Improvement Authority County of Bergen Guaranteed School District Revenue Bonds, Series 2004 (Englewood City Board of Education Project)

\$12,860,000 The Bergen County Improvement Authority County Guaranteed Revenue Bonds, Series 2004 (Fair Lawn Community Center, Inc. Project), dated November 15, 2004

\$25,460,000 The Bergen County Improvement Authority County of Bergen Guaranteed School District Revenue Bonds (Englewood City Board of Education Project), Series 2004 dated July 14, 2004

\$10,000,000 The Bergen County Improvement Authority Bergen Municipal Bank Program dated July 16, 2004

\$27,595,000 The Bergen County Improvement Authority County Guaranteed Revenue Bonds (County Administration Complex), Series 2003 dated December 10, 2003

\$31,210,000 The Bergen County Improvement Authority County Guaranteed Governmental Loan Revenue Bonds, Taxable Series 2003A (Pooled ERI Unfunded Liability Project) dated March 15, 2003

\$7,305,000 The Bergen County Improvement Authority County Guaranteed Revenue Bonds, Series 2002 dated March 1, 2002

\$21,000,000 The Bergen County Improvement Authority Multi-Family Housing Revenue Bonds, Series 2001, Kentshire Apartments Project, dated September 1, 2001

\$4,597,000 The Bergen County Improvement Authority Guaranteed Capital Equipment and Improvement Revenue Bonds, Series 2000, dated August 3, 2000

\$5,740,000 The Bergen County Improvement County Guaranteed Capital Equipment and Improvement Revenue Bonds, Series 1999, dated April 15, 1999

\$1,237,189.81 The Bergen County Improvement Authority Temporary Funding Notes (Bergen Regional Medical Center Project, Series 1999B), dated February 26, 1999

\$1,786,796.76 The Bergen County Improvement Authority Temporary Funding Notes (Bergen Regional Medical Center Project, Series 1999A), dated January 29, 1999

\$425,000 The Bergen County Improvement Authority (Community School of Bergen County Project), Series 1998, dated July, 1998



\$5,855,000 The Bergen County Improvement Authority (Bergen County, New Jersey) County Guaranteed Taxable Project Notes (Bergen Pines County Hospital Project, Series 1998B), dated March, 1998

\$21,145,000 The Bergen County Improvement Authority County Guaranteed Taxable Project Notes (Bergen Pines County Hospital Project, Series 1998), dated February, 1998

\$5,430,000 The Bergen County Improvement Authority County Guaranteed Capital and Energy Equipment Lease Revenue Bonds, dated August 28, 1997

Capacity: Disclosure Counsel

\$9,900,000 The Bergen County Improvement Authority Tax-Exempt Educational Facilities Revenue Bonds (Teaneck Community Charter School Project), Series 2007, dated October 30, 2007

\$33,955,000 The Bergen County Improvement Authority County of Bergen Guaranteed Revenue Bonds (The Bergen County Utilities Authority Refunding Project), Series 2007B (Forward Delivery), dated May 24, 2007

TOWNSHIP OF BETHLEHEM

Capacity: Bond Counsel

\$3,075,000 General Obligation Bonds, Series 2001, dated November 21, 2000

\$1,239,000 General Obligation Bonds, Series 1998, dated, November 12, 1998

\$1,966,963 Bond Anticipation Notes, Series 2018A, dated May 24, 2018

\$2,766,963 Bond Anticipation Notes, Series 2017A, dated May 30, 2017

\$3,427,925 Bond Anticipation Notes, Series 2016A, dated June 1, 2016

\$3,500,673 Bond Anticipation Notes, Series 2015A, dated June 3, 2015

\$2,022,500 Bond Anticipation Notes, Series 2010A, dated June 15, 2010

\$2,160,000 Bond Anticipation Notes, Series 2009A, dated June 16, 2009

\$1,577,500 Bond Anticipation Notes, Series 2008A, dated June 17, 2008

\$1,997,500 Bond Anticipation Notes, Series 2007A, dated June 18, 2007

\$2,081,450 Bond Anticipation Notes, Series 2006, dated June 20, 2006

\$2,248,750 Bond Anticipation Notes, Series 2005, dated June 22, 2005

\$420,000 Bond Anticipation Notes, Series 2004B, dated December 30, 2004

\$1,933,250 Bond Anticipation Notes, Series 2004A, dated June 23, 2004

\$2,112,750 Bond Anticipation Notes, Series 2003, dated June 24, 2003

\$2,142,750 Bond Anticipation Notes, Series 2002, dated June 25, 2002

\$500,000 Bond Anticipation Notes, Series 2002, dated June 25, 2002

\$500,000 Bond Anticipation Notes, Series 2001C, dated December 19, 2001

\$1,100,000 Bond Anticipation Notes, Series 2001B, dated August 14, 2001

\$572,750 Bond Anticipation Notes, Series 2001A, dated June 26, 2001

\$572,750 Bond Anticipation Notes, Series 2000B dated December 28, 2000



\$3,274,000 Bond Anticipation Notes, Series 2000A dated September 20, 2000
\$4,820,000 Bond Anticipation Notes, Series 1998A, dated September 22, 1998
\$259,000 Bond Anticipation Notes, Series 1998B, dated December 16, 1998
\$319,000 Bond Anticipation Notes, Series 1996 dated, December 18, 1996
\$339,000 Bond Anticipation Notes, Series 1995 dated, December 20, 1995

TOWNSHIP OF BLAIRSTOWN

Capacity: Bond Counsel

\$2,766,000 General Obligation Bonds, Series 2008, dated July 17, 2008
\$1,128,000 General Obligation Bonds, Series 2000, dated November 21, 2000
\$1,149,000 General Obligation Bonds, Series 1993, dated March 1, 1993

\$2,776,000 Bond Anticipation Notes, Series 2008, dated May 15, 2008
\$3,776,020 Bond Anticipation Notes, Series 2007, dated May 21, 2007
\$4,941,716 Bond Anticipation Notes, Series 2006, dated May 23, 2006
\$164,000 Bond Anticipation Notes, Series 2001B, dated December 15, 2001
\$558,000 Bond Anticipation Notes, Series 2000A, dated April 6, 2000
\$399,7000 Bond Anticipation Notes, Series 1999A, dated April 7, 1999
\$522,500 Bond Anticipation Notes, Series 1998B, dated December 17, 1998
\$503,100 Bond Anticipation Notes, Series 1998A, dated April 8, 1998
\$522,500 Bond Anticipation Note, Series 1997-B, dated December 30, 1997
\$559,000 Bond Anticipation Note, Series 1997-A, dated April 9, 1997
\$2,200,000 Bond Anticipation Notes, Series 1996B, dated July 25, 1996
\$431,000 Bond Anticipation Notes, Series 1995-A, dated March 21, 1995
\$1,230,000 Bond Anticipation Notes dated June 18, 1992
\$1,290,000 Bond Anticipation Notes dated September 20, 1991

TOWNSHIP OF BLOOMFIELD

Capacity: Bond Counsel

\$6,045,000 General Obligation Bonds, Series 1990 (Bank Qualified) consisting of \$5,145,000 General Improvement Bonds and \$900,000 Water System Bonds dated May 18, 1990

\$3,000,000 General Obligation Bonds Series 1988 consisting of \$2,115,000 General Improvement Bonds, \$450,000 Water System Bonds and \$435,000 Refunding Bonds, dated June 15, 1988

\$2,000,000 Bond Anticipation Notes, consisting of \$1,250,000 General Improvement Notes and \$750,000 Water System Notes, dated February 22, 1990

\$2,000,000 Bond Anticipation Notes, consisting of \$1,250,000 General Improvement Notes and \$750,000 Water System Notes, dated February 22, 1989



\$1,900,000 Bond Anticipation Notes, consisting of \$1,000,000 General Improvement Notes and \$900,000 Water System Notes, dated June 28, 1988

BOROUGH OF BOUND BROOK

Capacity: Bond Counsel

\$9,672,000 General Improvement Bonds, Series 2008, dated February 28, 2008

\$4,513,000 General Obligation Bonds, Series 2001, dated July 15, 2001

\$4,950,000 Bond Anticipation Notes, Series 2011A, dated June 9, 2011

\$2,800,000 Bond Anticipation Notes, Series 2010A, dated June 10, 2010

\$4,200,931 Bond Anticipation Notes, Series 2008A, dated January 31, 2008

\$800,000 Bond Anticipation Notes, Series 2007D, dated December 13, 2007

\$1,000,000 Special Emergency Notes, Series 2007C, dated July 25, 2007

\$1,500,000 Tax Anticipation Notes of 2007B, dated March 27, 2007

\$4,200,931 Bond Anticipation Notes, Series 2007A, dated March 13, 2007

\$104,958 Bond Anticipation Notes, Series 2007 (Taxable), dated March 13, 2007

\$2,000,000 Bond Anticipation Notes, Series 2006D, dated November 2, 2006

\$2,361,000 Bond Anticipation Notes, Series 2006C, dated June 16, 2006

\$1,960,274 Bond Anticipation Notes, Series 2006A and 2006B, dated March 14, 2006

\$3,161,000 Bond Anticipation Notes, Series 2005B, dated December 16, 2005

\$1,500,000 Bond Anticipation Notes, Series 2005A, dated September 29, 2005

\$1,500,000 Tax Anticipation Note, Series 2005, dated April 27, 2005

\$3,161,600 Bond Anticipation Notes, Series 2004, dated December 17, 2004

\$3,161,600 Bond Anticipation Notes, Series 2003, dated December 18, 2003

\$3,883,500 Bond Anticipation Notes, Series 2001A, dated February, 2001

\$3,533,500 Bond Anticipation Notes, Series 2000B, dated April 28, 2000

\$697,575 Bond Anticipation Notes, Series 2000A, dated January 20, 2000

\$855,000 Special Emergency Notes, Series 1999D, dated December 28, 1999

\$931,445 Bond Anticipation Notes, Series 1999C, dated October 21, 1999

\$1,801,700 Bond Anticipation Notes, Series 1999B, dated April 29, 1999

\$1,097,429 Bond Anticipation Notes, Series 1999A, dated January 21, 1999

\$931,445 Bond Anticipation Notes, Series 1998B, October 22, 1998

\$1,801,700 Bond Anticipation Notes, Series 1998A, dated April 30, 1998

\$1,086,000 Bond Anticipation Notes, Series 1997A, dated May 2, 1997

\$965,000 Bond Anticipation Notes Series 1997B, dated October 23, 1997

TOWNSHIP OF BRIDGEWATER

Capacity: Bond Counsel

\$18,910,000 General Obligation Bonds, Series 2018, dated August 9, 2018

\$14,605,000 General Obligation Refunding Bonds, Series 2017, dated September 19, 2017

\$8,349,000 General Obligation Bonds, Series 2016, dated August 16, 2016

\$17,278,000 General Obligation Bonds, Series 2012, dated April 18, 2012

\$6,070,000 General Obligation Refunding Bonds, Series 2012, dated February 16, 2012
\$17,278,000 General Obligation Bonds, Series 2012, dated April 18, 2012
\$8,500,000 General Obligation Bonds, Series 2007, dated July 24, 2007
\$12,046,000 General Obligation Bonds, Series 2003 consisting of \$11,145,000 General Improvement Bonds and \$901,000 Sewer Utility Bonds, dated October 1, 2003
\$9,997,000 General Obligation Bonds, Series 1995, Consisting of \$7,337,000 General Improvement Bonds and \$2,660,000 Utility Bond, dated September 1, 1995

\$7,996,000 Bond Anticipation Notes, Series 2018A, dated August 9, 2018
\$21,532,000 Bond Anticipation Note, Series 2017, consisting of \$15,891,140 General Improvement Bond Anticipation Notes and \$5,740,860 Sewer Utility Bond Anticipation Notes, dated August 14, 2016
\$21,632,317 Bond Anticipation Notes, Series 2016, consisting of \$15,891,457 General Improvement Bond Anticipation Notes and \$5,740,860 Sewer Utility Bond Anticipation Notes, dated August 16, 2016
\$19,484,701 Bond Anticipation Notes, Series 2015A, dated August 18, 2015
\$7,033,019 Bond Anticipation Notes, Series 2014A, dated September 11, 2014
\$512,000 Bond Anticipation Notes, Series 2013B, dated December 19, 2013
\$4,533,019 Bond Anticipation Notes, Series 2013A, dated September 12, 2013
\$640,000 Special Emergency Note, Series 2012A, dated December 21, 2012
\$6,350,000 Bond Anticipation Notes, Series 2011B, dated August 9, 2011
\$9,674,534 Bond Anticipation Notes, Series 2011A, dated April 20, 2011
\$6,600,000 Bond Anticipation Notes, Series 2010B, dated August 12, 2010
\$10,000,000 Bond Anticipation Notes, Series 2010A, dated January 28, 2010
\$7,000,000 Bond Anticipation Notes, Series 2009C, dated August 19, 2009
\$10,000,000 Bond Anticipation Notes, Series 2009B, dated March 11, 2009
\$10,000,000 Bond Anticipation Notes, Series 2009A, dated January 29, 2009
\$7,000,000 Bond Anticipation Notes, Series 2008B, dated August 21, 2008
\$10,000,000 Bond Anticipation Notes, Series 2008A, dated March 20, 2008
\$3,630,000 Bond Anticipation Notes, Series 2007B, dated October 2, 2007
\$7,000,000 Bond Anticipation Notes, Series 2007A, dated August 30, 2007
\$5,630,000, Bond Anticipation Notes, Series 2006B, dated October 3, 2006
\$8,500,000 Bond Anticipation Notes, Series 2006A, dated July 26, 2006
\$7,630,000 Bond Anticipation Notes, Series 2005B, dated October 5, 2005
\$4,000,000 Bond Anticipation Notes, Series 2005A, dated July 28, 2005
\$9,630,000 Bond Anticipation Notes, Series 2004, dated October 7, 2004
\$11,630,000 Bond Anticipation Notes, Series 2003, dated October 9, 2003
\$182,000 Special Emergency Bonds, Series 2002, dated October 23, 2002
\$20,800,000 Bond Anticipation Notes, Series 2002, dated October 11, 2002
\$4,750,000 Bond Anticipation Notes, Series 2002, dated April 11, 2002
\$9,380,000 Bond Anticipation Notes, Series 2002, dated January 29, 2002
\$364,000 Special Bond Anticipation Notes, Series 2001, dated October 24, 2001
\$6,670,000 Bond Anticipation Notes, Series 2001C, dated October 12, 2001
\$4,212,500 Bond Anticipation Notes, Series 2001B, dated June 28, 2001
\$6,500,000 Bond Anticipation Notes, Series 2001A, dated January 31, 2002



\$728,000 Special Emergency Bond Anticipation Notes, Series 1999B, dated October 28, 1999
\$4,820,000 Bond Anticipation Notes, Series 1999A, dated May 6, 1999
\$910,000 Special Emergency Bond Anticipation Notes, Series 1998B, November 5, 1998
\$3,800,000 Bond Anticipation Notes, Series 1997A, dated May 21, 1997
\$9,909,000 Bond Anticipation Notes, Series 1995, dated November 1, 1995
\$6,835,000 Bond Anticipation Notes, Series 1994, dated November 28, 1994

BOROUGH OF BRIELLE

Capacity: Bond Counsel

\$614,181 Bond Anticipation Notes, dated July 16, 1993
\$930,000 Bond Anticipation Notes, dated July 17, 1992
\$150,000 Bond Anticipation Notes, dated June 4, 1991
\$570,000 Bond Anticipation Notes, dated July 18, 1991
\$285,000 Bond Anticipation Notes, dated June 5, 1990
\$130,000 Bond Anticipation Notes, dated June 14, 1990
\$71,250 Bond Anticipation Notes, dated April 26, 1989
\$22,800 Bond Anticipation Notes, dated May 8, 1989
\$89,300 Bond Anticipation Notes, dated June 6, 1989
\$285,000 Bond Anticipation Notes, dated June 6, 1989
\$190,000 Bond Anticipation Notes, dated June 15, 1989
\$68,244.58 Bond Anticipation Notes, dated August 24, 1989
\$71,250 Bond Anticipation Notes, dated April 27, 1988
\$22,800 Bond Anticipation Notes, dated May 9, 1988
\$285,000 Bond Anticipation Notes, dated June 7, 1988
\$89,300 Bond Anticipation Notes, dated June 7, 1988
\$190,000 Bond Anticipation Notes, dated June 16, 1988
\$361,000 Bond Anticipation Notes, dated August 25, 1988
\$87,249 Bond Anticipation Notes, dated December 15, 1988

BUTCHER & SINGER

Capacity: Underwriter's Counsel

\$9,550,000 The Mercer County Improvement Authority, County Lease Revenue Bonds (Youth Center Project), Series 1994, May 15, 1994

TOWNSHIP OF CEDAR GROVE

Capacity: Bond Counsel

\$6,755,000 Bond Anticipation Notes, Series 2018A, dated July 19, 2018
\$6,789,000 Bond Anticipation Note, Series 2017A, July 24, 2017



\$4,573,000 Bond Anticipation Notes, Series 2016A, consisting of \$3,117,000 General Improvement Notes, \$1,056,000 Water Utility Notes and \$400,000 Sewer Utility Notes, dated July 26, 2016

\$3,189,000 Bond Anticipation Note, Series 2015A, dated July 28, 2015

CITIGROUP GLOBAL MARKETS INC.

Capacity: Underwriter's Counsel

\$750,000,000 New Jersey Turnpike Authority Turnpike Revenue Bonds, Series 2015E, dated November 4, 2015

\$201,860,000 New Jersey Turnpike Authority Turnpike Revenue Bonds, Series 2014C, dated October 7, 2014

\$11,510,000 New Jersey Housing And Mortgage Finance Agency Multifamily Conduit Revenue Bonds, Series 2014G (Brigantine Homes Project), dated January 30, 2014

\$41,910,000 New Jersey Educational Facilities Authority Revenue Bonds, Seton Hall University Issue, 2013 Series D, dated July 10, 2013

\$804,435,000 New Jersey Turnpike Authority Turnpike Revenue Bonds, Series 2012 B, dated September 20, 2012

\$235,845,000 The Essex County Improvement Authority - Project Consolidation Revenue Bonds, Series 2007, dated March 29, 2007

\$20,455,000 The Camden County Improvement Authority - County Guaranteed Lease Revenue Bonds, Series A of 2006, dated December 13, 2007

COMMERCE CAPITAL MARKETS, INC.

Capacity: Remarketing Agent's Counsel

\$13,500,000 Nassau County Industrial Development Agency Adjustable Rate Demand Revenue Bonds (Clinton Plaza Senior Housing Project), Series 2004

Capacity: Underwriter's Counsel

\$13,500,000 Nassau County Industrial Development Agency Adjustable Rate Demand Revenue Bonds (Clinton Plaza Senior Housing Project), Series 2004

\$90,696,361 New Jersey Economic Development Authority Economic Recovery Fund Refunding Bonds (State Contract) including \$62,021,361 2003 Series A and \$28,675,000 2003 Series B (Taxable) dated July 25, 2003



\$16,890,000 Morris County Improvement Authority Guaranteed Loan Revenue Bonds, Series 2003 (Pooled ERI Unfunded Liability Project) dated January 15, 2003

\$14,920,000 New Jersey Educational Facilities Authority Revenue Bonds, Rowan University Issue, Series 200K, dated November 19, 2002

\$27,560,000 New Jersey Educational Facilities Authority Revenue Bonds, Rider University Issue, 2002 Series A, dated February 14, 2002

\$31,015,000 New Jersey Economic Development Authority Municipal Loan Pool Revenue Bonds, Series 2001, dated September 15, 2001

\$20,815,000 New Jersey Economic Development Authority Municipal Loan Pool Revenue Bonds, Series 2000, dated November 15, 2000

\$10,500,000 The Atlantic City Municipal Utilities Authority Revenue Bonds, Series 1999

\$4,290,000 Township of Hazlet Sewerage Authority Revenue Refunding Bonds, Series 1998, dated April 23, 1998

**COMMISSIONERS OF FIRE DISTRICT NO. 1 IN THE
BOROUGH OF TINTON FALLS**

Capacity: Bond Counsel

\$530,000 Special Emergency Notes, Series 2013B, dated December 5, 2013

\$1,600,000 Fire District Bonds, Series 2000, dated December 1, 2000

CREDIT SUISSE FIRST BOSTON CORPORATION

Capacity: Underwriter's Counsel

The Monmouth County Improvement Authority (Monmouth County, New Jersey) Governmental Loan Revenue Bonds, Series 1994, dated December 15, 1994

The Monmouth County Improvement Authority \$12,745,000 Sewage Facilities Revenue Refunding Bonds, Series 1994, dated January 1, 1994

The Monmouth County Improvement Authority \$18,335,000 Water Treatment Facilities Revenue Refunding Bonds, Series 1993, dated October 15, 1993

Monmouth County Improvement Authority \$10,500,000 Millstone Township Board of Education Project, Revenue Bonds, Series 1993, dated August 1, 1993

Monmouth County Improvement Authority \$24,545,000 Governmental Loan Revenue Bonds, Series 1993, dated April 15, 1993



Howell Township Board of Education \$18,350,000 Monmouth County Improvement Authority, Revenue Bonds, Series 1992 dated October 1, 1992

Manasquan River Regional Sewerage Authority \$14,800,000 Monmouth County Improvement Authority Sewage Facilities Variable Rate Revenue Bonds, Series 1988, 1990 and 1991
Remarketing for same

Monmouth County Improvement Authority \$22,075,000 Water Treatment Facilities Revenue Refunding Bonds, Series 1990, dated July 15, 1990

Monmouth County Improvement Authority \$7,290,000 Water Treatment Facilities Revenue Bonds, 1989 Series A, dated February 1, 1989

Keansburg Board of Education Projects, \$14,800,000 Monmouth County Improvement Authority School Facilities Revenue Bonds, Series 1989 dated February 1, 1989

Asbury Park Project, \$12,850,000 Monmouth County Improvement Authority (Monmouth County, New Jersey) Wastewater Treatment Facilities Revenue Bonds, Series 1989 (Asbury Park Project) dated July 15, 1989

New Jersey Economic Development Authority, Trenton Office Complex, \$109,000,000 Department of Motor Vehicles, dated December 18, 1989

Monmouth County Improvement Authority \$13,760,000 Water Treatment Facilities Variable Rate Revenue Bonds, 1987 Series A, dated October 1, 1987

DONALDSON, LUFKIN & JENRETTE SECURITIES CORPORATION

Capacity: Underwriter's Counsel

\$168,025,000 New Jersey Sports and Exposition Authority (Convention Center Luxury Tax Bonds, 1992 Series A) dated October 15, 1992

E.A. MOOS & CO.

Capacity: Underwriter's Counsel

\$3,500,000 The Church Street Corporation, Keansburg, New Jersey Section 8 Assisted Elderly Housing Mortgage Revenue Refunding Bonds, Series 1994, dated February 15, 1994

EAST BRUNSWICK SEWERAGE AUTHORITY

Capacity: Bond Counsel

\$4,480,000 Sewer Revenue Bonds, Series 2007, dated September 12, 2007

\$1,500,000 Project Note, Series 2006, dated September 29, 2006



BOROUGH OF EDGEWATER

Capacity: Bond Counsel

\$5,385,000 General Obligation Bonds, Series 2006, dated June 15, 2006

\$6,510,250 Bond Anticipation Notes, Series 2002, dated October 11, 2002

\$2,206,360 Bond Anticipation Notes, Series 2002, dated June 6, 2002

BOROUGH OF ELMWOOD PARK

Capacity: Bond Counsel

\$5,385,000 General Obligation Bonds, Series 2006, dated June 15, 2006

\$2,763,500 Bond Anticipation Notes, Series 2007A, dated August 30, 2007

\$6,000,000 Tax Anticipation Notes of 2006, dated August 9, 2006

\$761,850 Bond Anticipation Notes, Series 2005B, dated December 1, 2005

\$3,457,850 Bond Anticipation Notes, Series 2005A, dated June 23, 2005

COUNTY OF ESSEX

Capacity: Bond Counsel

\$61,305,000 General Obligation Bonds, Series 2018, consisting of \$22,605,000 General Improvement Bonds, Series 2018A, \$35,000,000 County Vocational School Bonds, Series 2018B (New Jersey School Bond Reserve Act, P.L. 1980, c. 72), \$1,850,000 County College Bonds, Series 2018C and \$1,850,000 County College Bonds, Series 2018D (County College Bond Act, P.L. 1971, c. 12), dated September 11, 2018

\$49,165,000 General Obligation Bonds, Series 2017, consisting of \$18,665,000 General Improvement Bonds, Series 2017A, \$28,000,000 County Vocational School Bonds, Series 2017B, (New Jersey School Bond Reserve Act, P.L. 1980, c. 72), \$1,250,000 County College Bonds, Series 2017C and \$1,250,000 County College Bonds, Series 2017D (County College Bond Act, P.L. 1971, C. 12), dated September 13, 2017

\$107,020,000 General Obligation Bonds, Series 2016, Consisting of \$24,520,000 General Improvement Bonds, Series 2016A, \$80,000,000 County Vocational School Bonds, Series 2016B, (New Jersey School Bond Reserve Act, P.L. 1980, C. 72), \$1,250,000 County College Bonds, Series 2016C and \$1,250,000 County College Bonds, Series 2016D (County College Bond Act, P.L. 1971, C. 12), dated September 15, 2016

\$42,970,000 General Obligation Refunding Bonds, Series 2016, consisting of \$23,920,000 General Improvement Refunding Bonds, \$6,900,000 County Vocational School Refunding Bonds, (New Jersey School Bond Reserve Act, P.L. 1980, c. 72)



\$8,140,000 County College Refunding Bonds, and \$4,010,000 County College Refunding Bonds, (County College Bonds Act, P.L. 1971, c.12), dated May 12, 2016

\$78,560,000 General Obligation Bonds, Series 2015, consisting of \$23,560,000 General Improvement Bonds, Series 2015A and \$55,000,000 County Vocational School Bonds, Series 2015B (New Jersey School Bond Reserve Act, P.L. 1980, c. 72), September 17, 2015

\$27,500,000 General Obligation Bonds, Series 2014, consisting of \$20,400,000 General Improvement Bonds, Series 2014A, \$2,100,000 County Vocational School Bonds, Series 2014B (New Jersey School Bond Reserve Act, P.L. 1980, c. 72), \$2,500,000 County College Bonds, Series 2014C, and \$2,500,000 County College Bonds, Series 2014D (County College Bond Act, P.L. 1971, c. 12), dated September 23, 2014.

\$16,200,000 General Obligation Refunding Bonds, Series 2013, dated May 29, 2014.

\$24,050,000, General Obligation Refunding Bonds, Series 2013, dated November 26, 2013

\$5,500,000 General Obligation Bonds, Series 2013, consisting of \$4,000,000 County Vocational School Bonds, Series 2013A (New Jersey School Bond Reserve Act, P.L. 1980, c. 72), \$750,000 County College Bonds, Series 2013B, and \$750,000 County College Bonds, Series 2013C (County College Bond Act, P.L. 1971, c. 12), dated September 25, 2013

\$13,835,000 General Obligation Refunding Bonds, Series 2011, consisting of \$2,360,000 General Improvement Refunding Bonds, Series 2011A, \$10,495,000 County College Refunding Bonds, Series 2011B, and \$980,000 County College Refunding Bonds, Series 2011C (County College Bonds Act, P.L. 1971, c.12), dated November 10, 2011

\$80,203,000 General Obligation Bonds, Series 2010, dated June 23, 2010

\$46,150,000 General Obligation Bonds, Series 2010, dated June 23, 2010

\$32,635,000 General Obligation Refunding Bonds, Series C of 2008 (Federally Taxable), dated October 7, 2008

\$2,980,000 General Obligation Refunding Bonds, Series B of 2008, dated August 21, 2008

\$18,000,000 General Obligation Bonds, Series 2008, dated June 26, 2008

\$17,135,000 General Obligation Refunding Bonds, Series A of 2008, dated May 29, 2008

\$88,300,000 General Obligation Bonds, Series 2004 Consisting of \$67,200,000 General Improvement Bonds, Series 2004A \$14,500,000 County College Bonds, Series 2004B \$4,000,000 County College Bonds, Series 2004C (County College Bonds Act, P.L. 1971, c. 12) and \$2,600,000 County Vocational School Bonds, Series 2004D



\$5,000,000 General Obligation Bonds, Series 2002 and \$20,000,000 Bond Anticipation Notes, Series 2002, dated October 29, 2002

\$77,000,000 General Obligations Bonds, Series 2001, dated July 15, 2001

\$75,414,706.70 The Essex County Utilities Authority Solid Waste System Revenue Bonds, consisting of \$67,573,674 Solid Waste System Revenue Bonds, Tax-Exempt Series 1999A and \$7,841,032.70 Solid Waste System Revenue Bonds, Taxable Series 1999B, dated March 15, 1999

\$7,000,000 The Essex County Improvement Authority Parking Facility Revenue Bonds, Series 1997 consisting of \$4,190,000 Parking Facility Revenue Bonds, Series 1997A and \$2,810,000 Park Facility Revenue Bonds, Series 1997B, dated August 1, 1997

\$22,000,000 The Essex County Improvement Authority General Obligation Guaranteed Lease Revenue Bonds, Series 1997A-H (Sportsplex Project), dated July 1, 1997

\$25,000,000 The Essex County Improvement Authority General Obligation Guaranteed Lease Revenue Bonds, Series 1997A (County Correctional Facility Project) dated May 1, 1997

\$53,165,000 Bond Anticipation Notes, Series 2018, dated September 11, 2018

\$58,495,000 Bond Anticipation Notes, Series 2017, dated September 13, 2017

\$58,550,000 Bond Anticipation Notes, Series 2016 dated September 15, 2016

\$25,000,000 Bond Anticipation Notes, Series 2016, dated March 24, 2016

\$65,790,000 Bond Anticipation Notes, Series 2015, dated September 17, 2015

\$55,000,000 Bond Anticipation Notes, Series 2015, dated April 16, 2015

\$66,745,000 Bond Anticipation Notes, Series 2014, dated September 23, 2014

\$70,580,000 Bond Anticipation Notes, Series 2013, dated September 25, 2013

\$20,000,000 Tax Anticipation Note of 2013, Series A, dated April 30, 2013

\$2,500,000 General Obligation Bonds, Series 2012, dated September 27, 2012

\$46,060,000 Bond Anticipation Notes, Series 2012, dated September 27, 2012

\$35,000,000 Tax Anticipation Notes of 2012, Series A, dated April 19, 2012

\$22,500,000 Bond Anticipation Notes, Series 2011, dated September 29, 2011

\$40,000,000 Tax Anticipation Notes of 2011, Series A, dated April 28, 2011

\$99,000,000 Bond Anticipation Notes, Series 2009, dated June 16, 2009

\$75,000 Bond Anticipation Note, Series 2008, dated June 26, 2008

\$42,000,000 Bond Anticipation Notes, Series 2003 dated November 5, 2003

\$20,000,000 Bond Anticipation Notes, Series 2002, dated November 7, 2002

\$30,000,000 County of Essex, New Jersey Tax Anticipation Notes of 2001, Series A, dated June 19, 2001

\$41,000,000 County of Essex, New Jersey Tax Anticipation Notes of 1999, Series A, dated May 6, 1999

\$26,000,000 County of Essex, New Jersey Tax Anticipation Notes of 1997, Series A Essex, dated April 17, 1997



ESSEX COUNTY IMPROVEMENT AUTHORITY

Capacity: Bond Counsel

2016 Defeasance of Certain Sportsplex Related Revenue Bonds of the Essex County Improvement Authority, dated October 31, 2016

\$52,540,000 The ECIA Project Consolidation Revenue Bonds, Series 2013 (Refunding Project), dated December 31, 2013

\$14,000,000 The Essex County Improvement Authority County of Essex General Obligation Guaranteed Lease Revenue Bonds (County Psychiatric Hospital Facilities Project), Series 2000 dated August 9, 2000

\$11,000,000 The Essex County Improvement Authority Guaranteed Revenue Bonds, Series 1998, dated December 15, 1998

\$3,000,000 The Essex County Improvement Authority Variable Rate Revenue Bonds (The Children's Institute), dated August 1, 1998

ESSEX COUNTY UTILITIES AUTHORITY

Capacity: Bond Counsel

\$2,700,000 The Essex County Utilities Authority Water System Project Notes, Series 2018, dated October 30, 2018

\$7,145,000 Solid Waste System Refunding Revenue Bonds, Series 2016 (Secured by a County Deficiency Agreement with the County of Essex), dated December 15, 2016

\$4,500,000 The Essex County Utilities Authority Water System Project Notes, Series 2016, dated November 3, 2016.

\$5,625,000 The Essex County Utilities Authority Water System Project Notes, Series 2014, dated November 7, 2014.

\$6,250,000 The Essex County Utilities Authority, Water System Project Notes, (Series 2012), dated November 8, 2012

\$6,250, 000 The Essex County Utilities Authority Water System Project Notes, Series 2010, dated November 10, 2010.

\$52,240,000 Solid Waste System Refunding Revenue Bonds, Series 2009 (Secured by a County Deficiency Agreement with the County of Essex), dated May 21, 2009

\$6,250,000 Water System Project Notes (Series 2008), dated November 13, 2008



\$6,250,000 Water System Project Notes (Series 2007), dated November 15, 2007

\$6,250,000 Water System Project Notes (Series 2005) dated November 22, 2005

\$7,808,000 Water System Project Notes, (Series 2004) dated November 23, 2004

\$7,712,000 Water System Project Notes (Series 2003) dated November 24, 2003

BOROUGH OF ESSEX FELLS

Capacity: Bond Counsel

\$3,349,000 General Obligation Bonds, Series 2011, dated February 10, 2011

\$1,722,150 Bond Anticipation Notes, Series 2017A, dated December 19, 2017

\$1,486,750 Bond Anticipation Notes, Series 2016A, dated December 21, 2016

\$626,750 Bond Anticipation Notes, Series 2015A, dated December 30, 2015

\$2,729,750 Bond Anticipation Notes, Series 2010A, dated April 7, 2010

TOWNSHIP OF FAIRFIELD

Capacity: Bond Counsel

\$6,132,000 General Obligation Bonds, Series 2013, dated August 29, 2013

\$3,125,000 General Obligation Refunding Bonds, Series 2009, dated August 18, 2009

\$212,760 General Obligation Bonds , Series 2003 (Taxable), dated December 15, 2003

\$524,000 Tax Appeal Refunding Notes, Series 2015A,, dated April 15, 2015

\$865,000 Tax Appeal Refunding Notes, Series 2014A, dated April 16, 2014

\$1,188,000 Tax Appeal Refunding Notes, Series 2013B, dated April 19, 2013

\$216,000 Tax Appeal Refunding Note, Series 2011C , dated December 7, 2011

\$324,000 Tax Appeal Refunding Note, Series 2010B, dated December 8, 2010

\$432,000 Tax Appeal Refunding Note, Series 2009B, dated December 9, 2009

\$540,000 Tax Appeal Refunding Note, Series 2008B, dated December 12, 2008

\$1,040,375, General Improvement Notes, Series 2013E, dated December 31, 2013

\$8,475,000 Bond Anticipation Notes, Series 2018A, dated June 13, 2018

\$46,429,631 Bond Anticipation Notes, Series 2017B, consisting of \$4,791,881 General Improvement Note, \$1,007,750 Water Utility Notes, \$580,000 Sewer Utility Note and \$50,000 Swimming Pool Utility Note, dated December 5, 2017

\$5,700,000 Bond Anticipation Notes, Series 2017, dated June 15, 2017

\$5,700,000 Bond Anticipation Notes, Series 2016A, dated June 17, 2016

\$5,092,402 Notes, Series 2015C, consisting of \$3,223,652 General Improvement Notes, \$1,088,750 Water Utility Notes, \$630,000 Sewer Utility Notes and \$150,000 Tax Appeal Refunding Notes, dated December 9, 2015
\$5,700,000 Bond Anticipation Notes, Series 2015A, dated June 19, 2015
\$3,457,800 Bond Anticipation Notes, Series 2014B, dated December 11, 2014
\$3,457,800 Notes, Series 2014B, dated December 12, 2014
\$2,195,300, Bond Anticipation Notes, Series 2013C, dated December 12, 2013
\$5,969,135 Bond Anticipation Notes, Series 2013A, dated February 21, 2013
\$1,629,500, Bond Anticipation Notes, Series 2012D, dated December 13, 2012
\$1,600,375 Bond Anticipation Note, Series 2012B, dated April 19, 2012
\$6,299,135 Bond Anticipation Note, Series 2012A, dated February 22, 2012
\$2,366,000 Bond Anticipation Note, Series 2011, dated December 29, 2011
\$700,000 Bond Anticipation Note, Series 2011B, dated April 21, 2011
\$6,177,385 Bond Anticipation Note, Series 2011A, dated February 23, 2011
\$6,385,385 Bond Anticipation Notes, Series 2010A, dated February 25, 2010
\$5,489,385 Bond Anticipation Notes, Series 2009A, dated February 27, 2009
\$4,190,000 Bond Anticipation Notes, Series 2008A, dated February 28, 2008
\$4,250,000 Bond Anticipation Notes, Series 2007A, dated March 1, 2007
\$2,658,000 Bond Anticipation Notes, Series 2006A, dated March 2, 2006
\$183,000 Bond Anticipation Notes, Series 2005B, dated July 15, 2005
\$695,000 Bond Anticipation Notes, Series 2005A, dated March 3, 2005
\$113,000 Bond Anticipation Notes, Series 2004B, dated July 16, 2004
\$4,228,000 Bond Anticipation Notes, Series 2004A, dated July 15, 2004
\$3,712,928 Bond Anticipation Notes, Series 2003, dated December 4, 2003
\$228,800 Taxable Bond Anticipation Notes, Series 2002, dated March 7, 2002
\$3,712,928 Bond Anticipation Notes, Series 2002, dated December 5, 2002

BOROUGH OF FANWOOD

Capacity: Bond Counsel

\$6,240,000 General Obligation Bonds, Series 2016, dated September 14, 2016
\$335,000 General Obligation Trust Loan Bond, Series 2014A and \$1,027,256 General Obligation Fund Loan Bond, dated May 21, 2014
\$4,600,000 General Improvement Bonds, Series 2013, dated September 12, 2013
\$3,200,000 General Improvement Bonds, Series 2008, dated August 5, 2008
\$2,690,000 General Obligation Bonds, Series 2003 dated December 1, 2003
\$1,300,000 General Obligation Bonds, Series 2001, dated September 15, 2001

\$1,200,000 Bond Anticipation Notes, Series 2018C, dated October 5, 2018
\$200,000 Special Emergency Notes, Series 2018B, dated July 11, 2018
\$60,000 Special Emergency Notes, Series 2018A, dated June 12, 2018
\$1,800,000 Bond Anticipation Notes, Series 2018A, dated April 19, 2018
\$1,000,000 Bond Anticipation Notes, Series 2017A, dated April 21, 2017
\$5,914,976 Bond Anticipation Notes, Series 2016A, dated February 29, 2016

\$5,693,793 Bond Anticipation Notes, Series 2015B, dated September 11, 2015
\$1,728,755 Bond Anticipation Notes, Series 2015A, dated February 5, 2015
\$83,271.82 Special Emergency Notes, Series 2014C, dated December 9, 2014
\$3,620,000 Bond Anticipation Notes, Series 2014B, dated September 16, 2014
\$1,250,000 Bond Anticipation Note, Series 2014A, dated February 7, 2014
\$400,000 Special Emergency Notes, Series 2013C, dated December 11, 2013
\$1,369,674 Interim Financing Trust Loan Program Note, State Fiscal Year 2014 of the New Jersey Environmental Infrastructure Trust, dated July 11, 2013
\$1,890,146 Bond Anticipation Notes, Series 2013B, dated September 18, 2013
\$3,695,340 Bond Anticipation Notes, Series 2013A, dated February 14, 2013
\$500,000, Special Emergency Note, Series 2012D, dated December 12, 2012
\$2,381,629 Bond Anticipation Notes, Series 2012C, dated October 8, 2012
\$1,000,000 Bond Anticipation Notes, Series 2012B, dated April 14, 2012
\$2,775,000 Bond Anticipation Note, Series 2012A, dated February 16, 2012
\$1,925,000 Bond Anticipation Note, Series 2011B, dated September 26, 2011
\$2,925,000 Bond Anticipation Note, Series 2011A, dated February 22, 2011
\$2,100,000 Bond Anticipation Notes, Series 2010D, dated September 28, 2010
\$1,000,000 Bond Anticipation Notes, Series 2010C, dated July 8, 2010
\$2,050,000 Bond Anticipation Notes, Series 2010B, dated February 24, 2010
\$175,000 Refunding Emergency Notes, Series 2010A, dated January 21, 2010
\$1,600,000 Bond Anticipation Note, Series 2009C, dated September 30, 2009
\$1,875,000 Bond Anticipation Note, Series 2009B, dated February 26, 2009
\$250,000 Refunding Emergency Note, Series 2009A, dated January 23, 2009
\$1,100,000 Bond Anticipation Notes, Series 2008B, dated October 2, 2008
\$3,200,000 Bond Anticipation Notes, Series 2008C, dated August 5, 2008
\$1,875,000 Bond Anticipation Notes, Series 2008A, dated May, 29, 2008
\$325,000 Refunding Emergency Notes, Series 2008A, dated January 24, 2008
\$3,200,000 Bond Anticipation Notes, Series 2007A, dated August 7, 2007
\$1,500,000 Bond Anticipation Notes, Series 2006, dated August 9, 2006
\$1,400,000 Tax Anticipation Notes of 2006, dated August 4, 2006
\$1,000,000 Bond Anticipation Notes, Series 2005, dated Augusts 11, 2005
\$1,000,000 Bond Anticipation Notes, Series 2004, dated August 12, 2004

FAR HILLS COUNTRY DAY SCHOOL

Capacity: Borrower's Counsel

\$4,000,000 New Jersey Economic Development Authority First Mortgage Revenue Bonds (Far Hills Country Day School Project), Series 2007, dated April 9, 2007

\$7,000,000 New Jersey Economic Development Authority First Mortgage Revenue Bonds (Far Hills Country Day School Project), Series 2004, dated May 11, 2004



FIRST ALBANY CORPORATION

Capacity: Underwriter's Counsel

\$19,105,000 Town of North Hempstead, New York Solid Waste Management Revenue Refunding Bonds - 2003, dated December 11, 2003

\$8,340,000 New Jersey Educational Facilities Authority Revenue Bonds, Richard Stockton College of New Jersey Issue, Series 2002B, dated March 15, 2002

FIRST AMERICAN MUNICIPALS, INC.

Capacity: Underwriter's Counsel

\$18,145,000 The Union County Improvement Authority, City of Linden General Obligation Guaranteed Lease Revenue Bonds (Linden Airport Project) \$4,000,000 Series 1998A Bonds and \$14,145,000 Series 1998B Bonds (federally taxable), dated September 1, 1998

\$6,250,000 Mercer County Improvement Authority Project Notes (County Courthouse Project, Series 1996), dated March 14, 1996

\$5,600,000 Mercer County Improvement Authority Project Notes (County Courthouse Project, Series 1995), dated June 13, 1995

\$5,200,000 The Penns Grove-Carneys Point Regional School District, School Refunding Bonds, Series 1993, dated September 1, 1993

\$5,853,769.40 The Linden Roselle Sewerage Authority, 1992 Revenue Bonds, dated February 15, 1992

FIRST FIDELITY SECURITIES GROUP

Capacity: Underwriter's Counsel

\$5,670,000 Township of Ewing, General Obligation Refunding Bonds, Series 1995, dated September 1, 1995

\$10,500,000 The Middlesex County Improvement Authority, County Guaranteed Capital Equipment Lease Revenue Bonds, Series 1993, dated October 15, 1993

\$18,700,00 The Wanaque Valley Regional Sewerage Authority, consisting of \$5,810,000 Sewer Revenue Bonds, 1993 Series A and \$12,890,000 Sewer Revenue Refunding Bonds, 1993 Series B, dated February 1, 1993

\$3,400,000 Certificates of Participation, Harmony Township Board of Education, Series 1992

FIRST UNION NATIONAL BANK.

Capacity: Trustee's Counsel

\$9,800,000 Revenue Bonds (Variable Rate Composite ("COMP") Program — St. Mary's Hospital, Passaic, New Jersey Project), 1999 Series A-4

New Jersey Economic Development Authority \$36,920,000 First Mortgage Revenue Refunding Bonds (Keswick Pines Project), Series 1998, dated February 1, 1998

\$2,600,000 Parking Revenue Bonds (Series D) Parking Authority of the City of Paterson County of Passaic, New Jersey, dated October 1, 1997

\$2,500,000 Certificates of Participation (Series 1997) The Board of Education of The Borough of Palisades Park, in the County of Bergen, New Jersey, dated June 16, 1997

\$33,900,000 Union County Improvement Authority Revenue Bonds (Plainfield Board of Education Project, Series 1997), dated April 15, 1997

\$357,185,000 Delaware River Port Authority Revenue Bonds, Series of 1995, dated December 1, 1995

\$4,780,000 New Jersey Educational Facilities Authority Revenue Bonds, Montclair State University Issue, Series 1995 F, dated November 15, 1995

\$19,190,000 New Jersey Economic Development Authority United Methodist Homes of New Jersey, Series 1995, dated May 15, 1995

\$11,500,000 New Jersey Economic Development Authority Economic Development Revenue Bonds (United Methodist Homes of New Jersey Obligated Group Issue), Series 1994A, dated October 15, 1994

The Board of Education of the City of Garfield, \$7,720,000 Refunding Certificates of Participation, dated February 1, 1994

New Jersey Economic Development Authority \$41,845,000 First Mortgage Economic Development Revenue Bonds (Keswick Pines Project) Series 1993, dated December 28, 1993

Northwest Bergen County Utilities Authority \$13,965,026 Utility System Revenue Bonds (1993 Series), dated November 10, 1993

The Township of North Bergen Municipal Utilities Authority, \$44,000,00 Sewer Revenue Refunding Bonds, Series 1993, dated April 1, 1993

The Marlboro Township Municipal Utilities Authority, \$16,444,624.55 Water Revenue Refunding Bonds (Series 1993), dated February 1, 1993



TOWNSHIP OF FRANKFORD

Capacity: Bond Counsel

\$240,000 Bond Anticipation Notes, Series 2018A, dated August 9, 2018
\$625,000 Bond Anticipation Notes, Series 2017A, dated August 14, 2017
\$1,090,000 Bond Anticipation Note, Series 2016A, dated August 16, 2016

TOWNSHIP OF FRANKLIN

Capacity: Bond Counsel

\$893,950 Bond Anticipation Notes, Series 2018B, dated October 4, 2018
\$1,380,667 Bond Anticipation Note, Series 2018A, dated February 7, 2018
\$1,656,000 Bond Anticipation Note, Series 2017A, dated February 9, 2017
\$948,100 Bond Anticipation Note, Series 2016B, dated July 8, 2016
\$934,500 Bond Anticipation Notes, Series 2016A, dated February 12, 2016
\$119,700 Bond Anticipation Notes, Series 2015A, dated October 14, 2015

BOROUGH OF FRANKLIN LAKES

Capacity: Bond Counsel

\$10,810,000 General Improvement Bonds, Series 2008, dated March 12, 2008
\$3,038,500 Bond Anticipation Notes, Series 2009B, dated October 29, 2009
\$1,280,000 Bond Anticipation Notes, Series 2009A, dated March 11, 2009
\$1,832,500 Bond Anticipation Notes, Series 2008A, dated October 30, 2008
\$1,300,000 Bond Anticipation Notes, Series 2008A, dated March 13, 2008
\$1,300,000 Bond Anticipation Notes, Series 2007B, dated August 17, 2007
\$8,185,000 Bond Anticipation Notes, Series 2007A, dated March 14, 2007

TOWNSHIP OF FREEHOLD

Capacity: Bond Counsel

\$6,910,000 General Obligation Bonds, Series 2017, dated November 8, 2017
\$2,345,000 General Obligation Refunding Bonds, Series 2016, dated March 24, 2016
\$13,727,000 General Obligation Bonds, Series 2015, consisting of \$8,258,000 General Improvement Bonds, Series 2015 and \$5,469,000 Water/Sewer Utility Bonds, Series 2015, dated December 11, 2015
\$4,825,000 General Obligation Refunding Bonds, Series 2015, dated September 10, 2015



\$5,640,000 General Improvement Bonds, Series 2013, dated December 17, 2013
\$6,110,000 General Obligation Refunding Bonds, Series 2012, dated July 3, 2012
\$13,500,000 General Obligation Bonds, Series 2007, dated July 25, 2007
\$16,500,000 General Obligation Bonds, Series 2004, dated October 14, 2004
\$16,700,000 General Obligation Bonds, Series 2001, dated September 15, 2001
\$9,900,000 General Obligation Bonds, Series 1998, dated October 15, 1998
\$9,997,000 General Obligation Bonds, Series 1995, dated September 1, 1995

\$13,847,000 Bond Anticipation Notes, Series 2018, consisting of \$10,847,000 General Improvement Notes, Series 2018 and \$3,000,000 Water/Sewer Utility Notes, Series 2018, dated November 6, 2018
\$10,056,000 Bond Anticipation Notes, Series 2017, consisting of \$7,500,000 General Improvement Notes, Series 2017 and \$2,556,000 Water/Sewer Utility Notes, Series 2017 dated November 8, 2017
\$12,594,000 Bond Anticipation Notes, Series 2016, consisting of \$10,000,000 General Improvement Notes and \$2,594,000 Water/Sewer Utility Notes dated November 17, 2026
\$8,274,000 Bond Anticipation Notes, Series 2015, consisting of \$5,642,000 General Improvement Notes, and \$2,632,000 Water/Sewer Utility Notes Dated December 11, 2015
\$18,400,000 Bond Anticipation Note, Series 2014, dated December 15, 2014
\$11,855,000 Bond Anticipation Notes, Series 2013, dated December 17, 2013
\$13,478,000 Bond Anticipation Notes, Series 2012A, dated December 19, 2012
\$720,000 Special Emergency Notes, Series 2007A, dated July 30, 2007
\$10,000,000 Bond Anticipation Notes, Series 2006, consisting of \$8,000,000 General Improvement Note, Series 2006A, \$1,000,000 Utility Note, Series 2006B and Special Emergency Note, Series 2006C, dated November 2, 2006
\$5,550,000 Bond Anticipation Notes, Series 2005A and 2005B, dated November 4, 2005
\$8,164,000 Bond Anticipation Notes, Series 2003, dated October 21, 2003
\$9,050,000 Bond Anticipation Notes, Series 2002, dated November, 2002
\$4,925,000 Bond Anticipation Notes, Series 2002, dated October 16, 2002
\$4,950,000 Bond Anticipation Notes Series 1999 A, dated November 12, 1999
\$1,700,000 Bond Anticipation Notes, Series 1998A, dated July, 1998
\$1,700,000 Bond Anticipation Notes Series 1997B, dated December 15, 1997
\$7,965,000 Bond Anticipation Notes, Series 1997A, dated October 29, 1997
\$2,280,000 Bond Anticipation Notes, Series 1995A, dated September 26, 1995
\$7,979,000 Bond Anticipation Notes, Series 1994A and Series 1994B, dated December 13, 1994
\$2,280,000 Bond Anticipation Notes, Series 1995A, dated September 26, 1995
\$5,905,000 Bond Anticipation Notes, Series 1993A, dated December 15, 1993

GARDEN STATE PRESERVATION TRUST

Capacity: Bond Counsel

\$499,999,410.40 Open Space and Farmland Preservation Bonds, consisting of \$400,000,000 Open Space and Farmland Preservation Bonds 2003 Series A (Current Interest Bonds) and \$99,999,410.40 Open Space and Farmland Preservation Bonds 2003 Series B (Capital



Appreciation Bonds), dated March 25, 2003

GATES CAPITAL CORPORATION

Capacity: Underwriter's Counsel

\$13,350,000 Charter School Revenue Bonds (Teaneck Community Charter School Project), consisting of \$13,135,000 Revenue Bonds, Series 2017A (Tax Exempt) and \$215,000 Revenue Bonds, Series 2017B (Federally Taxable), dated October 2, 2017

\$4,025,000 The Board of Education of the Borough of Bogota in the County of Bergen, New Jersey Refunding School Bonds, dated October 13, 2015

\$23,800,000 Jersey City Municipal Utilities Authority (Hudson County, New Jersey) Sewer Revenue Refunding Bonds, Series 1998, dated October 1, 1998

GEORGE K. BAUM & CO.

Capacity: Placement Agent Counsel

\$10,550,000 New Jersey Educational Facilities Authority Revenue Bonds Felician College Of Lodi Issue 1997 Series D, dated November 7, 1997

GIBRALTAR SECURITIES

Capacity: Underwriter's Counsel

\$9,845,000 Economic Development Bonds (Stamato Realty, LLC – 2001 Project), dated August 31, 2001

TOWNSHIP OF GREENWICH

Capacity: Bond Counsel

\$2,654,125 Bond Anticipation Notes, Series 2018A, dated October 11, 2018

\$3,001,375 Bond Anticipation Notes, Series 2017A, consisting of \$2,079,875 General Improvement Notes, Series 2017A and \$921,500 Open Space Notes, Series 2017A dated October 12, 2017

\$281,250 Bond Anticipation Notes, Series 2001A, dated August 22, 2001

TOWNSHIP OF HACKETTSTOWN

Capacity: Bond Counsel

\$730,642 Bond Anticipation Notes, Series 2016A, dated September 13, 2016

\$2,161,736 Bond Anticipation Notes, Series 2015A, dated September 15, 2015

\$2,112,077 Bond Anticipation Notes, Series 2014B, dated September 16, 2014

\$882,003 Bond Anticipation Notes, Series 2014A, dated May 14, 2014
\$751,192 Bond Anticipation Notes, Series 2013B, dated September 17, 2013
\$1,448,948 Bond Anticipation Notes, Series 2013A, dated May 15, 2013
\$1,181,760 Bond Anticipation Notes, Series 2012B, dated September 18, 2012
\$1,530,051 Bond Anticipation Notes, Series 2011B, dated September 20, 2011
\$2,706,092 Bond Anticipation Notes, Series 2011A, dated June 1, 2011
\$1,238,636 Bond Anticipation Notes, Series 2010B, dated September 21, 2010
\$2,305,420 Bond Anticipation Notes, Series 2010A, dated June 2, 2010
\$1,729,111 Bond Anticipation Notes, Series 2009B, dated September 23, 2009
\$1,855,128 Bond Anticipation Notes, Series 2009A, dated June 4, 2009
\$2,056,711 Bond Anticipation Notes, Series 2008C, dated September 25, 2008
\$1,673,728 Bond Anticipation Notes, Series 2008B, dated June 26, 2008
\$410,000 Bond Anticipation Notes, Series 2008A, dated June 5, 2008
\$2,457,486 Bond Anticipation Notes, Series 2007C, dated September 27, 2007
\$1,765,428 Bond Anticipation Notes, Series 2007B, dated June 28, 2007
\$161,975 Bond Anticipation Notes, Series 2007A, dated February 21, 2007
\$2,927,686 Bond Anticipation Notes, Series 2006C, dated September 28, 2006
\$2,122,028 Bond Anticipation Notes, Series 2006B, dated July 6, 2006
\$255,625 Bond Anticipation Notes, Series 2006A, dated February 23, 2006
\$3,182,336 Bond Anticipation Notes, Series 2005C, dated September 29, 2005
\$1,563,985 Bond Anticipation Notes, Series , dated Bond Anticipation Notes, Series 2005A, dated February 25, 2005
\$3,416,586 Bond Anticipation Notes, Series 2004C, dated September 30, 2004
\$1,122,385 Bond Anticipation Notes, Series 2004B, dated July 8, 2004
\$550,325 Bond Anticipation Notes, Series 2004A, dated February 26, 2004
\$2,713,356 Bond Anticipation Notes, Series 2003C, dated October 1, 2003
\$1,191,160 Bond Anticipation Notes, Series 2003B, dated July 9, 2003
\$843,025 Bond Anticipation Notes, Series 2003A, dated February 27, 2003
\$2,794,956 Bond Anticipation Notes, Series 2002, dated October 3, 2002
\$708,500 Bond Anticipation Notes, Series 2002, dated July 20, 2002
\$1,127,625 Bond Anticipation Notes, Series 2002A, dated March 1, 2002
\$555,300 Bond Anticipation Notes, Series 2001D, dated December 21, 2001
\$1,120,325 Bond Anticipation Notes, Series 2001B, dated October 11, 2001
\$713,075 Bond Anticipation Notes, Series 2001A, dated April 24, 2001

TOWNSHIP OF HARMONY

Capacity: Bond Counsel

\$4,275,000 Bond Anticipation Notes , Series 2018A, dated April 19, 2018
\$4,302,213 Bond Anticipation Notes, Series 2017A, dated April 21, 2017
\$4,742,550 Bond Anticipation Notes, Series 2016A, dated April 25, 2016
\$5,182,887 Bond Anticipation Notes, Series 2015A, dated April 27, 2015
\$5,460,203 Bond Anticipation Notes, Series 2014A, dated April 30, 2014
\$372,099 Bond Anticipation Notes, Series 2013B, dated September 11, 2013



\$5,365,420, Bond Anticipation Notes, Series 2013A, dated May 1, 2013
\$475,125 Bond Anticipation Notes, Series 2012B, dated September 12, 2012
\$578,151 Bond Anticipation Note, Series 2011B, dated September 13, 2011
\$5,714,000 Bond Anticipation Note, Series 2011A, dated May 10, 2011
\$681,177 Bond Anticipation Note, Series 2010B, dated September 16, 2010
\$5,714,000 Bond Anticipation Note, Series 2010A, dated May 6, 2010
\$784,203 Bond Anticipation Note, Series 2009A, dated September 16, 2009
\$887,229 Bond Anticipation Note, Series 2008A, dated September 17, 2008
\$2,195,955 Bond Anticipation Notes, Series 2007A, dated September 18, 2007
\$2,484,955 Bond Anticipation Notes, Series 2006B, dated September 20, 2006
\$64,000 Bond Anticipation Notes, Series 2006A, dated February 8, 2006
\$356,250 Bond Anticipation Notes, Series 2005B, dated December 9, 2005
\$1,390,700 Bond Anticipation Notes, Series 2005A, dated September 22, 2005

TOWNSHIP OF HAZLET

Capacity: Bond Counsel

\$2,985,442 Bond Anticipation Notes, Series 2018A, dated June 13, 2018
\$3,791,442 Bond Anticipation Notes, Series 2017A, dated June 15, 2017
\$5,567,989 Bond Anticipation Notes, Series 2012A, dated July 25, 2012
\$5,400,179 Bond Anticipation Note, Series 2011A, dated July 27, 2011
\$200,000 Special Emergency Notes, Series 2010B, dated October 10, 2010
\$5,143,552 Bond Anticipation Note, Series 2010A, dated July 29, 2010

HAZLET TOWNSHIP SEWERAGE AUTHORITY

Capacity: Bond Counsel

\$410,000 Sewer Revenue Refunding Bonds, Series 2006, dated April 3, 2006, which are a portion of the \$21,670,000 Governmental Loan Refunding Revenue Bonds, Series 2006 (Monmouth County Guaranteed) of the Monmouth County Improvement Authority

BOROUGH OF HIGHLANDS

Capacity: Bond Counsel

\$645,000 General Improvement Bonds, Series 2012, dated December 19, 2012
\$890,000 General Obligation Bonds, Series 2011, dated January 24, 2011
\$474,000 General Obligation Bonds, Series 2006, dated December 21, 2006

\$2,350,000 Bond Anticipation Notes, Series 2012B, dated December 19, 2012
\$1,315,375 Bond Anticipation Note, Series 2012A, dated January 17, 2012
\$885,075 Bond Anticipation Note, Series 2011C, dated May 10, 2011
\$423,700 Bond Anticipation Note, Series 2011B, dated January 19, 2011
\$938,000 Bond Anticipation Note, Series 2011A, dated January 26, 2011



\$1,823,950 Bond Anticipation Notes, Series 2010A, dated January 21, 2010
\$965,300 Bond Anticipation Notes, Series 2009A, dated January 27, 2009
\$474,778 Bond Anticipation Notes, Series 2008B, dated April 30, 2008
\$3,259,085 Bond Anticipation Notes, Series 2008A, dated January 30, 2008
\$500,000 Bond Anticipation Notes, Series 2007C, dated November 8, 2007
\$356,314 Bond Anticipation Notes, Series 2007B, dated May 2, 2007
\$3,288,950 Bond Anticipation Notes, Series 2007A, dated January 31, 2007
\$340,000 Bond Anticipation Notes, Series 2006C, dated August 8, 2006
\$351,000 Bond Anticipation Notes, Series 2006B, dated May 3, 2006
\$1,762,000 Bond Anticipation Notes, Series 2006A, dated February 1, 2006
\$467,000 Bond Anticipation Notes, Series 2005C, dated August 9, 2005
\$517,000 Bond Anticipation Notes, Series 2005B, dated May 6, 2005
\$1,762,000 Bond Anticipation Notes, Series 2005A, dated April 1, 2005
\$631,000 Bond Anticipation Notes, Series 2004B, dated August 10, 2004
\$611,000 Bond Anticipation Notes, Series 2004A, dated May 7, 2004
\$768,375 Bond Anticipation Notes, Series 2003C, dated August 12, 2003
\$498,750 Bond Anticipation Notes, Series 2003B, dated June 10, 2003
\$670,000 Special Emergency Bond Anticipation Notes Series 2003A dated May 9, 2003
\$878,375 Bond Anticipation Notes, Series 2002A, dated August 14, 2002
\$500,000 Special Emergency Bond Anticipation Notes, Series 2002, dated June 28, 2002
\$100,000 Special Emergency Bond Anticipation Notes, Series 2002, dated March 15, 2002
\$535,000 Bond Anticipation Notes, Series 2001C, dated November 8, 2001
\$438,500 Bond Anticipation Notes, Series 2001B, dated August 15, 2001
\$200,000 Bond Anticipation Notes, Series 2001A, dated March 16, 2001
\$500,000 Bond Anticipation Notes, Series 1999A, dated March 13, 1999
\$595,000 Bond Anticipation Notes, Series 1998A, dated August 27, 1998
\$595,000 Bond Anticipation Notes, Series 1997A, dated August 28, 1997

BOROUGH OF HILLSDALE

Capacity: Bond Counsel

\$190,000 Bond Anticipation Note, Series 2014A, dated December 18, 2014
\$190,000 Notes, Series 2013A, dated December 19, 2013

CITY OF HOBOKEN BOARD OF EDUCATION

Capacity: Bond Counsel

\$2,602,000 School District Bonds, Board of Education of the City of Hoboken, dated August 18, 1993

\$1,504,996 School District Bonds, Board of Education of the City of Hoboken, dated



August 18, 1993

TOWNSHIP OF HOPE

Capacity: Bond Counsel

\$515,000 General Obligation Bonds, Series 1994, dated February 15, 1994

\$255,211 Bond Anticipation Notes, Series 2017A, dated February 7, 2017

\$390,211 Bond Anticipation Notes, Series 2016A, dated February 9, 2016

\$530,211 Bond Anticipation Notes, Series 2015A, dated February 11, 2015

\$666,000 Bond Anticipation Notes, Series 2014A, dated February 14, 2014

\$736,200 Bond Anticipation Note, Series 2013A, dated February 19, 2013

\$806,400 Bond Anticipation Note, Series 2012A, dated February 21, 2012

\$876,600 Bond Anticipation Note, Series 2011A, dated February 22, 2011

\$946,000 Bond Anticipation Notes, Series 2010A, dated February 23, 2010

\$1,017,000 Bond Anticipation Notes, Series 2009A, dated February 25, 2009

\$1,024,000 Bond Anticipation Notes, Series 2008A, dated February 26, 2008

\$1,031,000 Bond Anticipation Notes, Series 2007A, dated February 28, 2007

\$21,000 Bond Anticipation Notes, Series 2006A, dated April 27, 2006

\$163,000 Bond Anticipation Notes, Series 2005, dated April 28, 2005

\$150,000 Bond Anticipation Notes, Series 2004B, dated August 24, 2004

\$35,000 Bond Anticipation Notes, Series 2004A, dated April 29, 2004

\$42,000 Bond Anticipation Notes, Series 2003A, dated April 30, 2003

\$49,000 Bond Anticipation Notes, Series 2002A, dated May 1, 2002

\$56,000 Bond Anticipation Notes, Series 2001A, dated May 2, 2001

\$70,000 Bond Anticipation Notes, Series 1999A, dated May 6, 1999

\$515,000 Bond Anticipation Notes, dated February 23, 1993

\$445,000 Bond Anticipation Notes, dated February 28, 1992

\$445,000 Bond Anticipation Notes, dated March 1, 1991

JANNEY MONTGOMERY SCOTT LLC

Capacity: Underwriter's Counsel

\$25,460,000 Hudson County Improvement Authority (County of Hudson, State of New Jersey) County Secured Lease Revenue Refunding Bonds, Series 2013 (Hudson County Plaza Refunding Project), dated January 29, 2013.

\$10,292,000 The Passaic County Improvement Authority County of Passaic Guaranteed Loan Program Bonds (Recovery Zone Projects) Series 2010 (Federally Taxable - Issuer Subsidy - Recovery Zone Economic Development Bonds), dated July 28, 2010



J.P. MORGAN SECURITIES LLC

Capacity: Underwriter's Counsel

\$1,400,000,000 New Jersey Turnpike Authority Turnpike Revenue Bonds, Series 2013 A, dated April 4, 2013

\$141,255,000 New Jersey Turnpike Authority Turnpike Revenue Bonds, Series 2012 A, dated June 18, 2012

KEANSBURG MUNICIPAL UTILITIES AUTHORITY

Capacity: Bond Counsel

\$3,450,000 Revenue Bonds, Series 1989, dated January 31, 1990

BOROUGH OF KENILWORTH

Capacity: Bond Counsel

\$1,180,000 Bond Anticipation Notes, dated July 26, 1990

BOROUGH OF KEYPORT

Capacity: Bond Counsel

\$1,315,000 General Obligation Bonds, Series 1994, dated April 1, 1994

\$2,455,000 General Obligation Bonds, Series 1992 consisting of \$2,012,000 General Improvement Bonds and \$443,000 Water-Sewer Bonds dated July 1, 1992

\$764,000 General Obligation Bonds, Series 1988 consisting of \$474,000 General Obligation Improvement Bonds and \$290,000 General Obligation Water Bonds dated February 10, 1988

\$4,230,000 FMHA Refunding Bonds ,Series 1988 dated June 15, 1988

\$703,950 Bond Anticipation Note, Series 1995, dated February 28, 1995

\$245,000 Bond Anticipation Note, Series 1994-A, dated July 7, 1994

\$119,000 Bond Anticipation Note, Series 1994-B, dated July 7, 1994

\$42,400 Special Emergency Notes, dated December 10, 1993

\$119,000 Bond Anticipation Notes, dated October 1, 1993

\$245,000 Bond Anticipation Notes, dated July 8, 1993

\$75,000 Special Emergency Notes, dated December 11, 1992

\$1,600,000 Tax Anticipation Notes, dated October 21, 1992

\$119,000 Bond Anticipation Notes, dated October 2, 1992

\$245,000 Bond Anticipation Notes, dated July 10, 1992

\$735,284 Bond Anticipation Notes, dated June 12, 1992



\$102,784 Bond Anticipation Notes, dated April, 1992
\$1,391,669 Bond Anticipation Notes, dated May 21, 1992
\$658,350 Bond Anticipation Notes, dated February, 1991
\$285,000 Bond Anticipation Notes, dated April, 1991
\$467,000 Bond Anticipation Notes, dated May, 1991
\$357,000 Bond Anticipation Notes, dated June, 1991
\$497,000 Bond Anticipation Notes, dated July, 1991
\$200,000 Bond Anticipation Notes, dated August, 1991
\$723,350 Bond Anticipation Notes, dated October, 1991
\$138,449 Bond Anticipation Notes, dated December, 1991
\$285,000 Bond Anticipation Notes, dated April, 1990
\$342,000 Bond Anticipation Notes, dated May, 1990
\$357,000 Bond Anticipation Notes, dated June, 1990
\$250,000 Bond Anticipation Notes, dated July, 1990
\$210,000 Bond Anticipation Notes, dated August, 1990
\$173,850 Bond Anticipation Notes, dated October, 1990
\$55,369 Bond Anticipation Notes, dated December, 1990
\$210,000 Bond Anticipation Notes, dated February, 1989
\$285,000 Bond Anticipation Notes, dated April, 1989
\$210,000 Bond Anticipation Notes, dated August, 1989
\$176,750 Bond Anticipation Notes, dated December, 1989
\$105,000 Bond Anticipation Notes, dated May, 1988
\$210,000 Bond Anticipation Notes, dated August, 1988
\$118,750 Bond Anticipation Notes, dated October, 1988
\$270,750 Bond Anticipation Notes, dated December, 1988

KIDDER, PEABODY & CO., INCORPORATED

Capacity: Underwriter's Counsel

\$102,300,000 Hudson County Improvement Authority Solid Waste Resource Recovery Revenue Bonds, 1989 Series A

\$1,000,000 Hudson County Improvement Authority Solid Waste Resource Recovery Revenue Bonds, 1989 Series B

\$139,495,000 The Mercer County Improvement Authority (Mercer County, New Jersey) Solid Waste Revenue Bonds (Resource Recovery Project, Series 1988)

\$47,855,000 The Mercer County Improvement Authority (Mercer County, New Jersey) County Guaranteed Solid Waste System Revenue Bonds (Site and Disposal Facilities Project, Series 1988)

\$4,500,000 The Mercer County Improvement Authority, Solid Waste System Project Notes, Series 1988



\$4,500,000 The Mercer County Improvement Authority, Solid Waste System Project Notes, Series 1987

LEHMAN BROTHERS

Capacity: Bond Counsel

\$100,000,000 New Jersey Educational Facilities Authority Princeton University Revenue Bonds, 2001 Series B, dated October 3, 2001

CITY OF LINDEN

Capacity: Bond Counsel

\$21,205,000 General Obligation Bonds, Series 2018, dated April 5, 2018

\$969,000 General Obligation Bonds, Series 2015, dated April 28, 2016

\$11,625,000 General Obligation Bonds, Series 2015, dated April 15, 2015

\$1,850,000 General Obligation Refunding Bonds, Series 2012, dated August 30, 2012

\$15,000,000 General Obligation Bonds, Series 2011, dated May 11, 2011

\$2,940,000 General Obligation Refunding Bonds, Series 2010, dated August 11, 2010

\$7,000,000 Union County Improvement Authority Guaranteed Lease Revenue Bonds, Series 2007 (City of Linden Public Library Project), dated November 27, 2007

\$9,500,000 General Obligation Bonds, Series 2006, dated December 28, 2006

\$15,700,000 Union County Improvement Authority City of Linden General Obligation Guaranteed Lease Revenue Refunding Bonds (City of Linden Airport Project), consisting of \$4,000,000 City of Linden General Obligation Guaranteed Lease Revenue Refunding Bonds, Series A (Tax Exempt) and \$11,700,000 City of Linden General Obligation Guaranteed Lease Revenue Refunding Bonds, Series B (Federally Taxable), dated December 29, 2005

\$2,500,000 Union County Improvement Authority Lease Revenue Bonds, Series 2005 (City of Linden Guaranteed - Linden Library Project), dated April 27, 2005

\$4,400,000 Union County Improvement Authority Lease Revenue Bonds, Series 2005 (City of Linden Guaranteed - Linden Football and Track Stadium Project), dated April 14, 2005

\$3,500,000 Union County Improvement Authority Revenue Bonds, Series 2004 (City of Linden - South Wood Avenue Project), dated April 1, 2004

\$2,286,000 General Obligation Bonds, Series 2004, dated December 22, 2004

\$5,000,000 General Obligation Bonds, Series 2002, dated October 30, 2002

\$9,098,000 General Obligation Bonds, Series 2001, dated January 15, 2001

\$464,544 Taxable Bond Anticipation Notes, Series 2018A, dated April 5, 2018

\$13,130,565 Bond Anticipation Note, Series 2017C, dated December 12, 2017
\$5,242,875 Bond Anticipation Note, Series 2017D, dated December 12, 2017
\$582,544 Taxable Bond Anticipation Note, Series 2017B, dated April 11, 2017
\$8,384,543 Notes, Series 2017A, consisting of \$8,144,543 General Improvement Bond Anticipation Notes and \$240,000 Special Emergency Notes, dated April 11, 2017
\$4,339,208 Notes, consisting of \$3,979,208 General Improvement Bond Anticipation Notes and \$360,000 Special Emergency Notes, dated April 12, 2016
\$700,544 Taxable Bond Anticipation Note, Series 2015B, dated April 12, 2016
\$13,378,170 Notes, Series 2015B, consisting of \$12,278,170 General Improvement Notes and \$1,000,000 Emergency Notes
\$818,544 Taxable Bond Anticipation Note, Series 2015B, dated April 30, 2015
\$4,264,258 Bond Anticipation Notes, Series 2015A, dated April 30, 2015
\$8,482,695 Bond Anticipation Notes, Series 2014D, dated December 17, 2014
\$11,000,000 Tax Anticipation Notes of 2014, dated June 17, 2014
\$936,544 Taxable Bond Anticipation Note, Series 2014C
\$9,911,870 Bond Anticipation Notes, Series 2014B, dated May 2, 2014
\$575,000 Emergency Notes, Series 2014A, dated March 14, 2014
\$3,924,120 Bond Anticipation Notes, Series 2013C, dated December 24, 2013
\$950,000 Bond Anticipation Notes, Series 2013D, dated July 30, 2013
\$8,466,870 Bond Anticipation Notes, Series 2013B, dated May 7, 2013
\$14,000,000 Tax Anticipation Notes, Series 2013A, dated April 24, 2013
\$7,000,000 Tax Anticipation Notes, Series 2012B, dated July 17, 2012
\$1,494,000 Bond Anticipation Notes, Series 2011A, dated May 11, 2011
\$14,174,000 Bond Anticipation Notes, Series 2010A, dated May 13, 2010
\$12,204,000 Bond Anticipation Notes, Series 2009A, dated May 28, 2009
\$9,629,000 Bond Anticipation Notes, Series 2008A, dated May 29, 2008
\$1,914,000 Bond Anticipation Notes, Series 2007A, dated May 30, 2007
\$2,019,000 Bond Anticipation Notes, Series 2006A, dated May 31, 2006
\$4,284,000 Landfill Improvement Notes, Series 2005A, dated June 1, 2005
\$2,019,000 Landfill Improvement Notes, Series 2004B dated June 29, 2004
\$2,370,000 Landfill Improvement Notes, Series 2004A, dated June 2, 2004
\$2,475,000 Landfill Improvement Notes, Series 2003A dated June 4, 2003
\$2,580,000 Bond Anticipation Notes, Series 2002, dated June 6, 2002
\$2,685,000 Bond Anticipation Notes, Series 2001A, dated June 11, 2001
\$2,895,000 Landfill Improvement Notes Series 1999A, dated June 15, 1999
\$3,000,000 Landfill Improvement Note, Series 1996-A, dated June 20, 1996

BOROUGH OF LITTLE SILVER

Capacity: Bond Counsel

\$2,700,000 General Improvement Bonds, Series 1990 dated January 15, 1990

TOWNSHIP OF LIVINGSTON

Capacity: Bond Counsel

\$16,816,000 General Obligation Bonds, Series 2018, dated July 25, 2018
\$3,910,000 General Obligation Refunding Bonds, Series 2017, dated September 22, 2017
\$9,810,000 General Obligation Bonds, Consisting of \$2,210,000 General Improvement Bonds, Series 2016, \$6,050,000 Water Utility Bonds, Series 2016 and \$1,550,000 Sewer Utility Bonds, Series 2016, dated January 12, 2016
\$3,450,000 General Obligation Refunding Bonds, Series 2015, dated June 16, 2015
\$11,845,000 General Improvement Bonds, Series 2015, dated January 13, 2015
\$3,838,000 General Improvement Bonds, Series 2014, dated January 14, 2014
\$9,030,000 General Obligation Bonds, Series 2013, dated January 16, 2013
\$3,775,000 General Obligation Refunding Bonds, Series 2012, dated May 31, 2012
\$53,668,000 General Obligation Bonds, Series 2012, dated January 18, 2012
\$3,095,000 General Obligation Refunding Bond, Series 2010, dated May 25, 2010
\$2,750,146.22 General Obligation Refunding Bonds, Series 2007, dated November 30, 2007
\$5,675,000 General Obligation Refunding Bonds, Series 2007, dated February 22, 2007
\$4,835,000 General Obligation Refunding Bonds, Series 2005, dated July 12, 2005

\$10,807,000 Bond Anticipation Notes, Series 2018, consisting of \$4,897,000 General Improvement Notes, \$4,110,000 Water Utility Notes and \$1,800,000 Sewer Utility Notes, dated February 7, 2018
\$16,857,000 Bond Anticipation Notes, consisting of \$9,251,000 General Improvement Notes, \$3,506,000 Water Utility Notes, \$4,057,000 Sewer Utility Notes and \$41,000 Swimming Pool Utility Notes, dated July 27, 2017
\$11,500,000 Bond Anticipation Notes, Series 2017, consisting of \$5,155,000 General Improvement Notes, \$4,510,000 Water Utility Notes and \$1,835,000 Sewer Utility Notes, dated February 9, 2017
\$11,500,000 Bond Anticipation Notes, Series 2016, consisting of \$5,155,000 General Improvement Notes, \$4,510,000 Water Utility Notes and \$1,835,000 Sewer Utility Notes, dated March 24, 2016
\$7,500,000 Bond Anticipation Notes, Series 2016, consisting of \$6,231,000 General Improvement Notes, \$700,000 Water Utility Notes, \$500,000 Sewer Utility Notes and \$69,000 Swimming Pool Utility Notes, dated January 12, 2016
\$6,600,000 Bond Anticipation Notes, Series 2015C, consisting of \$2,705,000 General Improvement Notes, \$2,910,000 Water Utility Notes and \$985,000 Sewer Utility Notes, dated June 11, 2015.
\$13,300,000 Bond Anticipation Notes, Series 2015B, consisting of \$6,300,000 General Improvement Notes, \$5,500,000 Water Utility Notes and \$1,500,000 Sewer Utility Notes, dated April 9, 2015
\$2,800,000 Bond Anticipation Notes, Series 2015A, dated January 13, 2015
\$5,000,000 Bond Anticipation Notes, Series 2014C, dated June 25, 2014
\$6,000,000 Bond Anticipation Notes, Series 2014B, dated April 16, 2014
\$13,860,000 Bond Anticipation Notes, Series 2014A, dated January 14, 2014

\$5,500,000 Bond Anticipation Notes, Series 2013C, dated May 23, 2013
\$14,400,000 Bond Anticipation Notes, Series 2013B, dated February 14, 2013
\$3,456,000 Bond Anticipation Notes, Series 2013A, dated January 16, 2013
\$20,108,000 Bond Anticipation Notes, Series 2012B, dated June 26, 2012
\$6,375,000 Bond Anticipation Notes, Series 2012A, dated January 18, 2012
\$8,800,000 Bond Anticipation Notes, Series 2011C, dated July 07, 2011
\$29,000,000 Bond Anticipation Notes, Series 2011B, dated February 03, 2011
\$29,000,000 Bond Anticipation Notes, Series 2011A, dated January 20, 2011
\$4,000,000 Bond Anticipation Notes, Series 2010B, dated October 7, 2010
\$29,000,000 Bond Anticipation Note, Series 2010B, dated April 21, 2010
\$28,070,000 Bond Anticipation Notes, Series 2010A, dated January 28, 2010
\$13,280,000 Bond Anticipation Notes, Series 2009C, dated July 30, 2009
\$27,500,000 Bond Anticipation Notes, Series 2009B, dated April 30, 2009
\$14,400,000 Bond Anticipation Notes, Series 2009A, dated February 11, 2009
\$1,440,000 Tax Appeal Refunding Note, Series 2008A, dated September 18, 2008
\$20,500,000 Bond Anticipation Notes, Series 2008C, dated July 17, 2008
\$2,002,200 Tax Appeal Refunding Notes, Series 2008B, dated May 22, 2008
\$8,000,000 Bond Anticipation Notes, Series 2008A, dated March 6, 2008
\$1,800,000 Tax Appeal Refunding Bond Anticipation Notes, dated October 5, 2007
\$4,325,000 Bond Anticipation Notes, Series 2007A, dated July 25, 2007
\$2,669,600 Tax Appeal Refunding Bond Anticipation Notes, dated May 24, 2007
\$3,337,000 Tax Appeal Refunding Bond Anticipation Notes, Series 2006A, dated May 25, 2006
\$4,485,000 Bond Anticipation Notes, Series 2005A, dated July 20, 2005
\$2,472,090 Bond Anticipation Notes, Series 2004C, dated September 2, 2004
\$1,141,786 Bond Anticipation Notes, Series 2004B, dated August 10, 2004
\$1,249,000 Bond Anticipation Notes, Series 2004A, dated July 21, 2004

TOWNSHIP OF LOPATCONG

Capacity: Bond Counsel

\$2,150,000 General Obligation Bonds, Series 2017, dated January 26, 2017
\$7,787,000 General Obligation Bonds, Series 2007, dated September 18, 2007

\$740,000 Tax Appeal Refunding Notes, Series 2018A, dated June 27, 2018
\$2,634,504 Notes, consisting of \$2,417,504 Bond Anticipation Notes and \$217,000 Tax Appeal Refunding Notes, Series 2018A, dated March 29, 2018
\$2,259,504 Notes, Series 2017A, consisting of \$1,825,504 Bond Anticipation Notes, Series 2017A and \$434,000 Tax Appeal Refunding Notes, Series 2017A, dated April 3, 2017
\$931,720 Bond Anticipation Notes, Series 2016C, dated July 28, 2016
\$1,573,225 Notes, consisting of \$922,225 Bond Anticipation Notes, and \$651,000 Tax Appeal Refunding Notes, dated April 4, 2016
\$2,922,500 Bond Anticipation Notes, Series 2016A, dated January 27, 2016
\$403,750 Bond Anticipation Notes, Series 2015C, dated December 15, 2015



\$1,823,225 Notes, Series 2015B, consisting of \$955,225 Bond Anticipation Note and \$868,000 Tax Appeal Refunding Note, dated April 6, 2015
\$2,960,000 Bond Anticipation Notes, Series 2015A, dated January 29, 2015
\$403,750 Bond Anticipation Notes, Series 2014D, dated December 23, 2014
\$1,085,000 Tax Appeal Refunding Note, Series 2014C, dated July 31, 2014
\$3,000,000 Bond Anticipation Notes, Series 2014B, dated July 16, 2014
\$989,350 Bond Anticipation Notes, Series 2014A, dated April 7, 2014
\$3,000,000 Bond Anticipation Notes, Series 2013B, dated July 23, 2013
\$1,025,350 Bond Anticipation Notes, Series 2013A, dated April 9, 2013
\$3,000,000 Bond Anticipation Notes, Series 2012B, dated July 25, 2012
\$1,062,000 Bond Anticipation Notes, Series 2012A, dated April 11, 2012
\$1,062,000 Bond Anticipation Notes, Series 2011A, dated April 12, 2011
\$1,062,000 Bond Anticipation Notes, Series 2010A, dated April 14, 2010
\$2,552,500 Bond Anticipation Notes, Series 2007A, dated March 29, 2007
\$2,160,000 Bond Anticipation Notes, Series 2006B, dated September 20, 2006
\$2,702,500 Bond Anticipation Notes, Series 2006A, dated March 31, 2006
\$2,400,000 Bond Anticipation Notes, Series 2005B, dated September 22, 2005
\$2,852,500 Bond Anticipation Notes, Series 2005A, dated April 1, 2005
\$1,837,500 Bond Anticipation Notes, Series 2004B, dated September 17, 2004
\$1,315,000 Bond Anticipation Notes, Series 2004A, dated April 2, 2004
\$1,535,000 Bond Anticipation Notes, Series 2003A, dated April 3, 2003
\$1,735,000 Bond Anticipation Note, Series 2002, dated April 5, 2002
\$190,000 Bond Anticipation Note, Series 2001A, dated March 5, 2001

TOWNSHIP OF MANALAPAN

Capacity: Bond Counsel

\$3,855,000 General Obligation Bond, Series 2011, dated January 24, 2011
\$2,002,019 Bond Anticipation Notes, Series 2011A, dated November 23, 2011
\$2,660,000 Bond Anticipation Note, Series 2010A, dated June 24, 2010

TOWNSHIP OF MANSFIELD

Capacity: Bond Counsel

\$900,000 General Obligation Refunding Bonds, Series 2017
\$534,883 Notes, Series 2018A, dated May 15, 2018
\$680,525 Notes, Series 2017A, consisting of 642,915 Bond Anticipation Notes and \$37,610 Special Emergency Notes, dated May 17, 2017
\$404,300 Notes, Series 2016A, consisting of \$329,080 Bond Anticipation Notes and \$75,220 Special Emergency Notes, dated May 19, 2016
\$491,910 Notes, Series 2015A, consisting of \$379,080 Bond Anticipation Notes and \$112,830 Special Emergency Notes, dated May 20, 2015



\$571,640 Bond Anticipation Notes, Series 2014A, dated May 22, 2014
\$188,050 Bond Anticipation Note, Series 2013B, dated September 12, 2013
\$249,500 Bond Anticipation Note, Series 2013A, dated May 23, 2013
\$285,000 Bond Anticipation Note, Series 2011A, dated May 25, 2011
\$285,000 Bond Anticipation Note, Series 2010A, dated May 26, 2010

MANSFIELD TOWNSHIP BOARD OF EDUCATION

Capacity: Special Counsel

\$4,575,000 Certificates of Participation, The Board of Education of the Township of Mansfield, dated August 1, 1995

MANUFACTURERS AND TRADERS TRUST COMPANY

Capacity: Trustee Counsel

\$10,000,000 Jersey City Redevelopment Agency Redevelopment Area Bonds (Federally Taxable) (Hudson Exchange Pep 1 Phase 1A Project), Series 2015, dated November 6, 2015

\$8,580,000 Hudson County Improvement Authority Lease Revenue Refunding Bonds, Series 2015 (Bayonne DPW Garage Refunding Project) (Federally Taxable), dated July 9, 2015

\$24,690,000 Union County Improvement Authority County of Union General Obligation Lease Revenue Refunding Bonds, Series 2015 A (Juvenile Detention Center Facility Project), dated April 30, 2015

\$40,000,000 New Jersey Economic Development Authority Qualified School Construction Bonds (TEAM Academy Charter School, Inc. Project), Series 2014, dated December 5, 2014

\$7,680,000 New Jersey Economic Development Authority Qualified School Construction Bonds (CA Newark/University Heights Charter School Project), Series 2014, dated April 10, 2014

\$21,645,000 Union County Improvement Authority (Union County, New Jersey) Lease Revenue Refunding Bonds, Series 2013 A (Tax-Exempt) (City of Plainfield - Park Madison Redevelopment Project), dated February 22, 2013

\$8,725,000 Jersey City Municipal Utilities Authority Water Revenue Bonds, Series 2011 and \$26,520,000 Sewer Revenue Bonds, Series 2011, each dated October 28, 2011



BOROUGH OF MANVILLE

Capacity: Bond Counsel

\$3,000,000 Tax Anticipation Notes, Series 2008B, dated August 21, 2008

\$2,000,000 Bond Anticipation Notes, Series 2008A, dated July 2, 2008

TOWNSHIP OF MARLBORO

Capacity: Bond Counsel

\$7,842,000 General Obligation Bonds, Series 2001, dated December 13, 2001

\$5,404,000 General Obligation Bonds, Series 1997, dated December 19, 1997

\$4,686,000 General Obligation Bonds Consisting of \$4,541,000 General Improvement Bonds and \$145,000 Swimming Pool Utility Bonds, dated February 15, 1994

\$4,353,900 Bond Anticipation Notes, Series 2001A, dated May 16, 2001

\$3,145,000 Bond Anticipation Notes, Series 1997A, dated December 18, 1997

\$3,145,000 Bond Anticipation Note, Series 1996A, dated December 19, 1996

\$4,000,000 Bond Anticipation Notes, Series 1993A, dated December 3, 1993

THE MARLBORO TOWNSHIP MUNICIPAL UTILITIES AUTHORITY

Capacity: Bond Counsel

\$2,047,000 Water Revenue Refunding Bonds, Series 2007, dated April 12, 2007

\$5,700,000 Water Revenue Bonds, Series 2005, dated November 22, 2005

\$5,365,000 Water Revenue Refunding Bonds, Series 2003, dated September 1, 2003

\$2,600,000 Project Note, Series 2004

\$2,200,000 Project Note, Series 2003

\$2,200,000 Project Note, Series 2002

\$1,000,000 Project Note, Series 2001

BOROUGH OF MATAWAN

Capacity: Bond Counsel

\$5,570,000 General Obligation Refunding Bonds, Series 2016, dated October 5, 2016

\$232,399 General Obligation Trust Loan Bond, Series 2014A and \$660,685 General Obligation Fund Loan Bond, dated June 30, 2014

\$3,635,000 General Obligation Refunding Bonds, Series 2012, dated May 22, 2012



\$3,855,000 General Obligation Bond, Series 2011, dated January 24, 2011
\$4,375,000 General Obligation Refunding Bonds, Series 2007, dated April 12, 2007
\$4,258,000 General Obligation Bonds, Series 2005, dated December 29, 2005
\$4,153,000 General Obligation Bonds, Series 2004, dated December 21, 2004
\$1,889,000 General Obligation Bonds, Series 1994, dated December 1, 1994
\$2,314,000 General Obligation Bonds, Series 1992, Consisting of \$1,500,000 General Improvement Bonds and \$814,000 Water/Sewer Utility Bonds, dated December 1, 1992

\$6,932,608 Bond Anticipation Notes, consisting of \$6,037,608 General Improvement Notes and \$895,000 Water/Sewer Notes, Series 2016A
\$5,112,500 Bond Anticipation Notes, Series 2015A, consisting of \$4,662,500 General Improvement Notes and \$450,000 Sewer/Water Notes, dated July 28, 2015
\$3,277,000 Bond Anticipation Notes, Series 2014B, dated October 8, 2014
\$925,000 Bond Anticipation Notes, Series 2014A, dated August 5, 2014
\$2,992,500 Bond Anticipation Notes, Series 2013A, dated October 10, 2013
\$9,195,000 Bond Anticipation Notes, Series 2011, dated January 24, 2011
\$5,041,600 Bond Anticipation Notes, Series 2010A, dated March 3, 2010
\$4,772,000 Bond Anticipation Notes, Series 2009A, dated March 5, 2009
\$1,846,000 Bond Anticipation Notes, Series 2008A, dated April 8, 2008
\$1,411,000 Bond Anticipation Notes, Series 2007B, dated July 19, 2007
\$1,846,000 Bond Anticipation Notes, Series 2007A, dated April 10, 2007
\$1,000,000 Bond Anticipation Notes, Series 2005B, dated March 22, 2005
\$2,998,000 Bond Anticipation Notes, Series 2005A, dated February 15, 2005
\$1,846,150 Bond Anticipation Notes, Series 2004B, dated September 28, 2004
\$5,467,750 Bond Anticipation Notes, Series 2004A, dated April 16, 2004

MERCER COUNTY IMPROVEMENT AUTHORITY

\$21,545,000 The Mercer County Improvement Authority Revenue Refunding Bonds, Variable Rate Demand Obligations (The Atlantic Foundation), Series 2008, dated October 30, 2008

\$5,000,000 County Guaranteed Taxable Revenue Bonds (Arena Project), Bond Anticipation Note Series 2004

MERRILL LYNCH & CO

Capacity: Underwriter's Counsel

\$186,485,000 New Jersey Housing and Mortgage Finance Agency Single Family Housing Revenue Bonds, Series 2009, consisting of \$75,000,000 2009 Series CC Bonds (Non-AMT), \$19,250,000 2009 Series DD Bonds (Non-AMT), \$49,295,000 Series EE Bonds (AMT), \$17,940,000 2009 Series FF Bonds (Non-AMT) and \$25,000,000 2009 Series GG Bonds (Non-AMT)

\$205,280,000 New Jersey Housing and Mortgage Finance Agency Multi-Family Housing Revenue Bonds, Series 2008, consisting of \$5,280,000 Series 1 Bonds, Fixed Rate (Non-AMT),



\$6,490,000 Series 2 Bonds, Variable Rate (Non-AMT), \$170,465,000 Series 3 Bonds, Variable Rate (AMT) and \$23,045,000 Series 4 Bonds, Variable Rate (Federally Taxable)

\$294,540,000 New Jersey Housing and Mortgage Finance Agency Multi-Family Revenue Bonds, Series 2008, consisting of \$10,185,000 Series A Bonds, Fixed Rate (Non-AMT), \$96,785,000 Series B Bonds, Variable Rate (Non-AMT), \$10,625,000 Series C Bonds, Variable Rate (Federally Taxable), \$23,450,000 Series D Bonds, Fixed Rate (AMT), \$42,000,000 Series E Bonds, Fixed Rate (Non-AMT), \$96,125,000 Series F Bonds, Variable Rate (AMT) and \$15,370,000 Series G Bonds, Variable Rate (Federally Taxable)

\$53,055,000 New Jersey Housing and Mortgage Finance Agency Multi-Family Revenue Bonds, Series 2007, consisting of \$31,370,000 Series A Bonds, Fixed Rate (AMT), \$4,765,000 Series B Bonds, Fixed Rate (Federally Taxable), \$13,380,000 Series C Bonds, Variable Rate (AMT) and \$3,540,000 Series D Bonds, Variable Rate (Federally Taxable)

\$446,995,000 New Jersey Economic Development Authority Market Transition Facility Senior Lien Revenue Refunding Bonds, Series 2001

\$43,015,000 New Jersey Educational Facilities Authority Revenue Bonds consisting of \$40,480,000 Revenue Bonds Ramapo College of New Jersey Issue, Series 2001D and \$2,535,000 Revenue Bonds Ramapo College of New Jersey Issue, Series 2001E

BOROUGH OF METUCHEN

Capacity: Bond Counsel

\$880,000 Bond Anticipation Notes, dated March 20, 1992
\$3,000,000 Tax Anticipation Notes, dated July 2, 1992

COUNTY OF MIDDLESEX

Capacity: Bond Counsel

\$29,465,000 General Obligation Refunding Bonds, Series 1992 A, dated April 1, 1992

TOWNSHIP OF MIDDLETOWN

Capacity: Bond Counsel

\$19,935,000 General Improvement Bonds, Series 2017, dated February 23, 2017
\$2,505,000 General Obligation Refunding Bonds, Series 2016B, dated October 5, 2016
\$2,705,000 General Obligation Refunding Bonds, Series 2016, dated March 24, 2016
\$2,755,000 General Obligation Refunding Bonds, Series 2014, dated December 4, 2014
\$16,145,000 General Obligation Refunding Bonds, Series 2012, dated May 22, 2012
\$979,000 General Obligation Refunding Bonds, Series 2011, dated March 30, 2011
\$5,966,000 General Improvement Bonds, Series 2009, dated December 30, 2009

\$3,341,000 General Obligation Bonds, Series 2008, dated December 4, 2008
\$19,049,000 General Obligation Refunding Bonds, Series 2007, consisting of \$16,723,221 General Improvement Refunding Bonds, Series 2007, \$1,120,431 Swimming Pool Utility Refunding Bonds, Series 2007, and \$1,205,348 Open Space Refunding Bonds, Series 2007, dated April 12, 2007
\$3,824,000 General Obligation Bonds, Series 2007, consisting of \$3,550,000 General Improvement Bonds, Series 2007 and \$274,000 Swimming Pool Utility Bonds, Series 2007, dated December 13, 2007
\$7,134,000 General Obligation Bonds, Series 2006, consisting of \$4,312,000 General Improvement Bonds, Series 2006, and \$2,822,000 Open Space Bonds, Series 2006, dated December 21, 2006
\$2,777,000 General Obligation Refunding Bonds, Series 2006, dated April 3, 2006
\$10,097,000 General Obligation Bonds, Series 2005, consisting of \$5,786,000 General Improvement Bonds, Series 2005 and \$4,311,000 Open Space Bonds, Series 2005, dated December 29, 2005
\$16,715,000 General Obligation Bonds, Series 2004, consisting of \$7,853,000 General Improvement Bonds, Series 2004, and \$8,862,000 Open Space Bonds, Series 2004, dated December 21, 2004
\$6,557,000 General Obligation Bonds, Series 2003, consisting of \$6,357,000 General Improvement Bonds, Series 2003, and \$200,000 Swimming Pool Utility Bonds, Series 2003, dated December 18, 2003
\$3,852,000 General Obligation Bonds, Series 2002, dated April 3, 2002
\$7,933,000 General Obligation Bonds, Series 2001 consisting of \$6,413,000 General Improvement Bonds, Series 2001, \$460,000 Swimming Pool Utility Bonds, Series 2001, \$965,000 Open Space Bonds, Series 2001 and \$95,000 Special Assessment Bonds, Series 2001, dated December 13, 2001
\$2,640,000 Monmouth County Improvement Authority Pooled Lease Revenue Bonds consisting of \$1,800,000 Series 1998A Bonds and \$840,000 Series 1998B Bonds, dated September 1, 1998
\$4,747,000 General Obligation Bonds, Series 1997 consisting of \$3,347,000 General Improvement Bonds and \$1,400,000 Swimming Pool Utility Bonds, dated December 19, 1997
\$7,145,000 General Obligation Bonds, Series 1996, dated December 18, 1996

\$3,650,000 Bond Anticipation Notes, Series 2018A, dated June 27, 2018
\$8,801,125 Bond Anticipation Notes, Series 2016B, dated November 10, 2016
\$9,452,379 Bond Anticipation Notes, Series 2016A, dated August 11, 2016
\$8,801,125 Bond Anticipation Notes, Series 2015B, dated November 12, 2015
\$12,298,989 Bond Anticipation Notes, Series 2015A, consisting of \$11,921,135 General Improvement Notes and \$377,854 Tax Appeal Refunding Notes, dated August 13, 2015
\$6,819,575 Bond Anticipation Notes, Series 2014B, dated November 12, 2014
\$11,528,475 Bond Anticipation Notes, Series 2014A, dated September 15, 2014
\$12,682,725 Bond Anticipation Notes, Series 2013A, dated September 17, 2013
\$11,438,225 Bond Anticipation Notes, Series 2012A, dated September 18, 2012
\$7,010.825 Bond Anticipation Note, Series 2011A, dated September 20, 2011
\$2,604,325 Bond Anticipation Note, Series 2010A, dated December 23, 2010
\$10,000,000 Tax Anticipation Notes, Series 2009, dated August 12, 2009,



\$5,650,000 Bond Anticipation Notes, Series 1996-A, dated June 5, 1996

MIDLANTIC NATIONAL BANK

Capacity: Trustee's Counsel

New Jersey Economic Development Authority \$12,965,000 Economic Development Bonds (Bridgewater Resources Inc. Project) (Tax-Exempt) 1994 Series A and \$10,080,000 Economic Development Bonds (Bridgewater Resources, Inc. Project) (Taxable) 1994 Series B, dated November 22, 1994

New Jersey Economic Development Authority \$10,000,000 Water Facilities Revenue Refunding Bonds (Middlesex Water Company Project) Series 1994-A, dated January 1, 1994

The Board of Education of the Borough of South Plainfield, \$5,470,000 Certificates of Participation, dated February 15, 1992

BOROUGH OF MILFORD

\$523,000 General Obligation Bonds, Series 2015, dated March 16, 2015

\$4,800,000 General Obligation Bonds, Series 2010, dated October 14, 2010

\$518,948 Bond Anticipation Notes, Series 2018A, dated March 6, 2018

\$620,896 Bond Anticipation Notes, Series 2017A, dated March 8, 2017

\$762,816 Bond Anticipation Notes, Series 2016A, dated March 10, 2016

\$273,736 Bond Anticipation Notes, Series 2015A, dated March 13, 2015

\$917,655 Bond Anticipation Notes, Series 2014A, dated March 14, 2014

\$515,574 Bond Anticipation Notes, Series 2103B, dated July 16, 2013

\$624,721 Bond Anticipation Notes, Series 2013A, dated March 19, 2013

\$636,493 Bond Anticipation Notes, Series 2012B, dated July 18, 2012

\$843,754 Bond Anticipation Note, Series 2012A, dated March 20, 2012

\$924,369 Bond Anticipation Note, Series 2011B, dated July 20, 2011

\$1,096,700 Bond Anticipation Note, Series 2011A, dated March 23, 2011

\$1,153,029 Bond Anticipation Note, Series 2010D, dated July 22, 2010

\$1,709,546 Bond Anticipation Note, Series 2010C, dated July 13, 2010

\$5,800,000 Bond Anticipation Note, Series 2010C, dated April 27, 2010

\$1,246,700 Bond Anticipation Notes, Series 2010B, dated March 25, 2010

\$2,800,000 Bond Anticipation Notes, Series 2010A, dated January 28, 2010

\$1,709,546 Bond Anticipation Notes, Series 2009B, dated July 14, 2009

\$3,000,000 Bond Anticipation Notes, Series 2009A, dated April 29, 2009

\$2,000,000 Bond Anticipation Notes, Series 2008A, dated November 06, 2008

TOWNSHIP OF MILLSTONE

Capacity: Bond Counsel

\$8,495,000 General Obligation Bonds, Series 2018, dated February 1, 2018
\$6,120,000 General Improvement Refunding Bonds, Series 2012, dated May 22, 2012
\$10,670,000 General Obligation Bonds, Series 2005, dated December 29, 2005

\$7,928,000 Bond Anticipation Notes, Series 2018B, dated September 11, 2018
\$1,706,000 Bond Anticipation Notes, Series 2018A, dated May 4, 2018
\$8,078,249 Bond Anticipation Notes, Series 2017D, dated September 13, 2017
\$1,585,152 Bond Anticipation Notes, Series 2017C, dated September 13, 2017
\$1,045,000 Bond Anticipation Note, Series 2017B, dated May 16, 2017
\$7,661,668 Bond Anticipation Notes, Series 2017A, consisting of \$1,373,726 General Improvement Notes, Series 2017A and \$6,287,942 Open Space Notes, Series 2017A, dated February 15, 2017
\$5,906,350 Bond Anticipation Note, Series 2016C, dated September 15, 2016
\$1,135,250 Bond Anticipation Note, Series 2016B, dated June 15, 2016
\$7,804,499 Bond Anticipation Notes, consisting of \$1,422,105 General Improvement Notes and \$6,382,394 Open Space Notes, Series 2016A, dated February 17, 2016
\$3,658,480 Bond Anticipation Notes, Series 2015C, dated September 17, 2015
\$1,135,250 Bond Anticipation Notes, Series 2015B, dated June 17, 2015
\$7,947,330 Bond Anticipation Notes, Series 2015A, dated February 19, 2015
\$3,778,260 Bond Anticipation Notes, Series 2014 dated September 19, 2014
\$8,090,161 Bond Anticipation Notes, Series 2014A, dated February 21, 2014
\$3,247,290 Bond Anticipation Notes, Series 2013B, dated September 23, 2013
\$8,232,992 Bond Anticipation Notes, Series 2013A, dated February 25, 2013
\$2,982,362 Bond Anticipation Notes, Series 2012B, dated October 8, 2012
\$1,615,621 Bond Anticipation Note, Series 2012A, dated February 27, 2012
\$3,082,078 Bond Anticipation Note, Series 2011B, dated September 27, 2011
\$1,664,000 Bond Anticipation Note, Series 2011A, dated March 1, 2011
\$2,227,751 Bond Anticipation Notes, Series 2010B, dated September 29, 2010
\$1,664,000 Bond Anticipation Notes, Series 2010A, dated March 3, 2010
\$2,319,259 Bond Anticipation Notes, Series 2009B, dated September 30, 2009
\$1,664,000 Bond Anticipation Notes, Series 2009A, dated March 5, 2009
\$2,139,259 Bond Anticipation Notes, Series 2008A, dated October 2, 2008
\$2,345,641 Bond Anticipation Notes, Series 2007A, dated October 4, 2007
\$1,649,029 Bond Anticipation Notes, Series 2006A, dated March 1, 2006
\$13,034,950 Bond Anticipation Notes, Series 2005A, consisting of \$2,748,500 Open Space Improvement Notes and \$10,286,450 General Improvement Notes, dated August 3, 2005
\$4,421,969 Bond Anticipation Notes, Series 2004C, consisting of \$1,177,969 Open Space Improvement Notes and \$3,244,000 General Improvement Notes, dated December 23, 2004
\$8,371,950 Bond Anticipation Notes, Series 2004B, consisting of \$2,587,000 Open Space Improvement Notes and \$5,784,950 General Improvement Notes, dated November 23, 2004
\$9,555,250 Bond Anticipation Notes, Series 2004A, consisting of \$3,152,650 Open Space



Improvement Notes and \$6,402,600 General Improvement Notes, dated February 25, 2004

TOWNSHIP OF MINE HILL

Capacity: Bond Counsel

\$2,154,950 Bond Anticipation Notes, Series 2002, dated September 19, 2002

\$2,238,500 Bond Anticipation Notes, Series 2001, dated September 27, 2001

COUNTY OF MONMOUTH

Capacity: Bond Counsel

\$84,530,000 General Obligation Bonds, Series 2017, consisting of \$65,995,000 General Improvement Bonds, Series 2017, \$4,530,000 Reclamation Center Utility Bonds, Series 2017, \$7,105,000 County Vocational School Bonds, Series 2017, (New Jersey School Bond Reserve Act, P.L. 1980, c. 72), \$3,650,000 County College Bonds, Series 2017 and \$3,250,000 County College Bonds, Series 2017 (County College Bond Act, P.L. 1971, c. 12) dated December 28, 2017

\$92,180,000 General Obligation Bonds, Series 2015, consisting of \$73,790,000 General Improvement Bonds, Series 2015, \$5,000,000 Open Space Bonds, Series 2015, \$5,805,000 Reclamation Center Utility Bonds, Series 2015, \$4,385,000 County Vocational School Bonds, Series 2015, (New Jersey School Bond Reserve Act, P.L. 1980, c. 72), \$1,600,000 County College Bonds, Series 2015 and \$1,600,000 County College Bonds, Series 2015 (County College Bond Act, P.L. 1971, c. 12), dated December 1, 2015

\$58,705,000 General Obligation Refunding Bonds, Series 2015, consisting of
\$43,615,000 General Improvement Refunding Bonds, Series 2015 and
\$15,090,000 Open Space Refunding Bonds, Series 2015, dated June 25, 2015

\$89,000,000 General Obligation Bonds, Series 2014, consisting of \$60,850,000 General Improvement Bonds, Series 2014, \$10,000,000 Open Space Bonds, Series 2014, \$7,150,000 Reclamation Center Utility Bonds, Series 2014, \$5,250,000 County Vocational School Bonds, Series 2014 (New Jersey School Bond Reserve Act, P.L. 1980, c. 72), \$2,875,000 County College Bonds, Series 2014 and \$2,875,000 County College Bonds, Series 2014 (County College Bond Act, P.L. 1971, c. 12), dated March 27, 2014

\$97,800,000 General Obligation Bonds, Series 2012, dated June 28, 2012

\$14,470,000 The Monmouth County Improvement Authority (Monmouth County, New Jersey) Governmental Pooled Loan Refunding Revenue Bonds, Series 2011, dated March 20, 2011

\$40,325,000 The Monmouth County Improvement Authority (Monmouth County, New Jersey) Governmental Pooled Loan Revenue Bonds, Series 2011, dated January 24, 2011



\$16,530,000 General Obligation Bonds, Series 2010A (Federally Taxable), dated December 16, 2010

\$12,695,000 General Obligation Bonds, Series 2010A (Tax-Exempt), dated December 16, 2010

\$20,755,000 General Improvement Bonds, Series 2010B (Federally Taxable-RZEDBs-Direct Pay to Issuer), dated December 16, 2010

\$32,575,000 General Obligation Refunding Bonds, Series 2010C, dated December 16, 2010

\$25,225,000 Refunding Bonds, Series 2009, dated December 30, 2009

\$11,250,000 The Monmouth County Improvement Authority Lease Revenue Bonds, Series 2009 (Monmouth County Guaranteed) (Brookdale Community College Refunding Project), dated December 10, 2009

\$7,490,000 The Monmouth County Improvement Authority Capital Equipment Pooled Lease Revenue Bonds, Series 2009, dated October 22, 2009

\$1,900,000 Installment Purchase Agreement, Series 2009A, dated June 16, 2009

\$40,075,000 The Monmouth County Improvement Authority Pooled Loan Revenue Bonds, Series 2008, dated December 4, 2008

\$30,000,000 General Obligation Bonds, Series 2008, dated September 23, 2008

\$29,180,000 County of Monmouth Refunding Bonds, Series 2008, dated March 6, 2008

\$19,940,000 The Monmouth County Improvement Authority Capital Equipment Pooled Lease Revenue Bonds, Series 2007, dated October 4, 2007

\$74,470,000 General Obligation Bonds, Series 2007, consisting of \$50,000,000 General Improvement Bonds, Series 2007, \$4,470,000 County College Bonds, Series 2007, and \$20,000,000 Open Space Bonds, Series 2007, dated September 26, 2007

\$40,000,000 General Obligation Bonds, Series 2006, dated June 6, 2006

\$30,000,000 General Obligation Bonds, Series 2005, dated June 16, 2005

\$21,905,000 The Monmouth County Improvement Authority Capital Equipment Pooled Lease Revenue Bonds, Series 2005

\$38,565,000 General Obligation Bonds, Series 2005: Consisting of \$27,035,000 General Improvement Bonds, Series 2005A and \$4,530,000 County College Bonds, Series 2005B and \$7,000,000 Utility Bonds, Series 2005C dated April 19, 2005

\$60,445,000 General Obligation Bonds, Series 2004 Consisting of \$25,000,000 General Improvement Bonds, Series 2004A and \$35,445,000 Refunding Bonds, Series 2004B



\$57,210,000 General Obligation Bonds, Series 2003, Consisting of \$40,000,000 General Improvement Bonds, Series 2003A and \$17,210,000 Pension Refunding Bonds, Series 2003B (Taxable)

\$16,180,000 The Monmouth County Improvement Authority Capital Equipment Pooled Lease Revenue Bonds, Series 2003, dated April 12, 2003

\$53,515,000 General Obligation Bonds, Series 2002, consisting of \$40,000,000 General Improvement Bonds, Series 2002 and \$4,515,000 County College Bonds, Series 2002, dated July 15, 2002

\$36,010,000 General Obligation Bonds, Series 2001, consisting of \$30,000,000 General Improvement Bonds, Series 2001 and \$6,010,000 County College Bonds, Series 2001, dated July 15, 2001

\$16,885,000 The Monmouth County Improvement Authority Capital Equipment Pooled Lease Revenue Bonds, Series 2001, dated August 15, 2001

\$30,000,000 General Obligation Bonds, Series 2000, dated July 25, 2000

\$34,200,000 General Obligation Bonds, Series 1999, consisting of \$27,000,000 General Improvement Bonds, Series 1999 and \$7,200,000 County College Bonds, Series 1999, dated July 15, 1999

\$20,590,000 The Monmouth County Improvement Authority Capital Equipment Pooled Lease Revenue Bonds, Series 1999, dated: July 15, 1999

\$58,115,000 County of Monmouth General Obligation Bonds, Series 1998, consisting of \$33,000,000 General Improvement Bonds, Series 1998A and \$25,115,000 Refunding Bonds, Series 1998B, dated July 1, 1998

\$40,300,000 General Obligation Bonds, Series 1997 consisting of \$33,000,000 General Obligation Bonds and \$7,300,000 County College Bonds, dated August 1, 1997

\$7,000,000 General Obligation Bonds, Series 1997 and \$2,000,000 General Obligation Bonds, Series 1997B, dated July 1, 1997

\$30,000,000 General Obligation Bonds, Series 1996, dated October 15, 1996

\$25,000,000 General Obligation Bonds, Series 1995, consisting of \$23,000,000 General Improvement Bonds and \$2,000,000 County College Bonds, dated September 1, 1995

\$10,125,000 General Obligation Bonds, Series 1994, dated October 15, 1994

\$4,500,000 County Vocational School Bonds, Series 1993, dated August 18, 1993

\$35,940,000 General Obligation Bonds, Series 1993, consisting of \$10,000,000 General



Improvement Bonds, Series 1993A and \$25,940,000 Refunding Bonds, Series 1993B, dated July 1, 1993

\$25,300,000 General Obligation Bonds, Series 1992, dated July 1, 1992

\$34,060,000 General Obligation Refunding Bonds, Series 1992, dated March 1, 1992

\$35,625,000 General Obligation Bonds, Series 1991, consisting of \$18,445,000 General Improvement Bonds, Series 1991A and \$17,180,000 Refunding Bonds, Series 1991B, dated June 15, 1991

\$68,700,000 General Obligation Bonds, Series 1990 consisting of \$38,200,000 General Improvement Bonds and \$30,500,000 Utility Bonds, dated August 16, 1990

\$4,996,000 County College Bonds, Series 1989 (County College Bond Act - c.12 L.1971) dated June 2, 1989

\$14,000,000 General Obligation Bonds, Series 1988, dated October 4, 1988

\$14,000,000 General Obligation Bonds, Series 1988-B, dated December 22, 1988

\$8,354,800 Bond Anticipation Notes, Series 1998A, dated May 29, 1998

\$3,900,000 Bond Anticipation Notes, Series 1997, dated August 28, 1997

\$4,000,000 Bond Anticipation Notes, Series 1996A, dated June 21, 1996

\$9,000,000 Bond Anticipation Notes, Series 1995, dated August 31, 1995

\$13,000,000 Bond Anticipation Notes, Series 1994, dated September 1, 1994

\$6,000,000 Bond Anticipation Notes, Series 1993, dated September 1, 1993

\$6,000,000 Bond Anticipation Notes, Series 1992, dated September 1, 1992

\$3,190,000 Bond Anticipation Notes, dated July 11, 1990

\$4,850,000 Bond Anticipation Notes, dated July 12, 1989

\$27,000,000 Bond Anticipation Notes, dated September 8, 1989

\$18,975,000 Bond Anticipation Notes consisting of \$8,975,000 General Improvement Notes and

\$10,000,000 Reclamation Center Utility Notes, dated November 15, 1989

\$14,210,000 Bond Anticipation Notes, consisting of \$7,700,000 Bond Anticipation Notes and

\$6,510,000 Bond Anticipation Notes, dated July 12, 1988

\$10,000,000 Bond Anticipation Notes, dated September 8, 1988

MONMOUTH COUNTY BAYSHORE OUTFALL AUTHORITY

Capacity: Bond Counsel

\$1,300,000 Project Note, Series 2014, dated August 6, 2014

\$2,200,000 Project Note, Series 2013, dated August 8, 2013

\$1,835,000 Outfall Sewer Bond, Series 2011, dated January 24, 2011



\$750,000 New Jersey Environmental Infrastructure Trust, Interim Financing Program Notes and Bonds, Series 2005

MONMOUTH COUNTY IMPROVEMENT AUTHORITY

Capacity: Bond Counsel

\$69,645,000 Governmental Pooled Loan Revenue Bonds, Series 2018B, dated July 24, 2018

\$21,010,000 Governmental Pooled Loan Revenue Bonds, Series 2018A, dated February 1, 2018

\$9,570,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2017, dated October 26, 2017

\$25,775,000, Governmental Pooled Loan Revenue Bonds, Series 2017B, dated September 13, 2017

\$40,555,000 Governmental Pooled Loan Revenue Bonds, Series 2017, dated February 23, 2017

\$40,020,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2016B, dated October 5, 2016

\$38,505,000 The Monmouth County Improvement Authority Governmental Pooled Loan Refunding Revenue Bonds, Series 2016, dated March 24, 2016

\$20,705,000 The Monmouth County Improvement Authority Governmental Pooled Loan Revenue Bonds, Series 2015, dated December 23, 2015

\$13,375,000 The Monmouth County Improvement Authority Capital Equipment Pooled Lease Revenue Bonds, Series 2015, dated October 27, 2015

\$24,530,000 The Monmouth County Improvement Authority Lease Revenue Refunding Bonds, Series 2015, (Monmouth County Guaranteed) (Brookdale Community College Project), dated September 2, 2015

\$15,530,000 The Monmouth County Improvement Authority Governmental Pooled Loan Refunding Revenue Bonds, Series 2015, dated June 25, 2015



\$39,495,000 The Monmouth County Improvement Authority Governmental Pooled Loan Revenue Bonds, Series 2014, dated December 24, 2014

\$9,460,000 The Monmouth County Improvement Authority Governmental Pooled Loan Refunding Revenue Bonds, Series 2014, dated December 4, 2014

\$9,405,000 The Monmouth County Improvement Authority Wastewater Treatment Facilities Lease Revenue Refunding Bonds, Series 2014 (Asbury Park Project), dated September 10, 2014

\$34,715,000 The Monmouth County Improvement Authority Governmental Pooled Loan Revenue Bonds, Series 2013B, dated December 24, 2013

\$47,475,000 The Monmouth County Improvement Authority Governmental Pooled Loan Revenue Notes, Series 2013, dated December 5, 2013

\$18,820,000 The Monmouth County Improvement Authority Capital Equipment Pooled Lease Revenue Bonds, Series 2013, dated October 9, 2013

\$20,655,000 The Monmouth County Improvement Authority Governmental Pooled Loan Revenue Bonds, Series 2013A, dated June 5, 2013

\$9,110,000 The Monmouth County Improvement Authority Governmental Loan Revenue Bonds, Series 2013A (Howell Township School District Refunding Project) (Federally Taxable), dated June 5, 2013

\$9,720,000 The Monmouth County Improvement Authority Governmental Pooled Loan Revenue Bonds, Series 2012, dated December 19, 2012

\$62,315,000 The Monmouth County Improvement Authority Governmental Pooled Loan Refunding Revenue Bonds, Series 2012, dated May 22, 2012

\$7,660,000 The Monmouth County Improvement Authority Lease Revenue Refunding Bonds, Series 2012 (Monmouth County Guaranteed) (Brookdale Community College Project), dated May 16, 2012

\$14,850,000 The Monmouth County Improvement Authority (Monmouth County, New Jersey) Governmental Pooled Loan Revenue Bonds, Series 2011B, dated December 29, 2011

\$11,510,000 The Monmouth County Improvement Authority Capital Equipment Pooled Lease Revenue Bonds, Series 2011, dated October 20, 2011

\$12,270,000 Recreational Facilities Refunding Revenue Bonds, Series 1997 (Monmouth County Project), dated October 1, 1997

\$11,300,000 Capital Equipment Pooled Lease Revenue Bond, Series 1997 (Monmouth County



Project, - County Bond Counsel – County Guarantee), dated August 15, 1997

\$8,530,000 Capital Equipment Pooled Lease Revenue Bonds, Series 1995 (Monmouth County Project - County Bond Counsel - County Guarantee), dated August 1, 1995

\$10,825,000 Capital Equipment Pooled Lease Revenue Bonds, Series 1993 (Monmouth County Project-County Bond Counsel-County Guarantee), dated June 1, 1993

\$45,215,000 Correctional Facilities Revenue Bonds, Series 1991 (Monmouth County Project-County Bond Counsel), dated August 15, 1991

\$5,435,000 Capital Equipment Pooled Lease Revenue Bonds, Series 1991 (Monmouth County Project-County Bond Counsel-County Guarantee), dated August 1, 1991

\$36,000,000 Open Space Recreational Facilities Revenue Bonds, Series 1990 (Monmouth County Project), dated January 15, 1990

TOWNSHIP OF MONTAGUE

Capacity: Bond Counsel

\$1,027,000 General Obligation Bonds, Series 1993, dated June 1, 1993

\$136,081 Bond Anticipation Notes, Series 2018A, dated August 8, 2018

\$270,226 Bond Anticipation Notes, Series 2017A, dated August 10, 2017

\$377,520 Bond Anticipation Notes, Series 2016A, dated August 11, 2016

\$452,520 Bond Anticipation Notes, Series 2015A, dated August 13, 2015

\$502,520 Bond Anticipation Notes, Series 2014A, dated August 15, 2014

\$386,270 Bond Anticipation Notes, Series 2013A, dated August 20, 2013

\$444,972 Bond Anticipation Notes, Series 2012, dated August 22, 2012

\$253,072 Bond Anticipation Notes, Series 2011A, dated September 13, 2011

\$327,500 Bond Anticipation Notes, Series 2010B, dated September 15, 2010

\$265,000 Bond Anticipation Note, Series 2010A, dated February 9, 2010

\$265,000 Bond Anticipation Notes, Series 2009A, dated February 13, 2009

\$300,000 Bond Anticipation Notes, Series 2008A, dated February 14, 2008

\$335,000 Bond Anticipation Notes, Series 2007A, dated February 15, 2007

\$190,000 Bond Anticipation Notes, Series 2006B, dated September 7, 2006

\$182,400 Bond Anticipation Notes, Series 2006A, dated February 21, 2006

\$802,000 Special Assessment Bond Anticipation Notes, Series 1993A and Bond Anticipation Notes, Series 1993B \$707,000 Bond Anticipation Notes, dated April 2, 1992

MORGAN STANLEY DEAN WITTER

Capacity: Underwriter's Counsel

\$100,000,000 New Jersey Educational Facilities Authority, Princeton University Revenue



Bonds, 2002 Series B, dated July 17, 2002

\$69,720,000 New Jersey Educational Facilities Authority Revenue Bonds consisting of \$8,790,000 Revenue Bonds Rowan University Issue, Series 2001B, \$60,930,000 Revenue Bonds Rowan University Issue, Series 2001C

MORRISTOWN PARKING AUTHORITY

Capacity: Bond Counsel

\$19,850,000 Guaranteed Parking Revenue Bonds, Series 2017, consisting of \$12,005,000 Guaranteed Parking Revenue Bonds, Series 2017 A, \$7,845,000 Guaranteed Parking Revenue Bonds, Series 2017 B and \$4,005,000 Federally Taxable Guaranteed Parking Revenue Bonds, Series 2017 C

\$9,890,000, Guaranteed Parking Revenue Bonds, Series 2011, dated September 15, 2011

\$27,180,000 Guaranteed Parking Revenue Bonds, Series 2007, dated July 12, 2007

\$10,025,000 Guaranteed Parking Revenue Bonds, Series 2006, dated September 15, 2006

\$10,025,000 Guaranteed Parking Revenue Bonds, Series 2004, dated February 26, 2004

\$4,860,000 Guaranteed Parking Revenue Bonds, Series 2002, dated May 28, 2002

\$9,265,000 Guaranteed Parking Revenue Bonds, Series 1998, dated June 22, 1998

TOWNSHIP OF NEPTUNE

Capacity: Bond Counsel

\$3,288,000 General Obligation Bonds, Series 2006, consisting of \$2,114,000 General Improvement Bonds, Series 2006, \$722,000 Sewer Utility Bonds, Series 2006, and \$452,000 Marina Utility Bonds, Series 2006, dated December 21, 2006

\$2,315,000 General Obligation Refunding Bonds, Series 2006, consisting of \$1,123,154 General Improvement Refunding Bonds, Series 2006, and \$1,191,846 Sewer Utility Refunding Bonds, Series 2006, dated April 3, 2006

\$2,460,000 General Obligation Bonds, Series 2004, dated December 21, 2004

\$321,500 Emergency Notes, dated December 29, 2006

\$4,560,000 Bond Anticipation Notes, Series 2006C, dated November 10, 2006

\$2,000,000 Bond Anticipation Notes, Series 2006B, dated August 30, 2006

\$360,000 Special Emergency Notes, dated May 3, 2006

\$2,315,000 Bond Anticipation Notes, Series 2006A, dated April 3, 2006

\$7,005,000 Bond Anticipation Notes, Series 2005C, dated December 29, 2005



\$7,038,750 Bond Anticipation Notes, Series 2005B, dated October 6, 2005
\$540,000 Special Emergency Notes, Series 2005A, dated May 4, 2005
\$720,000 Special Emergency Notes, Series 2004, dated May 5, 2004

STATE OF NEW JERSEY

Capacity: Special Counsel

\$151,990,000 Refunding Certificates of Participation in Basic Lease Payments by the State of New Jersey as Lessee, Series 2000A

NEW JERSEY ECONOMIC DEVELOPMENT AUTHORITY

Capacity: Bond Counsel

\$40,000,000 New Jersey Economic Development Authority 5.25 % Gas Facilities Revenue Bonds, 1998 Series A (NUI Corporation Project)

\$54,600,000 5.70% Gas Facilities Refunding Revenue Bonds, 1997 Series A, dated June 1, 1997

NEW JERSEY EDUCATIONAL FACILITIES AUTHORITY

Capacity: Bond Counsel

\$33,815,000/\$17,290,000 Revenue Bonds, William Paterson University Issue, 2012 C & D dated October 30, 2012

\$13,635,000 Revenue Bonds, Passaic County Community College Issue, Series 2010, dated December 15, 2010

\$10,000,000 Lease - Kean University, dated June 10, 2010

\$3,371,289 Tax-Exempt Lease Obligations, Seton Hall University Issue, Series 2009, dated May 28, 2009

\$285,075,000 Refunding Bonds, University of Medicine & Dentistry of New Jersey Issue, Series 2009B, dated April 15, 2009

\$10,765,000 Revenue Bonds, Drew University Issue, Series 2008 B, dated April 4, 2008

\$40,250,000 Revenue Bonds, The Richard Stockton College of New Jersey Issue, Series 2007 G, dated December 12, 2007

\$2,700,000 Tax-Exempt Lease Obligations, Thomas Edison State College Issue, Series 2007, dated September 28, 2007

\$919,666 Tax-Exempt Lease Obligations, Kean University Issue, dated June 28, 2007



\$22,000,000 Revenue Bonds, Rider University Issue, Series 2007 C, dated June 21, 2007

\$29,135,000 Revenue Bonds, Drew University Issue, Series 2007 D, dated April 12, 2007

\$50,365,000 Revenue Bonds, The Richard Stockton College of New Jersey Issue, Series 2006 F

\$49,085,000 Revenue Bonds, Ramapo College of New Jersey Issue, Series 2006 D, dated March 30, 2006

\$28,180,000 Revenue Refunding Bonds, The Richard Stockton College of New Jersey Issue, Series 2005B, dated October 27, 2005

\$30,035,000 New Jersey Educational Facilities Authority Revenue Bonds, The William Paterson University of New Jersey Issue, Series 2004A, dated January 21, 2004

\$43,080,000 Revenue Bonds, County College Capital Projects Fund Issue, Series 1999

\$11,510,000 Revenue Bonds, Drew University Issue, Series 1985B (1990 Conversion)

\$20,925,000 Revenue Bonds, New Jersey Institute of Technology, 1989 Series A

\$19,500,000 Revenue Bonds, Monmouth College Issue, 1988 Series B

\$2,865,000 Revenue Bonds, Ramapo College of New Jersey Issue, Series 1988A

\$8,975,000 Revenue Bonds, Ramapo College of New Jersey Issue, Series 1988B

NEW JERSEY HEALTH CARE FACILITIES FINANCING AUTHORITY

Capacity: Bond Counsel

\$23,000,000 New Jersey Health Care Facilities Financing Authority Revenue Bonds, Village Drive Healthcare Urban Renewal Issue, Series 2018, dated September 14, 2018

\$40,060,000 New Jersey Health Care Facilities Financing Authority, Revenue Bonds, Shore Memorial Hospital Obligated Group Issue, Series 2009 & 2010, dated September 14, 2016

\$7,864,000 New Jersey Health Care Facilities Financing Authority Revenue Bonds, Samaritan Healthcare & Hospice Issue, Series 2015, dated October 22, 2015.

\$13,000,000 Shore Memorial Health Care System Obligated Group Issue, Series 2011, dated December 15, 2011

\$15,000,000 Shore Memorial Health Care System Obligated Group Issue, Series 2010, dated January 27, 2010



\$5,585,500 New Jersey Health Care Facilities Financing Authority, Equipment Revenue Notes, Somerset Medical Center, Series 2009, dated September 22, 2009

\$30,000,000 New Jersey Health Care Facilities Financing Authority, Revenue Bonds, Shore Memorial Health Care System Obligated Group Issue, Series 2009, dated September 17, 2009

\$10,765,000 New Jersey Health Care Facilities Financing Authority, Revenue Bonds, Drew University, Series 2008B, dated April 4, 2008

\$3,500,000 New Jersey Health Care Facilities Financing Authority, Equipment Revenue Notes, Christian Health Care Center, dated January 17, 2008

\$3,600,000 New Jersey Health Care Facilities Financing Authority Equipment Revenue Note, Children's Specialized Hospital, dated December 6, 2007

\$130,400,000 New Jersey Health Care Facilities Financing Authority Revenue Bonds, Trinitas Hospital Obligated Group Issue, Series 2007A and 2007B, dated May 17, 2007

\$1,376,000 New Jersey Health Care Facilities Financing Authority Equipment Revenue Note, FitnessFirst Oradell Center, L.L.C., Series 2007, dated March 23, 2007

\$17,085,000 New Jersey Health Care Facilities Financing Authority Revenue Bonds, Hunterdon Medical Center Issue, Series 2006B, dated December 21, 2006

\$18,390,000 Variable Rate Revenue Bonds, Southern Ocean County Hospital Issue, Series 2006A, dated May 18, 2006

\$150,000,000 New Jersey Health Care Facilities Financing Authority Revenue Bonds Hackensack University Medical Center Issue, Series 2004, dated February 26, 2004

\$31,205,000 New Jersey Health Care Facilities Financing Authority Revenue Bonds Shore Memorial Health Care System Obligated Group Issue, Series 2003, dated July 1, 2003

\$40,030,000 New Jersey Health Care Facilities Financing Authority Revenue and Refunding Bonds Kennedy Health System Obligated Group Issue, Series 1997B Bonds (Forward Delivery Bonds), dated April 2, 1998

\$17,930,000 Revenue and Refunding Bonds Kennedy Health System Obligated Group Issue, Series 1997-A, dated October 1, 1997

\$68,315,000 Revenue and Refunding Bonds - Holy Name Hospital Issue, Series 1997, dated March 15, 1997

\$30,930,000 Refunding Revenue Bonds - Robert Wood Johnson University Hospital Issue, Series C, dated March 15, 1996

\$71,900,000 Revenue Bonds, Raritan Bay Medical Center Issue, Series 1994, dated July 15,



1994

\$6,180,000 Revenue Bonds, Kennedy Memorial Hospitals - University Medical Center, Inc. Issue, Series 1990 E

\$19,864,283.20 Revenue Bonds, Bayshore Community Hospital Issue, Series 1989 A and B

\$13,750,000 Revenue Bonds, Newton Memorial Hospital Issue, Series 1989 A

\$23,770,000 Revenue Bonds, Helene Fuld Medical Center Issue, Series 1988 C

\$56,525,000 Revenue Bonds, Kennedy Memorial Hospitals - University Medical Center, Inc. Issue, Series 1988 D

NEW JERSEY TRANSIT

Capacity: Special Counsel

\$61,515, 000 New Jersey Transit Refunding Certificates of Participation Evidencing Undivided Ownership Interests of Refunding Certificate Holders in Certain Lease Rights Under a First Supplement to Amended and Restated Net Lease (Series 2003), dated February 1, 2003

\$693,140,000 New Jersey Transit Certificates of Participation (Series 2000B), dated October 11, 2000

\$151,990, 000 Refunding Certificates of Participation in Basic Lease Payment by the State of New Jersey as Lessee pursuant to an Equipment Lease Purchase Agreement (Series 2000A), dated December 1, 2000

NEW JERSEY WATER SUPPLY AUTHORITY

Capacity: Bond Counsel

Water System Revenue Bond, Series 2005A (Delaware and Raritan System) and Water System Revenue Bond, Series 2005B (Delaware and Raritan System), dated October 15, 2005

\$47,535,000 Manasquan Reservoir Water Supply System Revenue Bonds, Series 2005, dated August 17, 2005

BOROUGH OF NORTH CALDWELL

Capacity: Bond Counsel

\$6,403,000 General Obligation Bonds, Series 2008, dated August 18, 2008

\$8,838,254 Bond Anticipation Notes, Series 2018A, dated October 23, 2018

\$7,112,470 Bond Anticipation Notes, Series 2017A, dated October 25, 2017
\$2,236,250 Bond Anticipation Note, Series 2016B, dated December 15, 2016
\$4,073,174 Bond Anticipation Notes, Series 2016A, dated October 27, 2016
\$3,796,271 Bond Anticipation Notes, Series 2015A, dated October, 30, 2015
\$1,116,725 Bond Anticipation Notes, Series 2014B, dated December 17, 2014
\$2,077,988 Bond Anticipation Notes, Series 2014A, dated November 5, 2014
\$2,223,072 Bond Anticipation Notes, Series 2013A, dated November 6, 2013
\$1,636,150 Bond Anticipation Notes, Series 2012A, dated November 7, 2012
\$821,750 Bond Anticipation Notes, Series 2011A, dated November 9, 2011
\$399,500 Bond Anticipation Notes, Series 2010A, dated October 10, 2010
\$262,000 Special Emergency Notes, Series 2009A, dated November 29, 2009
\$353,000 Special Emergency Notes, Series 2008A, dated December 11, 2008
\$444,000 Special Emergency Notes, Series 2007B, dated November 16, 2007
\$6,300,926 Bond Anticipation Notes, Series 2007A, dated August 30, 2007
\$6,001,299 Bond Anticipation Notes, Series 2006, dated September 6, 2006
\$5,383,927 Bond Anticipation Notes, Series 2005, dated September 7, 2005
\$4,295,543 Bond Anticipation Notes, Series 2004, dated September 9, 2004

BOROUGH OF NORTH PLAINFIELD

Capacity: Bond Counsel

\$995,000 Bond Anticipation Notes, Series 2001B, dated April 20, 2001
\$978,000 Bond Anticipation Notes, Series 2002, dated February 1, 2002

NORTHWEST BERGEN COUNTY UTILITIES AUTHORITY

Capacity: Bond Counsel

\$2,301,788 Short Term Financing Trust Loan Program Note, dated January 10, 2017
\$3,220,000 Utility System Revenue Refunding Bonds, 2016 Series A, October 31, 2016
\$1,915,000 Utility System Subordinated Revenue Bonds, Series 2015A and \$5,911,950 Utility System Subordinated Revenue Bonds, Series 2015B, dated May 28, 2015
\$275,000 Utility System Subordinated Revenue Bonds, Series 2014A and \$287,500 Utility System Subordinated Revenue Bonds, Series 2014B, dated May 21, 2014
\$1,979,290 2012 NJEIT Interim Financing Program Note, dated February 8, 2012
\$1,935,000 Utility System Subordinated Revenue Bonds, Series 2012A and \$3,076,633 Utility System Subordinated Revenue Bonds, Series 2014B, dated May 3, 2012
\$1,655,000 Utility System Subordinated Revenue Bonds, Series 2010A and \$1,680,000 Utility System Subordinated Revenue Bonds, Series 2010B, dated December 2, 2010



\$2,236,842 The Northwest Bergen County Utilities Authority Utility System Revenue Bonds, Series 2008, dated December 4, 2008.

NW CAPITAL FINANCIAL GROUP

Capacity: Underwriter's Counsel

\$16,030,000 The Bergen County Improvement Authority County Guaranteed Governmental Loan Refunding Bonds, Series 2014 (Saddle Brook Township Project), dated December 23, 2014

\$14,970,000 The Bergen County Improvement Authority (Bergen County, New Jersey) County of Bergen Guaranteed Revenue Refunding Bonds (Englewood Board of Education Refunding Project), Series 2012, dated September 6, 2012

\$36,600,000 Refunding Certificates of Participation, Series 2012, Evidencing Interests of the Owners Thereof in Certain Obligations of County of Middlesex, State of New Jersey, due under its Lease with Civic Square IV Redevelopment Associates, L.L.C., dated August 6, 2012

\$10,730,000 County of Passaic, New Jersey General Obligation Refunding Bonds, Series 2009, consisting of \$2,190,000 County College Refunding Bonds and \$8,540,000 General Improvement Refunding Bonds, and \$2,160,000 County College Refunding Bonds (County College Bond Act, P.L. 1971, c.12), dated September 17, 2009

\$13,300,000 Town of West New York General Obligation Refunding Bonds, Series 2006A, consisting of \$8,100,000 General Improvement Refunding Bonds, Series 2006A, \$1,610,000 Fiscal Year Adjustment Refunding Bonds, Series 2006B (Federally Taxable), and \$3,590,000 General Improvement Refunding Bonds, Series 2006C (Federally Taxable), dated January 11, 2007

\$8,380,000 Bergen County Improvement Authority Revenue Bonds, consisting of \$8,205,000 Village of Ridgewood Guaranteed Revenue Bonds (The Ridgewood Senior Citizens Housing Corporation, Inc. Project), Series 2005A and \$175,000 Taxable Village of Ridgewood Guaranteed Revenue Bonds (The Ridgewood Senior Citizens Housing Corporation, Inc. Project), Series 2005B, dated January 26, 2005

TOWNSHIP OF OLD BRIDGE

Capacity: Bond Counsel

\$20,000,000 General Obligation Bonds, Series 2017, dated April 12, 2017

\$3,700,000 Energy Savings Improvement Bonds, Series 2015, dated October 28, 2015

\$9,800,000 General Improvement Bonds, Series 2014 dated March 18, 2014

\$3,750,000 General Obligation Refunding Bonds, Series 2012, October 16, 2012

\$4,900,000 General Improvement Bonds, Series 1996, dated March 28, 1996



\$6,205,000 General Obligation Refunding Bonds, Series 1996, dated February 28, 1996

\$415,080 Special Emergency Notes, Series 2015B, dated December 16, 2015

\$703,540 Special Emergency Notes, Series 2014C, dated December 18, 2014

\$992,000 Special Emergency Notes, Series 2013C, dated December 20, 2013

\$1,444,400 Special Emergency Notes, Series 2012C, dated December 28, 2012

\$4,100,000 Bond Anticipation Notes, Series 2018B, dated October 11, 2018

\$4,400,000 Bond Anticipation Notes, Series 2018A, dated April 10, 2018

\$3,500,000 Bond Anticipation Note, Series 2017B, dated November 9, 2017

\$560,000 Bond Anticipation Note, Series 2017A, dated April 12, 2017

\$15,010,000 Bond Anticipation Notes, Series 2015A, dated April 14, 2016

\$9,198,000 Bond Anticipation Notes, Series 2015A, dated April 17, 2015

\$4,700,000 Bond Anticipation Notes, Series 2014, dated July 9, 2014

\$1,579,000 Bond Anticipation Notes, 2014A, dated April 21, 2014

\$9,908,000 Bond Anticipation Notes, 2013B, dated October 15, 2013

\$1,600,000 Bond Anticipation Notes, 2013A, dated April 18, 2013

\$8,268,000 Bond Anticipation Notes, 2012B, dated October 16, 2012

\$2,800,000 Bond Anticipation Notes, Series 1997-D, dated October 21, 1997

\$3,509,000 Bond Anticipation Notes, Series 1997-C, dated August 27, 1997

\$7,140,000 Bond Anticipation Notes Series 1997-A and 1997-B, dated June 12, 1997

\$2,700,000 Bond Anticipation Notes, Series 1996, dated June 12, 1996

\$2,320,000 Bond Anticipation Note, Series 1995C, dated November 9, 1995

\$2,560,000 Bond Anticipation Notes, Series 1995A, dated June 23, 1995

\$2,500,000 Bond Anticipation Note, Series 1994B, dated November 10, 1994

\$3,240,000 Refunding Bond Anticipation Notes, dated June 24, 1994

OLD BRIDGE MUNICIPAL UTILITIES AUTHORITY

Capacity: Bond Counsel

\$3,832,243 Water Revenue Note (Series 2018A) Relating to the Construction Financing SFY 2018 Trust Loan Program of the New Jersey Environmental Infrastructure Trust, \$1,480,000 Sewer Revenue Note (Series 2018B) Relating to the Construction Financing SFY 2018 Trust Loan Program of the New Jersey Environmental Infrastructure Trust and \$2,459,368 Sewer Revenue Note (Series 2018C) Relating to the Construction Financing SFY 2018 Trust Loan Program of the New Jersey Environmental Infrastructure Trust, dated January 14, 2018

\$4,845,000 Revenue Refunding Bonds (2016A Series), dated May 26, 2016

\$325,000 Water and Sewer Revenue Bonds, Series 2015A and \$1,032,312
Water and Sewer Revenue Bonds, Series 2015B

\$3,360,000 Revenue Refunding Bonds, 2014C Series, dated December 4, 2014



\$5,035,000 Old Bridge Municipal Utilities Authority, Revenue Bonds (1999 Series), dated April 1, 1999

\$22,085,000 Old Bridge Municipal Utilities Authority, Revenue Refunding Bonds (1992 Series) dated May 1, 1992

OPPENHEIMER & CO. INC.

Capacity: Underwriter's Counsel

\$55,873,000 The Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2018 C (Local Unit Loan Program) consisting of \$42,373,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2018 C-1 (Local Unit Loan Program) and \$13,500,000 Federally Taxable County-Guaranteed Pooled Notes, Series 2018C-2 (Local Unit Loan Program), dated October 4, 2018

\$31,822,000 The Hudson County Improvement Authority (County of Hudson, State of New Jersey) Federally Taxable County-Guaranteed Pooled Notes, Series 2018B-2 (Local Unit Loan Program), dated June 5, 2018

\$35,107,000 The Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2018 A (Local Unit Loan Program) consisting of \$24,870,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2018 A-1 (Local Unit Loan Program) and \$10,237,000 Federally Taxable County-Guaranteed Pooled Notes, Series 2018A-2 (Local Unit Loan Program), dated March 22, 2018

\$55,097,000 The Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2017 C (Local Unit Loan Program) consisting of \$41,247,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2017 C-1 (Local Unit Loan Program) and \$13,850,000 Federally Taxable County-Guaranteed Pooled Notes, Series 2017 C-2 (Local Unit Loan Program), dated October 19, 2017

\$75,501,000 The Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2016 C (Local Unit Loan Program) consisting of \$34,720,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2016 C-1 (Local Unit Loan Program) and \$14,200,000 Federally Taxable County-Guaranteed Pooled Notes, Series 2016 C-2 (Local Unit Loan Program), dated November 1, 2016

\$41,948,000 The Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2016 A (Local Unit Loan Program) consisting of \$29,560,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2016 A-1 (Local Unit Loan Program) (the "Series 2016 A-1 Notes") and \$12,388,000 Federally Taxable County-Guaranteed Pooled Notes, Series 2016 A-2 (Local Unit Loan Program), dated April 19, 2016

\$75,501,000 The Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2015 Y (Local Unit Loan Program) consisting



of \$60,951,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2015 Y-1 and \$14,550,000 Federally Taxable County-Guaranteed Pooled Notes, Series 2015 Y-2, dated November 12, 2015

\$35,007,000 The Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2015 W (Local Unit Loan Program) consisting of \$29,963,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2015 W-1, \$3,017,000 Federally Taxable County-Guaranteed Pooled Notes, Series 2015 W-2A and \$2,027,000 Federally Taxable County-Guaranteed Pooled Notes, Series 2015 W-2B, dated April 29, 2015

\$68,171,000 The Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2014 V (Local Unit Loan Program) consisting of \$53,271,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2014 V-1 and \$14,900,000 Federally Taxable County-Guaranteed Pooled Notes, Series 2014 V-2, dated November 25, 2014

\$35,218,000 Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2014 T (Local Unit Loan Program) consisting of \$29,946,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2014 T-1 and \$5,272,000 Federally Taxable County-Guaranteed Pooled Notes, Series 2014 T-2, dated May 13, 2014

\$60,000,000 County of Rockland, New York Revenue Anticipation Notes, 2013 Series B, dated July 2, 2013

\$43,764,000 Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2013 P (Local Unit Loan Program) consisting of \$38,294,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2013 P-1 and \$5,470,000 Federally Taxable County-Guaranteed Pooled Notes, Series 2013 P-2, dated May 23, 2013

\$48,244,000 Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2012 O (Local Unit Loan Program) consisting of \$32,744,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2012 O-1 and \$15,500,000 Federally Taxable County-Guaranteed Pooled Notes, Series 2012 O-2, dated December 20, 2012

\$54,852,600 Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2012K (Local Unit Loan Program), dated January 3, 2012

TOWNSHIP OF OXFORD

Capacity: Bond Counsel

\$1,297,000 General Obligation Bonds, Series 2012, dated September 18, 2012

\$1,002,000 General Obligation Refunding Bonds, Series 1997, dated May 16, 1997

\$329,375 Bond Anticipation Notes, Series 2018A, dated June 25, 2018



\$290,937 Bond Anticipation Notes, Series 2017A, dated June 27, 2017
\$332,500 Bond Anticipation Notes, Series 2016A, dated June 28, 2016
\$332,500 Bond Anticipation Notes, Series 2016A, dated June 29, 2015
\$332,500 Bond Anticipation Notes, Series 2014A, dated July 1, 2014
\$972,500 Bond Anticipation Notes, Series 2011A, dated September 19, 2011
\$997,500 Bond Anticipation Notes, Series 2010B, dated September 21, 2010
\$637,000 Bond Anticipation Notes, Series 2010A, dated February 18, 2010
\$370,000 Bond Anticipation Notes, Series 2009B, dated September 23, 2009
\$652,500 Bond Anticipation Notes, Series 2009A, dated February 20, 2009
\$380,000 Bond Anticipation Notes, Series 2008B, dated September 24, 2008
\$516,000 Bond Anticipation Notes, Series 2008A, dated February 20, 2008
\$390,000 Bond Anticipation Notes, Series 2007B, dated September 26, 2007
\$531,000 Bond Anticipation Notes, Series 2007A, dated February 26, 2007
\$395,000 Bond Anticipation Notes, Series 2006A, dated September 27, 2006
\$400,000 Bond Anticipation Notes, Series 2005A, dated September 29, 2005

PNC CAPITAL MARKETS LLC

Capacity: Underwriter's Counsel

\$26,565,000 The Camden County Improvement Authority (Camden County, New Jersey)
County Guaranteed Loan Revenue Bonds (County Capital Program), Series 2011, dated
December 23, 2011

COUNTY OF PASSAIC

Capacity: Bond Counsel

\$44,400,000 General Obligation Bonds, Series 2017, consisting of \$7,385,000 General
Improvement Bonds, Series 2017A, \$36,000,000 County Vocational School Bonds, Series
2017B (New Jersey School Bond Reserve Act, P.L. 1980, c 72) and \$1,015,000 County College
Bonds, Series 2017C, dated December 7, 2017

\$34,675,000 General Obligation Bonds, Series 2016, consisting of \$24,025,000 General
Improvement Bonds, Series 2016A, \$8,150,000 County Vocational School Bonds, Series 2016B
(New Jersey School Bond Reserve Act, P.L. 1980, c 72) and \$2,500,000 County College Bonds,
Series 2016C, dated December 12, 2016

\$13,600,000 General Obligation Bonds, Series 2015, consisting of \$11,600,000 General
Improvement Bonds, Series 2015A, and \$2,000,000 County Vocational School Bonds, Series
2015B, (New Jersey School Bond Reserve Act, P.L. 1980, c. 72), dated December 14, 2015

\$3,200,000 General Obligation Bonds, Series 2015, dated July 9, 2015

\$25,680,000 General Obligation Bonds, Series 2014A (Tax-Exempt), dated December 16, 2014

\$10,730, 000 General Obligation Refunding Bonds, Series 2012, dated December 12, 2012

\$8,500,000 General Obligation Bonds, Series 2012, dated June 21, 2012

\$23,155,000 General Obligation Bonds, Series 2012A, dated April 10, 2012

\$10,045,000 General Obligation Refunding Bonds, Series 2010, dated June 30, 2010
\$22,746,000 General Obligation Bonds, Series 2010, dated April 13, 2010
\$10,730,000 General Obligation Refunding Bonds, Series 2009, consisting of \$2,190,000 County College Refunding Bonds and \$8,540,000 General Improvement Refunding Bonds, and
\$2,160,000 County College Refunding Bonds (County College Bond Act, P.L. 1971, c.12), dated September 17, 2009

\$8,587,000 The Passaic County Improvement Authority (County of Passaic, State of New Jersey) County Guaranteed Governmental Loan Revenue Bonds, Series 2009, dated January 22, 2009

\$54,045,000 Bond Anticipation Notes, Series 2017A (Tax-Exempt), dated December 7, 2017
\$24,730,000 Bond Anticipation Notes, Series 2017B (Taxable), dated December 7, 2017
\$83,495,000 Bond Anticipation Notes, Series 2016A (Tax-Exempt), dated December 12, 2016
\$25,455,000 Bond Anticipation Notes, Series 2016B (Taxable), dated December 12, 2016
\$66,430,000 Bond Anticipation Notes, Series 2015A (Tax-Exempt), dated December 14, 2015
\$14,500,000 Bond Anticipation Notes, Series 2015B (Taxable), dated December 14, 2015
\$57,988,000 Bond Anticipation Notes, Series 2014A (Tax-Exempt), dated December 16, 2014
\$71,669,000 Notes, Series 2013, dated December 26, 2013
\$39,281,000 Bond Anticipation Notes, Series 2012A, dated December 28, 2012
\$3,941,000 Bond Anticipation Notes, Series 2011D (Taxable), dated December 29, 2011
\$25,681,000 Bond Anticipation Notes, Series 2011C, dated December 29, 2011
\$13,570,000 Bond Anticipation Notes, Series 2011B (Taxable), dated April 12, 2011
\$23,156,350 Bond Anticipation Note, Series 2011A, dated April 12, 2011
\$13,570,000 Bond Anticipation Note, Series 2010B (Taxable), dated April 12, 2010
\$23,156,350 Bond Anticipation Note, Series 2010A, dated April 13, 2010
\$13,570,000 Bond Anticipation Note, Series 2010B (Taxable), dated April 13, 2010
\$23,156,350 Bond Anticipation Note, Series 2009A, dated April 21, 2009
\$13,570,000 Bond Anticipation Notes, Series 2009B (Taxable), dated April 21, 2009

THE PASSAIC COUNTY IMPROVEMENT AUTHORITY

\$15,605,000 Governmental Loan Revenue Bond Anticipation Notes, Series 2018 (Passaic County Guaranteed) (City of Paterson Project), dated September 27, 2018
\$24,650,000 County Guaranteed Parking Revenue Refunding Bonds, (200 Hospital Plaza Corp.), Series 2017, dated December 29, 2017
\$33,835,000 Governmental Loan Revenue Bonds, Series 2017, dated June 20, 2017
\$24,795,000 Governmental Loan Revenue Bonds, Series 2015, dated December 14, 2015

\$15,605,000 Governmental Loan Revenue Bond Anticipation Notes, Series 2018 (Passaic County Guaranteed) (City of Paterson Project), dated September 27, 2018
\$9,058,340 Governmental Loan Revenue Bond Anticipation Notes, Series 2017 (City of Paterson project), dated March 2, 2017



\$14,340,000 Governmental Loan Revenue Bond Anticipation Notes, Series 2016 (City of Paterson project), dated June 29, 2016

TOWN OF PHILLIPSBURG

Capacity: Bond Counsel

\$1,398,800 Bond Anticipation Notes, Series 2008A, dated May 1, 2008
\$3,607,000 Bond Anticipation Notes, Series 2008B, dated September 5, 2008
\$4,037,000 Bond Anticipation Notes, Series 2007B, dated September 11, 2007
\$735,000 Bond Anticipation Notes, Series 2007A, dated May 8, 2007
\$4,337,420 Bond Anticipation Notes, Series 2006B, dated September 14, 2006
\$827,000 Bond Anticipation Notes, Series 2006A, dated May 11, 2006
\$1,425,000 Bond Anticipation Notes, Series 2005B, dated September 21, 2005
\$919,200 Bond Anticipation Notes, Series 2005A, dated May 19, 2005
\$1,604,000 Bond Anticipation Notes, Series 2004, dated September 23, 2004
\$496,050 Bond Anticipation Notes, Series 2001A, dated March 27, 2001

TOWNSHIP OF POHATCONG

Capacity: Bond Counsel

\$6,365,000 General Obligation Bond, Series 2010, dated May 5, 2010

\$2,891,300 Bond Anticipation Notes, Series 2009A, dated May 6, 2009
\$2,821,000 Bond Anticipation Notes, Series 2008C, dated August 7, 2008
\$350,000 Bond Anticipation Notes, Series 2008B, dated May 7, 2008
\$2,201,500 Bond Anticipation Notes, Series 2008A, dated March 12, 2008
\$76,475 Bond Anticipation Notes, Series 2007B, dated August 28, 2007
\$2,201,500 Bond Anticipation Notes, Series 2007A, dated March 14, 2007
\$201,475 Bond Anticipation Notes, Series 2006B, dated August 30, 2006
\$1,376,000 Bond Anticipation Notes, Series 2006A, dated March 15, 2006
\$572,400 Bond Anticipation Notes, Series 2005C, dated March 24, 2005
\$1,548,000 Bond Anticipation Notes, Series 2005B, dated March 16, 2005
\$572,400 Bond Anticipation Notes, Series 2005A, dated February 8, 2005
\$570,000 Bond Anticipation Notes, Series 2004B, dated September 30, 2004
\$1,150,000 Bond Anticipation Notes, Series 2004A, dated March 17, 2004

POLLUTION CONTROL FINANCING AUTHORITY OF WARREN COUNTY

Capacity: Bond Counsel

\$3,800,000 Pollution Control Financing Authority of Warren County, 1990 Landfill State Loan
\$25,610,000 Pollution Control Financing Authority of Warren County, Landfill Revenue Bonds,



Series 1987 A

\$1,500,000 Pollution Control Financing Authority of Warren County, Taxable Landfill Revenue Bonds, Series 1987 B

\$20,720,000 Pollution Control Financing Authority of Warren County, Resource Recovery Project Revenue Bonds, Series 1987 A

\$3,280,000 Pollution Control Financing Authority of Warren County, Taxable Variable Rate Resource Recovery Project Revenue Bonds, Series 1987 B

POWELL CAPITAL MARKETS, INC.

Capacity: Underwriter's Counsel

\$30,815,000 Township of Irvington General Obligation Refunding Bonds, Series 2014A, dated September 10, 2014

\$15,635,000 Township of Irvington School Refunding Bonds, Series 2014B, dated September 10, 2014

\$22,725,000 City of East Orange General Obligation Refunding Bonds, Series 2006A, dated February 23, 2006

PRINTON, KANE GROUP, INC.

Capacity: Underwriter's Counsel

\$34,065,000 Township of Woodbridge Fiscal Year Adjustment Bonds, Series 1992, dated October 15, 1992

\$4,500,000 Hudson County Improvement Authority Solid Waste Project Notes (Site and Landfill Project, Series 1989)

\$30,280,000 Hudson County Improvement Authority (Hudson County, New Jersey) County Guaranteed Solid Waste System Revenue Bonds (Site Acquisition Project, Series 1988)

BOROUGH OF PROSPECT PARK

Capacity: Bond Counsel

\$1,110,000 General Improvement Bonds, Series 2011, dated April 7, 2011

\$1,050,000 General Obligation Bonds, Series 2001, dated June 1, 2001

\$120,000 Special Emergency Notes, Series 2014B, dated December 23, 2014

\$50,000 Special Emergency Note, Series 2012A, dated December 21, 2012



\$1,989,204 Notes, Series 2018A, dated May 24, 2018
\$1,827,690 Notes, Series 2017A, consisting of \$1,779,690 General Improvement Notes and \$48,000 Special Emergency Notes, dated May 23, 2017
\$1,408,328 Notes, Series 2016A, consisting of \$1,336,328 General Improvement Notes and \$72,000 Special Emergency Notes, dated May 25, 2016
\$1,114,550 Notes, Series 2015A, consisting of \$1,018,550 General Improvement Notes and \$96,000 Special Emergency Notes, dated May 27, 2015.
\$1,018,550 Bond Anticipation Notes, Series 2014A, dated May 29, 2014
\$697,550 Bond Anticipation Notes, Series 2013A, dated May 31, 2013
\$1,050,000 Bond Anticipation Notes, Series 2010A, dated April 13, 2010
\$1,091,650 Bond Anticipation Notes, Series 2009A, dated April 15, 2009
\$748,750 Bond Anticipation Notes, Series 2008A, dated April 17, 2008
\$748,750 Bond Anticipation Notes, Series 2007, dated April 25, 2007
\$884,450 Bond Anticipation Notes, Series 2005, dated January 27, 2005
\$875,600 Bond Anticipation Notes, Series 2004, dated March 18, 2004
\$495,600 Bond Anticipation Notes, consisting of \$70,000 Tax Appeal Refunding Notes Series 1999A, dated June 24, 1999

\$300,000 Tax Anticipation Notes, Series 2011A, dated July 20, 2011
\$300,000 Tax Anticipation Note, Series 2010C, dated October 29, 2010
\$900,000 Tax Anticipation Notes Series 2010B, dated July 20, 2010

BOROUGH OF RARITAN

Capacity: Bond Counsel

\$3,000,000 General Obligation Bonds, Series 2004 Consisting of: \$2,800,000 General Improvement Bonds, Series 2004 and \$200,000 Special Assessment Bonds, Series 2004, dated February 1, 2004

\$573,325 Bond Anticipation Note, Series 2010B, dated June 26, 2010
\$1,074,590 Bond Anticipation Notes, Series 2010A, dated March 24, 2010
\$1,115,150 Bond Anticipation Notes, Series 2009A, dated March 26, 2009
\$1,215,150 Bond Anticipation Notes, Series 2008A, dated March 28, 2008
\$1,215,150 Bond Anticipation Notes, Series 2007A, dated March 29, 2007
\$1,700,000 Bond Anticipation Notes, Series 2002, dated February 7, 2002
\$1,607,000 Bond Anticipation Notes, Series 2001, dated February 8, 2001
\$730,000 Bond Anticipation Notes, Series 1999A, dated February 10, 1999
\$1,000,000 Bond Anticipation Notes, Series 1999B, dated March 5, 1999

RAYMOND JAMES & ASSOCIATES, INC.

Capacity: Underwriter's Counsel

\$10,465,000 General Obligation Refunding Bonds, Series 2017, consisting of \$8,600,000 General Improvement Refunding Bonds and \$1,865,000 Water/Sewer Improvement Refunding



Bonds, Township of North Brunswick, in the County of Middlesex, New Jersey, dated May 24, 2017

\$6,020,000 General Obligation Refunding Bonds, Series 2015 consisting of \$4,745,000 General Improvement Refunding Bonds of 2015 and \$1,275,000 Water Improvement Refunding Bonds of 2015, Township of North Brunswick, in the County of Middlesex, New Jersey, dated June 2, 2015

\$13,230,000 The Board of Education of the Township of Winslow in the County of Camden, New Jersey School Refunding Bonds, Series 2013, dated May 16, 2013

\$8,160,000 The Morris County Improvement Authority County of Morris Guaranteed Authority Pooled Program Refunding Bonds, Series 2013, dated April 18, 2013

\$9,225,000 South Monmouth Sewerage Authority Sewer Revenue Refunding Bonds, Series 2011, dated October 20, 2011

\$4,065,000 The Board of Education of the Borough of Spring Lake Heights Refunding School Bonds, dated December 1, 2010

\$7,615,000 The Monmouth County Improvement Authority (Monmouth County, New Jersey) Correctional Facilities Refunding Revenue Bonds, Series 2009 (Monmouth County Project), dated November 5, 2009

\$18,600,000 The Monmouth County Improvement Authority (Monmouth County, New Jersey) Revenue Bonds, Series 2009 (Howell Township Board of Education Refunding Project), dated September 17, 2009

\$53,285,000 The Monmouth County Improvement Authority Governmental Loan Revenue Bonds, Series 2007, dated December 13, 2007

\$12,950,000 The Camden County Improvement Authority - Cherry Hill Township Guaranteed Revenue Refunding Bonds (Cherry Hill Township Library Project), Series 2007, dated April 13, 2007

\$56,575,000 The Monmouth County Improvement Authority Governmental Loan Revenue Refunding Bonds, Series 2007, dated April 12, 2007

\$23,760,000 The Monmouth County Improvement Authority Governmental Loan Revenue Bonds, Series 2006, dated December 21, 2006

\$975,000 The Monmouth County Improvement Authority - Borough Guaranteed Revenue Bonds (Shrewsbury Hose Company No. 1 Project), Series 2006, dated May 24, 2006

RBC CAPITAL MARKETS, LLC



Capacity: Underwriter's Counsel

\$125,000,000 New Jersey Turnpike Authority Turnpike Revenue Bonds, Series 2014 B (Floating Rate Bonds), dated August 4, 2014.

BOROUGH OF RED BANK

\$2,677,861 Bond Anticipation Note, Series 2016A, dated December 16, 2016

BOROUGH OF RIDGEFIELD

Capacity: Bond Counsel

\$7,070,000 General Obligation Refunding Bonds, Series 2016, dated March 17, 2016

\$1,329,050 Bond Anticipation Notes, Series 2016A, dated June 29, 2016

\$680,115 Bond Anticipation Note, Series 2015A, dated October 23, 2015

\$718,410 Bond Anticipation Note, Series 2014B, dated October 27, 2014

\$8,146,041 Bond Anticipation Notes, Series 2014A, dated May 20, 2014

\$756,705 Bond Anticipation Notes, Series 2013A, dated October 29, 2013

\$795,000 Bond Anticipation Notes, Series 2011A, dated October 31, 2011

BOROUGH OF ROSELLE

Capacity: Bond Counsel

\$4,676,000 General Obligation Bonds, Series 2017, dated March 2, 2017

\$8,499,000 General Obligation Bonds, Series 2016, dated May 3, 2016

\$1,520,000 General Obligation Refunding Bonds, Series 2011, dated September 22, 2011

\$4,363,000 General Obligation Bonds, Series 2005, dated June 1, 2005

\$7,155,000 General Obligation Refunding Bonds, Series 2003, dated October 2, 2003

\$6,870,000 General Obligation Bonds, Series 1997, dated February, 1997

\$3,644,000 General Improvement Bonds, Series 2013, dated November 26, 2013

\$9,900,000 Bond Anticipation Notes, Series 2018B, dated September 13, 2018

\$7,095,176 Bond Anticipation Notes, Series 2018A, dated February 28, 2018

\$5,196,000 Bond Anticipation Notes, Series 2017C, dated December 11, 2017

\$8,799,707 Bond Anticipation Notes, Series 2017B, dated September 18, 2017

\$7,324,176 Bond Anticipation Notes, Series 2017A, dated March 2, 2017

\$3,455,000 Bond Anticipation Notes, Series 2016F, dated December 13, 2016

\$8,799,707 Bond Anticipation Notes, Series 2016E, dated September 20, 2016

\$1,662,500 Bond Anticipation Notes, Series 2016D, dated April 15, 2016

\$3,526,000 Bond Anticipation Notes, Series 2016C, dated March 23, 2016

\$2,045,025 Bond Anticipation Notes, Series 2016B, dated March 4, 2016
\$6,979,670 Bond Anticipation Notes, Series 2016A, dated March 4, 2016
\$3,500,000 Bond Anticipation Notes, Series 2015F, dated December 15, 2015
\$5,607,140 Bond Anticipation Notes, Series 2015E, dated September 23, 2015
\$8,116,570 Bond Anticipation Notes, Series 2015D, dated May 4, 2015
\$3,526,000 Bond Anticipation Notes, Series 2015C, dated March 25, 2015
\$9,305,695 Bond Anticipation Notes, Series 2015B, dated March 10, 2015
\$1,203,000 Bond Anticipation Notes, Series 2015A, dated January 14, 2015
\$3,535,130 Bond Anticipation Notes, Series 2014E, dated December 17, 2014
\$6,000,000 Bond Anticipation Notes, Series 2014C, dated May 6, 2014
\$3,256,000 Bond Anticipation Notes, Series 2014C, dated March 27, 2014
\$9,947,837 Bond Anticipation Notes, Series 2014B, dated March 12, 2014
\$1,253,000 Bond Anticipation Notes, Series 2014A, dated January 15, 2014
\$3,649,130 Bond Anticipation Notes, Series 2013E, dated December 19, 2013
\$6,341,051 Bond Anticipation Notes, Series 2013D, dated May 22, 2013
\$6,333,500 Bond Anticipation Notes, Series 2013C, dated May 07, 2013
\$4,060,000 Bond Anticipation Notes, Series 2013B, dated March 14, 2013
\$900,000 Bond Anticipation Notes, Series 2013A, dated January 16, 2013
\$900,000 Bond Anticipation Notes, 2013A, dated January 16, 2013
\$565,000 Borough of Roselle, Special Emergency Notes, 2012D, dated December 27, 2012
\$6,341,051 Bond Anticipation Notes, Series 2012C, dated March 23, 2012
\$4,166,885 Bond Anticipation Notes, Series 2012B, dated March 16, 2012
\$950,000 Bond Anticipation Notes, Series 2012A, dated January 17, 2012
\$4,309,131, Bond Anticipation Note, Series 2011B, dated March 23, 2011
\$1,000,000 Bond Anticipation Notes, Series 2011A, dated January 18, 2011
\$4,336,981 Bond Anticipation Notes, Series 2010B, dated March 18, 2010
\$1,000,000 Bond Anticipation Notes, Series 2010A, dated January 19, 2010
\$4,364,831 Bond Anticipation Notes Series 2009A, dated May 20, 2009
\$2,278,500 Bond Anticipation Notes Series 2001A, dated June 26, 2001
\$1,850,000 Bond Anticipation Notes Series 1999A, dated June 29, 1999
\$6,000,000 Tax Anticipation Notes of 1998, dated February 24, 1998
\$2,500,000 Tax Anticipation Notes of 1996, dated February, 1997
\$3,000,000 Tax Anticipation Notes of 1996, dated February 2, 1996
\$100,000 Refunding Bond Anticipation Note Series 1995C, dated December 21, 1995
\$3,000,000 Tax Anticipation Notes of 1995, dated February 15, 1995
\$200,000 Bond Anticipation Note, Series 1995B, dated, June 28, 1995
\$824,500 Bond Anticipation Notes, Series 1995-A, dated January 25, 1995

BOROUGH OF ROSELLE PARK

Capacity: Bond Counsel

\$3,700,000 General Obligation Bonds, Series 2018, dated October 30, 2018

\$3,644,000 General Improvement Bonds, Series 2013, dated November 26, 2013



\$7,804,000 General Obligation Bond, Series 2010, dated November 15, 2010

\$4,099,000 General Obligation Bonds, Series 2008, Consisting of \$4,084,000 General Improvement Bonds and \$15,000 Special Assessment Bonds, dated January 30, 2008

\$3,910,000 General Obligation Bonds, Series 2003 Consisting of: \$3,657,000 General Improvement Bonds, Series 2003 and \$253,000 Special Assessment Bonds, Series 2003, dated October 1, 2003

\$2,255,000 Bond Anticipation Notes, Series 2010A, dated June 24, 2010

\$2,948,000 Bond Anticipation Notes, Series 2009A, dated October 29, 2009

ROOSEVELT & CROSS

Capacity: Underwriter's Counsel

\$7,830,000 The Board of Education of the Township of Sparta in the County of Sussex, New Jersey Refunding School Bonds, dated June 6, 2018

\$2,130,000 Borough of Glen Ridge, New Jersey General Improvement Refunding Bonds, dated October 10, 2017

\$5,685,000 Township of Maplewood in the County of Essex, New Jersey General Improvement Refunding Bonds, Series 2017, dated June 22, 2017

\$8,942,000 Hudson County Improvement Authority (County of Hudson, State of New Jersey) Tax-Exempt County-Guaranteed Pooled Notes, Series 2018 B-1A (Local Unit Loan Program) and \$6,537,000 Hudson County Improvement Authority (County of Hudson, State of New Jersey) Tax-Exempt County-Guaranteed Pooled Notes, Series 2018 B-1B (Local Unit Loan Program), dated June 5, 2018

\$24,754,000 Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2016 B (Local Unit Loan Program) consisting of \$24,175,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2017 B-1A (Local Unit Loan Program) and \$579,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2017 B-1B (Local Unit Loan Program), dated June 15, 2017

\$8,190,000 The Board of Education of the Kingsway Regional School District in the County of Gloucester, New Jersey Refunding School Bonds, dated October 20, 2016

\$4,165,000 The Board of Education of the Township of Fredon in the County of Sussex, New Jersey Refunding School Bonds, dated October 12, 2016



\$2,390,000 Borough of High Bridge in the County of Hunterdon, New Jersey General Obligation Refunding Bonds, consisting of \$525,000 General Improvement Refunding Bonds and \$1,865,000 Golf Course Utility Refunding Bonds, dated September 8, 2016

\$75,888,000 Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2016 B (Local Unit Loan Program) consisting of \$27,043,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2016 B-1 (Local Unit Loan Program) (the "Series 2016 B-1 Notes") and \$48,845,000 Federally Taxable County-Guaranteed Pooled Notes, Series 2016 B-2 (Local Unit Loan Program), dated June 27, 2016

\$3,540,000 The Board of Education of the Lenape Regional High School District in the County of Burlington, New Jersey Refunding School Bonds, dated February 2, 2016

\$5,295,000 City of Egg Harbor City, County of Atlantic, New Jersey General Obligation Refunding Bonds, Series 2014, dated October 8, 2014

\$37,718,000 Hudson County Improvement Authority (County of Hudson, State of New Jersey) Tax-Exempt County-Guaranteed Pooled Notes, Series 2014 U-1 (Local Unit Loan Program) consisting of \$25,274,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2014 U-1A and \$12,444,000 Tax-Exempt County-Guaranteed Pooled Notes, Series 2014 U-1B, dated July 15, 2014

\$6,250,000 The Board of Education of the Township of Tabernacle in the County of Burlington, New Jersey Refunding School Bonds, dated October 18, 2013

\$76,910,000 Hudson County Improvement Authority Tax-Exempt County-Guaranteed Pooled Notes, Series 2013 Q-1 (Local Unit Loan Program), dated July 25, 2013

\$4,520,000 Borough of Milltown in the County of Middlesex, New Jersey, General Obligation Refunding Bonds, Series 2013, consisting of \$2,250,000 General Improvement Refunding Bonds, Series 2013 and \$2,270,000 Water and Sewer Utility Refunding Bonds, Series 2013, dated June 11, 2013

\$7,135,000 The Board of Education of the Borough of Roseland in the County of Essex, New Jersey Refunding School Bonds, dated May 23, 2013

\$4,400,000 Township of Burlington in the County of Burlington, New Jersey General Obligation Refunding Bonds, consisting of \$3,319,300 General Improvement Refunding Bonds and \$1,080,700 Sewer Utility Refunding Bonds, dated May 17, 2013

\$5,550,000 The Board of Education of the Borough of Manasquan in the County of Monmouth, New Jersey Refunding School Bonds, dated April 30, 2013

\$5,600,000 The Board of Education of the Township of Delanco in the County of Burlington, New Jersey School Refunding Bonds, Series 2013, dated April 24, 2013



\$22,795,000 Township of Howell in the County of Monmouth, New Jersey General Obligation Refunding Bonds, Series 2013, dated March 26, 2013

\$12,440,000 The Board of Education of the Township of Wyckoff in the County of Bergen, New Jersey Refunding School Bonds, dated March 14, 2013

\$13,500,000 The Hudson County Improvement Authority (County of Hudson, State of New Jersey) Town of Harrison Secured Revenue Bonds, Series 2012 (Town of Harrison Notes Refinance Project) (Federally Taxable), dated August 24, 2012

\$94,434,000 The Hudson County Improvement Authority (County of Hudson, State of New Jersey) Tax-Exempt County-Guaranteed Pooled Notes, Series 2012 M-1 (Local Unit Loan Program), dated August 7, 2012

\$100,401,134 The Hudson County Improvement Authority (County of Hudson, State of New Jersey) Tax-Exempt County-Guaranteed Pooled Notes, Series 2011I-1 (Local Unit Loan Program), dated August 18, 2011

\$38,406,732 The Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2009B, dated September 23, 2009

\$173,962,530 The Hudson County Improvement Authority (County of Hudson, State of New Jersey) County-Guaranteed Pooled Notes, Series 2009A, dated September 4, 2009

BOROUGH OF RUMSON BOARD OF EDUCATION

Capacity: Bond Counsel

\$4,660,000 School District Bonds, Board of Education of the Borough of Rumson, dated May 1, 1998.

\$1,100,000 School District Bonds, Board of Education of the Borough of Rumson, dated February 1, 1992

BOROUGH OF RUTHERFORD

Capacity: Bond Counsel

\$9,488,000 Notes, Series 2017A, consisting of \$9,471,001 General Improvement Note and \$16,999 Special Emergency Note, dated December 1, 2017

\$6,620,000 Notes, Series 2014A, dated December 9, 2014

\$5,449,999, Notes, Series 2013A, (\$5,365,000 Bond Anticipation Note, and \$84,999 Special Emergency Note) dated December 11, 2013

\$3,300,000, Bond Anticipation Notes, Series 2012A, dated December 13, 2012



RYAN BECK & CO.

Capacity: Underwriter's Counsel

\$2,800,000 New Jersey Educational Development Authority, School Revenue Bonds (Princeton Junior School, Inc. 1996 Project), dated June 1, 1997

\$10,700,000 Atlantic Highlands/Highlands Sewer Revenue Refunding Bonds, Series 1993, dated April 15, 1993

BOROUGH OF SEA BRIGHT

Capacity: Bond Counsel

\$1,045,000 General Improvement Refunding Bonds, Series 2016, dated March 24, 2016

\$1,630,000 General Improvement Bonds, Series 2012, dated December 19, 2012

\$2,087,000 General Improvement Bonds, Series 2007, dated December 13, 2007

\$3,139,750 Bond Anticipation Notes, Series 2016A, consisting Of \$1,207,250 General Improvement Notes, \$1,600,000 Beach Utility Notes and \$332,500 Sewer Utility Notes, dated December 11, 2017

\$3,139,750 Bond Anticipation Notes, Series 2016A, consisting of \$1,207,250 General Improvement Notes, \$1,600,000 Beach Utility Notes and \$332,500 Sewer Utility Notes, dated December 13, 2016

\$3,139,750 Bond Anticipation Note, Series 2015A, Consisting of \$1,207,250 General Improvement Notes, \$1,600,000 Beach Utility Notes and \$332,500 Sewer Utility Notes, dated December 14, 2015

\$840,000 Bond Anticipation Notes, Series 2014B, dated December 16, 2014

\$840,000, Bond Anticipation Notes, Series 2013B, dated December 17, 2013

\$2,013,163 Special Emergency Notes, Series 2014A, dated November 19, 2014

\$5,275,000 Special Emergency Notes, Series 2013A, dated December 5, 2013

BOROUGH OF SEA GIRT

Capacity: Bond Counsel

\$3,675,882 General Obligation Bonds, Series 2006A - New Jersey Environmental Infrastructure Trust, dated November 9, 2006

\$297,000 General Obligation Refunding Bonds, Series 2006, dated April 3, 2006

\$1,365,000 General Obligation Bonds, Series 1993, dated June 14, 1993

\$900,000 Bond Anticipation Notes, Series 2012B, dated December 31, 2012



\$3,700,000 Bond Anticipation Notes, Series 2012A, dated December 18, 2012
\$5,121,369 Bond Anticipation Notes, Series 2011A, dated May 18, 2011
\$4,373,988 Bond Anticipation Notes, Series 2009A, dated May 22, 2009
\$3,274,956 Bond Anticipation Notes, Series 2008A, dated May 28, 2008
\$3,877,962 Bond Anticipation Notes, Series 2007A, dated May 24, 2007
\$4,393,712 Bond Anticipation Notes, Series 2006, dated May 25, 2006
\$3,411,737 Bond Anticipation Notes, Series 2005, dated June 15, 2006
\$3,017,175 Bond Anticipation Notes, Series 2004, dated June 16, 2004
\$1,984,353 Bond Anticipation Notes, Series 2002, dated June 19, 2002
\$1,680,645 Bond Anticipation Notes, Series 2001, dated June 20, 2001
\$664,500 Bond Anticipation Notes, Series 1998A, dated July 9, 1998
\$744,700 Bond Anticipation Notes, Series 1997A, dated July 10, 1997
\$909,700 Bond Anticipation Notes, Series 1996A, dated July 11, 1996
\$273,000 Bond Anticipation Notes, dated July 14, 1995

SALOMON SMITH BARNEY INC.

Capacity: Underwriter's Counsel

\$79,385,000 General Improvement Bonds 2002-A, consisting of \$23,825,000 General Improvement Serial Bonds-2002-A, \$34,250,000 School Serial Bonds-2002-B and \$21,310,000 Parking Serial Bonds-2002-C dated May 16, 2002.

COUNTY OF SOMERSET

Capacity: Bond Counsel

\$24,995,000 General Obligation Bonds, Series 2017, consisting of \$22,095,000 General Improvement Bonds, Series 2017A, \$1,450,000 County College Bonds, Series 2017B and \$1,450,000 County College Bonds, Series 2017C (County College Bond Act, P.L. 1971, c. 12), dated August 10, 2017

\$21,810,000 General Obligation Refunding Bonds, Series 2017, consisting of \$7,720,000 General Improvement Refunding Bonds, Series 2017A and \$14,090,000 Open Space/Farmland Preservation Refunding Bonds, Series 2017B, dated August 1, 2017

\$23,316,000 General Obligation Bonds, Series 2016, dated July 19, 2016
\$8,420,000 General Obligation Refunding Bonds, Series 2016, dated July 7, 2016
\$7,400,000 General Obligation Refunding Bonds, Series 2015, dated September 3, 2015
\$22,777,000 General Obligation Bonds, Series 2015, dated July 14, 2015
\$18,000,000 General Obligation Bonds, Series 2013, dated October 31, 2013
\$31,000,000 General Obligation Bonds, Series 2012, dated July 31, 2012
\$7,100,000 General Obligation Bonds, Series 2012, dated June 28, 2012
\$18,085,000 General Obligation Bonds, Series 2011, dated September 01, 2011
\$57,353,000 General Obligation Bonds, Series 2009, dated September 29, 2009

\$11,380,000 General Obligation Refunding Bonds, Series 2009, dated February 26, 2009
\$27,600,000 General Obligation Bonds, Series 2008, dated September 18, 2008
\$17,000,000 General Obligation Bonds, Series 2006, consisting of \$10,600,000 General Improvement Bonds, Series 2006A, \$3,200,000 County College Bonds, Series 2006B and \$3,200,000 County College Bonds, Series 2006C, dated September 7, 2006
\$9,395,000 General Obligation Refunding Bonds, Series 2005, dated September 22, 2005
\$43,100,000 General Obligation Bonds, Series 2005 Consisting of \$18,100,000 General Improvement Bonds, Series 2005A, \$10,000,000 Open Space/Farmland Preservation Bonds, Series 2005B, \$7,500,000 County College Bonds, Series 2005C and \$7,500,000 County College Bonds, Series 2005D dated August 18, 2005
\$9,395,000 General Obligation Refunding Bonds, Series 2005 dated September 22, 2005
\$31,928,000 General Obligation Bonds, Series 2003 Consisting of \$11,960,000 General Improvement Bonds, Series 2003A and \$19,968,000 Open Space/Farmland Preservation Bonds, Series 2003B, dated October 1, 2003
\$20,567,000 General Obligation Bonds, Series 2002, dated October 15, 2002
\$14,989,000 General Obligation Bonds, Series 2001 consisting of \$7,989,000 General Improvement Bonds, \$3,500,000 County College Bonds, Series 2001A and \$3,500,000 County College Bonds, Series 2001B, dated December 1, 2001
\$14,992,000 General Obligation Bonds, Series 2000 consisting of \$14,992,000 General Improvement Bonds, \$500,000 County College Bonds, Series 2000A and \$500,000 County College Bonds, Series 2000B, dated December 7, 2000
\$24,933,000 General Obligation Bonds, Series 1999 Consisting of \$10,000,000 General Improvement Bonds and \$14,933,000 Open Space/Farmland Preservation Bonds dated September 15, 1999
\$27,134,000 General Obligation Bonds, Series 1998 Consisting of \$12,150,000 General Improvement Bonds and \$14,984,000 Open Space/Farmland Preservation Bonds dated December 1, 1998
\$17,299,000 General Obligation Bonds, Series 1996, Consisting of \$7,999,000 General Improvement Bonds, \$700,000 Park Improvement Bonds, \$5,575,000 County College Bonds, Series 1996A and \$3,025,000 County College Bonds, Series 1996B dated: September 1, 1996
\$16,598,000 General Obligation Bonds, Series 1995, dated December 1, 1995
\$22,300,000 General Obligation Bonds, Series 1994, dated November 15, 1994

\$27,550,000 Bond Anticipation Notes, Series 2017, dated September 19, 2017
\$24,252,000 Bond Anticipation Notes, Series 2016, dated September 21, 2016
\$20,400,000 Bond Anticipation Notes, Series 2015, dated November 10, 2015
\$4,712,000 Bond Anticipation Notes, Series 1999
\$16,550,000 Bond Anticipation Notes, Series 1995, dated October 26, 1995
\$25,103,000 Bond Anticipation Notes, Series 1994, dated October 27, 1994
\$12,000,000 Taxable Bond Anticipation Notes, Series 1998, dated July 30, 1998

SOMERSET COUNTY IMPROVEMENT AUTHORITY

Capacity: Bond Counsel



\$18,620,000 County Guaranteed Lease Revenue Project Notes, Series 2018 (Township of Hillsborough Project), dated June 7, 2018 (County Bond Counsel)

\$5,175,000 County Guaranteed Lease Revenue Refunding Bonds (Bridgewater, Hillsborough and Bernards Property Acquisition Projects), Series 2017, dated December 28, 2017 (County Bond Counsel)

\$12,000,000 The Somerset County Improvement Authority County Guaranteed Lease Revenue Project Notes, Series 2016 (Township of Montgomery Project), dated December 20, 2016 (County Bond Counsel)

\$7,180,000 The Somerset County Improvement Authority County Guaranteed Revenue Refunding Bonds, Series 2014, dated December 30, 2014 (County Bond Counsel).

\$19,115,000 County Guaranteed Lease Revenue Bonds Series 2014A (SCBOSS Project), dated February 27, 2014

\$8,000,000 County Guaranteed Lease Revenue Bonds (SCESC Project), Series 2013, dated May 30, 2013

\$3,260,000 The Somerset County Improvement Authority, New Jersey, County Guaranteed Governmental Loan Refunding Revenue Bonds, Series 2012, dated July 12, 2012

\$8,000,000 The Somerset County Improvement Authority, New Jersey, County Guaranteed Lease Revenue Bonds, (SCESC Project) Series 2013, dated May 31, 2013

\$5,340,000 The Somerset County Improvement Authority, New Jersey, County Guaranteed Governmental Loan Revenue Bonds, Series 2012, dated February 08, 2012

\$12,000,000 County Guaranteed Project Notes (Skillman Village Project, Series 2011B), dated September 22, 2011

\$3,000,000 County Guaranteed Project Notes (Skillman Village Project, Series 2011), dated June 01, 2011

\$2,500,000 County Guaranteed Project Notes (Social Services Project, Series 2011), dated April 16, 2011

\$4,000,000 County Guaranteed Project Notes (Bridgewater Project, Series 2011), dated March 30, 2011

\$3,000,000 Revenue Bonds, (The Natirar Project) Series 2010A, dated November 24, 2010

\$22,500,000 County Guaranteed Governmental Loan Revenue Bonds, Series 2010 (Bridgewater Project), March 4, 2010.

\$17,700,000 County Guaranteed Revenue Bonds, Series 2009, consisting of \$10,700,000 County



Guaranteed Lease Revenue Bonds (Bridgewater, Hillsborough and Bernards Property Acquisition Projects), Series 2009A, \$3,360,000 County Guaranteed Governmental Loan Revenue Bonds, Series 2009B, and \$3,640,000 County Guaranteed Governmental Loan Revenue Bonds, Series 2009C (Federally Taxable), dated October 28, 2009

\$17,000,000 County Guaranteed Project Notes (Hillsborough GSA/Belle Mead Supply Depot Property Acquisition Project) dated March 25, 2009

\$7,000,000 County Guaranteed Project Notes (Millstone Rezem Property Acquisition Project) dated March 25, 2009

\$4,340,000 County Guaranteed Project Notes (Somerset County Board of Social Services Project, Series 2008) dated April 18, 2008

\$4,000,000 County-Guaranteed Project Notes (Bridgewater Project, Series 2008, dated March 31, 2008

\$12,000,000 County-Guaranteed Project Notes (Open Space Project, Series 2008, dated February 28, 2008

\$10,000,000 County-Guaranteed Lease Revenue Bonds (Somerset County Educational Services Commission), Series 2006, dated August 14, 2006

\$3,830,000 County Guaranteed Governmental Loan Revenue Bonds, Series 2006, dated August 14, 2006

\$3,700,000 County Guaranteed Project Notes (Office and Nutrition Facility Project, Series 2005) dated November 16, 2005

\$3,281,000 County-Guaranteed Capital Equipment and Improvement Lease Revenue Bonds, Series 2005 dated October 6, 2005

\$3,000,000 Educational Facility Revenue Bonds (The Midland School), Series 2005, dated June 15, 2005

\$1,400,000 Project Notes (Peapack/Gladstone Open Space Project, Series 2005), dated June 2, 2005

\$4,340,000 County Guaranteed Project Notes (Somerset County Board of Social Services Project, Series 2005) dated April 21, 2005

\$14,000,000 County Guaranteed Project Notes (Open Space Project, Series 2005) dated March 2, 2005

\$6,500,000 Revenue Bonds, Series 2004 (Somerset Residence Corporation Project) dated August 4, 2004



\$2,260,000 County Guaranteed Capital Equipment Lease Revenue Bonds, Series 2004 dated July 29, 2004

\$1,400,000 Project Notes (Peapack/Gladstone Open Space Project, Series 2004) dated June 3, 2004

\$14,000,000 County Guaranteed Project Notes (Open Space Project, Series 2004) dated March 3, 2004

\$453,000 Revenue Bonds, Series 2003 (The Heritage Trail Association, Inc. Project) dated September 11, 2003

\$23,000,000 County Guaranteed Project Notes (Open Space Project, Series 2003) (the "Notes"), dated March 4, 2003

\$1,160,000 County Guaranteed Capital Equipment Revenue Bonds, Series 2002 dated June 7, 2002

BOROUGH OF SOMERVILLE

Capacity: Bond Counsel

\$6,770,000 General Obligation Bonds, Series 2016, dated April 14, 2016

\$1,465,000 General Improvement Refunding Bonds, Series 2014, dated December 30, 2014

\$3,260,000 General Obligation Refunding Bonds, Series 2012, dated July 12, 2012

\$5,340,000 General Improvement Bonds, Series 2012, dated February 28, 2012

\$7,000,000 General Obligation Bonds, Series 2009, dated October 28, 2009

\$3,830,000 General Obligation Bonds, Series 2006, dated August 14, 2006

\$7,908,000 General Obligation Bonds, Series 1999, dated February 18, 1999

\$2,423,000 General Obligation Bonds, Series 1993, dated February 1, 1993

\$2,499,000 General Obligation Bonds, consisting of \$2,089,000 General Improvement Bonds and \$410,000 Utility Bonds, dated November 15, 1990

\$1,000,000 Bond Anticipation Note, Series 2017A, dated November 9, 2017

\$6,800,000 Bond Anticipation Note, Series 2015B, dated October 14, 2015

\$6,700,450 Bond Anticipation Note, Series 2015A, dated March 4, 2015

\$1,714,800 Bond Anticipation Notes, Series 2014B, dated August 14, 2014

\$4,993,000 Bond Anticipation Notes, Series 2014A, dated March 5, 2014

\$4,300,000 Bond Anticipation Notes, Series 2013A, dated March 6, 2013

\$750,000 Tax Anticipation Note, Series 2012C, dated July 10, 2012

\$2,130,000 Bond Anticipation Note, Series 2012B, dated May 24, 2012

\$2,130,000 Bond Anticipation Note, Series 2012A, dated March 8, 2012

\$1,000,000 Bond Anticipation Note, Series 2011D, dated August 3, 2011

\$1,000,000 Bond Anticipation Notes, Series 2011B, dated March 10, 2011

\$1,000,000 Bond Anticipation Notes, Series 2010A, dated August 5, 2010

\$850,000 Bond Anticipation Notes, Series 2009A, dated January 26, 2009

\$2,000,000 Bond Anticipation Notes, Series 2008B, dated October 30, 2008
\$2,000,000 Bond Anticipation Notes, Series 2007C, dated November 1, 2007
\$1,570,500 Bond Anticipation Notes, Series 2007B (Taxable), dated August 7, 2007
\$2,424,000 Bond Anticipation Notes, Series 2007A, dated August 7, 2007
\$2,500,000 Bond Anticipation Notes, Series 2006C, dated August 8, 2006
\$1,594,500 Bond Anticipation Notes, Series 2006B (Taxable), dated August 8, 2006
\$3,425,000 Bond Anticipation Notes, Series 2006A, dated May 11, 2006
\$2,550,000 Bond Anticipation Notes, Series 2005D, dated August 9, 2005
\$1,594,500 Bond Anticipation Notes, Series 2005C, dated August 9, 2005
\$1,425,000 Bond Anticipation Notes, Series 2005B, dated June 16, 2005
\$2,000,000 Bond Anticipation Notes, Series 2005A, dated May 13, 2005
\$1,594,500 Bond Anticipation Notes, Series 2004C, dated August 10, 2004
\$2,600,000 Bond Anticipation Notes, Series 2004B, dated August 10, 2004
\$1,425,000 Bond Anticipation Notes, Series 2004A, dated June 17, 2004
\$2,700,000 Bond Anticipation Notes, Series 2003B, dated August 11, 2003
\$1,500,000 Bond Anticipation Notes, Series 2003A, dated August 11, 2003
\$4,500,000 Bond Anticipation Notes, Series 2002, dated December 12, 2002
\$2,900,000 Bond Anticipation Notes, Series 2001, dated December 18, 2001
\$4,817,000 Bond Anticipation Notes, Series 1998A, dated February 19, 1998
\$913,000 Special Assessment Bond Anticipation Notes, Series 1997B, dated November 7, 1997
\$4,028,000 Bond Anticipation Notes, Series 1997A, dated February, 1997
\$2,805,000 Bond Anticipation Notes, Series 1996A, dated February 22, 1996
\$400,000 Special Assessment Bond Anticipation Notes, Series 1995C, dated November 8, 1995
\$824,500 Bond Anticipation Notes, Series 1995A, dated January 25, 1995
\$2,805,000 Bond Anticipation Notes, Series 1995B, dated February 23, 1995
\$400,000 Special Assessment Bond Anticipation Notes, Series 1994C, dated November 9, 1994
\$975,500 Bond Anticipation Notes, Series 1994B, dated February 28, 1994
\$824,500 Bond Anticipation Notes, Series 1994A, dated January 26, 1994
\$400,000 Special Assessment Bond Anticipation Notes, Series 1993B dated, December 10, 1993
\$950,000 Bond Anticipation Notes, dated July 2, 1992
\$900,000 Bond Anticipation Notes, dated February 13, 1992
\$950,000 Bond Anticipation Notes, dated July 3, 1991
\$2,500,000 Bond Anticipation Notes, dated April 2, 1990
\$2,500,000 Bond Anticipation Notes, dated October 1, 1990

BOROUGH OF SOUTH TOMS RIVER

Capacity: Bond Counsel

\$1,014,700 Bond Anticipation Notes, Series 2006, dated June 12, 2006
\$700,500 Bond Anticipation Notes, Series 2005, dated June 14, 2005
\$578,000 Bond Anticipation Notes, Series 2004, dated June 15, 2004



TD BANK, NATIONAL ASSOCIATION

Capacity: Trustee's Counsel

\$13,115,000 The Middlesex County Improvement Authority County-Guaranteed Capital Equipment and Improvement Revenue Bonds, Series 2009, dated September 30 ,2009

\$4,195,000 The Cape May County Municipal Utilities Authority (Cape May County, New Jersey) Solid Waste System Revenue Bonds (County Solid Waste Agreement, Refunding Series 2009), dated February 25, 2009

\$342,115,000 New Jersey Economic Development Authority Transportation Project Sublease Revenue Refunding Bonds (New Jersey Transit Corporation Light Rail Transit System Project), Series 2008, dated August 14, 2008

TD SECURITIES (USA) LLC

Capacity: Underwriter's Counsel

\$23,796,000 City of Paterson Bond Anticipation Notes, Series 2015

\$69,834,000 City of Newark Tax Anticipation Notes, Series 2015A

\$41,247,750 The Hudson County Improvement Authority County-Guaranteed Pooled Notes, Series 2012L (Local Unit Loan Program), dated June 5, 2012

\$29,067,000 The Hudson County Improvement Authority County-Guaranteed Pooled Notes, Series 2011H (Local Unit Loan Program), dated July 1, 2011

TOWNSHIP OF TEWKSBURY

Capacity: Bond Counsel

\$4,235,000 General Obligation Refunding Bonds, Series 2015, dated April 23, 2015

\$9,998,000 General Obligation Bond, Series 2012, dated June 19, 2012

\$8,276,000 General Obligation Bonds, Series 2006 , consisting of \$1,880,000 General Improvement Bonds and \$6,396,000 Open Space Bonds, dated January 12, 2006

\$5,485,000 General Obligation Refunding Bonds, Series 2005, dated June 15, 2005

\$8,144,000 General Obligation Bonds, Series 1999, dated August 4, 1999

\$4,185,000 Bond Anticipation Notes, Series 2018A, dated May 29, 2018

\$4,410,000 Notes, consisting of \$4,285,000 General Improvement Notes and \$125,000 Special Emergency Notes, Series 2017A, dated May 31, 2017

\$3,650,000 Notes, consisting of \$3,400,000 General Improvement Notes and \$250,000 Special Emergency Notes, Series 2016A, dated June 2, 2016

\$375,000 Special Emergency Notes, Series 2015A, dated October 7, 2015

\$2,986,000 Bond Anticipation Notes, Series 2015A, dated June 5, 2015
\$500,000 Special Emergency Notes, Series 2014A, dated October 9, 2014
\$1,915,000 Special Emergency Notes, Series 2013A, dated October 11, 2013
\$9,999,181 Bond Anticipation Notes, Series 2011A, dated June 21, 2011
\$10,549,181 Bond Anticipation Notes, Series 2010A, dated June 23, 2010
\$10,549,151 Bond Anticipation Notes, Series 2009A, dated June 25, 2009
\$5,159,280 Bond Anticipation Notes, Series 2008B, dated October 23, 2008
\$5,086,041 Bond Anticipation Notes, Series 2008A, dated June 27, 2008
\$5,159,280 Bond Anticipation Notes, Series 2007B, dated October 25, 2007
\$5,979,182 Bond Anticipation Notes, Series 2007A, dated June 28, 2007
\$7,225,094 Bond Anticipation Notes, Series 2006, dated July 27, 2006
\$4,696,160 Bond Anticipation Notes, Series 2005D, dated November 14, 2005
\$1,237,500 Bond Anticipation Notes, Series 2005C, dated August 9, 2005
\$2,755,000 Bond Anticipation Notes, Series 2005B, dated April 22, 2005
\$7,761,430 Bond Anticipation Notes, Series 2005A, dated January 14, 2005
\$5,160,000 Bond Anticipation Notes, Series 2004C, dated November 16, 2004
\$1,624,600 Bond Anticipation Notes, Series 2004B, dated August 26, 2004
\$7,225,830 Bond Anticipation Notes, Series 2004A, dated January 15, 2004
\$5,760,000 Bond Anticipation Notes, Series 2003D, dated November 19, 2003
\$2,311,830 Bond Anticipation Notes, Series 2003C, dated August 20, 2003
\$3,714,000 Bond Anticipation Notes, Series 2003B, dated March 19, 2003
\$1,400,000 Bond Anticipation Notes, Series 2002, dated January 17, 2003
\$2,568,700 Bond Anticipation Notes, Series 2002, dated August 21, 2002
\$1,543,000 Bond Anticipation Notes, Series 2001B, dated October 23, 2001
\$775,000 Bond Anticipation Notes, Series 2001A, dated June 26, 2001
\$775,000 Bond Anticipation Notes, Series 1999B, dated November 11, 1999
\$8,340,000 Bond Anticipation Notes, Series 1999A, dated February 11, 1999
\$2,676,000 Bond Anticipation Notes, dated February 12, 1998
\$794,000 Bond Anticipation Notes, dated July 22, 1997
\$900,000 Bond Anticipation Notes, dated February 20, 1997

BOROUGH OF TINTON FALLS

Capacity: Bond Counsel

\$2,200,000 General Improvement Bonds, Series 2014, dated December 24, 2014
\$1,460,000 General Improvement Bonds, Series 2012, dated December 19, 2012
\$350,000 General Improvement Refunding Bonds, Series 2012, dated May 22, 2012
\$3,510,000 General Improvement Bonds, Series 2011, dated January 24, 2011

\$5,109,000 Bond Anticipation Notes, Series 2018A, dated October 30, 2018
\$2,821,000 Bond Anticipation Notes, Series 2015A, consisting of \$1,300,000 General Improvement Note and \$1,521,000 Open Space Note, dated December 2, 2015
\$2,900,000 Bond Anticipation Note, Series 2014A, dated December 4, 2014
\$3,700,000 Bond Anticipation Notes, Series 2013D, dated December 13, 2013



\$210,203 Special Emergency Notes, Series 2013C, dated December 06, 2013
\$1,718,234 Bond Anticipation Notes, Series 2013A, dated July 19, 2013
\$1,192,000 Bond Anticipation Notes, Series 2012A, dated December 7, 2012
\$1,151,550 Bond Anticipation Notes, Series 2012A, dated December 7, 2012
\$1,802,578 Bond Anticipation Notes, Series 2011B, dated December 8, 2011
\$600,000 Bond Anticipation Notes, Series 2011B, dated January 19, 2011
\$1,940,367 Bond Anticipation Notes, Series 2011A, dated January 19, 2011
\$2,260,685 Bond Anticipation Notes, Series 2010A, dated January 19, 2010
\$350,000 Special Emergency Note, Series 2010C, dated January 12, 2010
\$1,040,250 Bond Anticipation Note, Series 2010B, dated April 28, 2010
\$260,000 Special Emergency Note, Series 2009A, dated December 16, 2009

TRUST COMPANY OF NEW JERSEY

Capacity: Trustee's Counsel

\$4,500,000 Loan Revenue Bonds, Series 2003 (Rahway Redevelopment Agency Project) City Of Rahway Guaranteed (Federally Taxable)

UBS SECURITIES, LLC

Capacity: Underwriter's Counsel

\$385,195,000 Delaware River Port Authority Revenue Refunding Bonds, Series 2007, dated October 4, 2007

BOROUGH OF UNION BEACH

Capacity: Bond Counsel

\$2,059,000 General Obligation Bonds, Series 2015, dated April 30, 2015
\$2,319,000 General Obligation Bonds, Series 2011, dated July 7, 2011
\$3,425,000 General Obligation Bonds, Series 2001, dated January 18, 2001
\$1,089,000 General Obligation Bonds, Series 1988 consisting of \$510,000 General Improvement Bonds and \$579,000 Water System Bonds, dated November 22, 1988
\$2,121,000 General Obligation Bonds, Series 1992, dated February, 1992
\$2,400,000 Fiscal Year Adjustment Bonds, dated April 1, 1992

\$5,512,376 Bond Anticipation Notes, consisting of \$812,500 Sewer Utility Notes and \$4,699,876 General Improvement Notes, Series 2018A, dated February 26, 2018
\$2,417,132 Bond Anticipation Notes, Series 2017B, dated November 7, 2017
\$3,932,152 Bond Anticipation Notes, Series 2017A, consisting of \$3,669,652 General Improvement Notes and \$262,500 Sewer Utility Notes, dated February 28, 2017
\$1,835,832 Bond Anticipation Notes, Series 2016B, dated November 9, 2016
\$4,632,928 Bond Anticipation Notes, Series 2016A, consisting of \$4,314,428 General Improvement Notes and \$318,500 Sewer Utility Notes

\$1,789,250 Notes, Series 2015C, consisting of \$726,750 General Improvement Notes and \$1,062,500 Special Emergency Notes, dated November 12, 2015
\$4,786,304 Bond Anticipation Notes, Series 2015B, dated March 4, 2015
\$2,059,300 Bond Anticipation Notes, Series 2015A, dated February 27, 2015
\$2,362,500 Special Emergency Notes, Series 2014B, dated November 14, 2014
\$6,048,669 Bond Anticipation Notes, Series 2014A, dated March 6, 2014
\$4,669,000 Special Emergency Notes, Series 2013C, dated December 5, 2013
\$1,661,600 Bond Anticipation Note, Series 2013B, dated June 13, 2013
\$4,489,884 Bond Anticipation Note, Series 2013A, dated March 8, 2013
\$3,000,000 Special Emergency Notes, Series 2012F, dated December 27, 2012
\$579,524 Bond Anticipation Notes, Series 2012E, dated July 6, 2012
\$2,000,600 Bond Anticipation Notes, Series 2012D, dated July 6, 2012
\$495,425 Bond Anticipation Notes, Series 2012C, dated June 29, 2012
\$1,407,900 Bond Anticipation Notes, Series 2012A, dated March 9, 2012
\$1,500,000 Tax Anticipation Notes, Series 2012A, dated January 19, 2012
\$1,500,000 Tax Anticipation Notes, Series 2011C, dated July 28, 2011
\$2,057,500 Bond Anticipation Notes, Series 2011B, dated March 10, 2011
\$1,446,300 Bond Anticipation Notes, Series 2011A, dated March 10, 2011
\$1,750,000 Tax Anticipation Notes, Series 2010E, dated December 29, 2010
\$750,000 Tax Anticipation Note, Series 2010D, dated August 26, 2010
\$4,423,300 Bond Anticipation Notes, Series 2010C, dated July 9, 2010
\$1,500,000 Tax Anticipation Notes, Series 2010B, dated April 8, 2010
\$1,493,700 Bond Anticipation Notes, Series 2010A, dated March 11, 2010
\$750,000 Bond Anticipation Notes, Series 2009E, dated September 3, 2009
\$4,289,050 Bond Anticipation Note, Series 2009D, dated July 10, 2009
\$1,500,000 Tax Anticipation Notes, Series 2009C, dated May 29, 2009
\$1,535,800 Bond Anticipation Note, Series 2009B, dated March 13, 2009
\$1,800,000 Tax Anticipation Notes, Series 2009A, dated January 30, 2009
\$4,067,350 Bond Anticipation Notes, Series 2008D, dated July 11, 2008
\$700,000 Tax Anticipation Notes, Series 2008C, dated April 30, 2008
\$1,573,200 Bond Anticipation Notes, Series 2008A, dated March 13, 2008
\$1,500,000 Tax Anticipation Notes of 2008A, dated January 15, 2008
\$3,627,100 Bond Anticipation Notes, Series 2007C, dated July 12, 2007
\$504,600 Bond Anticipation Notes, Series 2007B, dated June 8, 2007
\$900,000 Tax Anticipation Notes of 2007, dated April 18, 2007
\$1,241,000 Bond Anticipation Notes, Series 2007A, dated March 15, 2007
\$3,716,000 Bond Anticipation Notes, Series 2006C, dated July 13, 2006
\$85,000 Special Emergency Notes, Series 2006B, dated June 9, 2006
\$1,376,000 Bond Anticipation Notes, Series 2006A, dated March 16, 2006
\$3,191,000 Bond Anticipation Notes, Series 2005C, dated July 14, 2005
\$80,000 Special Emergency Notes, Series 2005B, dated June 10, 2005
\$1,511,000 Bond Anticipation Notes, Series 2005A, dated March 17, 2005
\$2,719,350 Bond Anticipation Notes, Series 2004C, dated July 15, 2004
\$120,000 Special Emergency Notes, Series 2004B, dated June 11, 2004
\$1,646,000 Bond Anticipation Notes, Series 2004A, dated March 18, 2004



\$2,748,000 Bond Anticipation Notes, Series 2003C, dated July 16, 2003
\$160,000 Special Emergency Bond Anticipation Notes, Series 2003B, dated June 13, 2003
\$675,000 Tax Appeal Refunding Note, Series 2003A, dated March 20, 2003
\$200,000 Special Emergency Bond Anticipation Notes, Series 2002, dated December 19, 2002
\$1,632,000 Bond Anticipation Notes, Series 2002A, dated July 17, 2002
\$3,207,000 Bond Anticipation Notes, Series 2001, dated October 18, 2001
\$2,032,000 Bond Anticipation Notes, Series 2001A, dated January 19, 2001
\$955,000 Bond Anticipation Notes Series 1999B, dated June 25, 1999
\$3,227,500 Bond Anticipation Notes, Series 1999A, dated January 21, 1999
\$2,308,000 Bond Anticipation Notes, dated March, 1997
\$1,417,000 Bond Anticipation Notes, Series 1996-B, dated June 28, 1996
\$583,000 Bond Anticipation Notes, Series 1995-B, dated June 30, 1995
\$262,000 Bond Anticipation Notes Series 1995-A, dated February 22, 1995
\$92,000 Bond Anticipation Notes, dated January, 1991
\$420,950 Bond Anticipation Notes, dated February, 1991
\$448,630 Bond Anticipation Notes, dated March, 1991
\$946,000 Bond Anticipation Notes, dated May, 1991
\$900,000 Tax Anticipation Notes, dated May, 1991
\$2,400,000 Fiscal Year Adjustment Notes, dated August, 1991
\$145,800 Bond Anticipation Notes, dated August, 1991
\$522,000 Bond Anticipation Notes, dated May, 1990
\$276,750 Bond Anticipation Notes, dated August, 1990
\$269,000 Bond Anticipation Notes, dated October, 1990
\$703,750 Bond Anticipation Notes, dated November, 1990
\$142,800 Bond Anticipation Notes, dated December, 1990

UNION COUNTY EDUCATIONAL SERVICES COMMISSION

Capacity: Special Counsel

\$4,465,000 Certificates Of Participation Evidencing Interests In The Lease Purchase Agreement Between The Union County Educational Services Commission, As Lessee And AGH Leasing, Inc., As Lessor, dated April 6, 2006

\$3,500,000 Certificate of Participation Evidencing Interests in the Purchase Agreement, by the Commission (Lessee) and AGH Leasing, Inc. (Lessor), Series 2001A, dated March 29, 2001

UNION COUNTY IMPROVEMENT AUTHORITY

Capacity: Bond Counsel

\$12,130,000 County-Guaranteed Capital Equipment Lease Revenue Bonds, Series 1996, dated August 20, 1996



WACHOVIA BANK, NATIONAL ASSOCIATION

Capacity: Underwriter's Counsel

\$35,285,000 Revenue Refunding Bonds, Fairleigh Dickinson University Issue, 2004 Series C

\$42,205,000 New Jersey Educational Facilities Authority Revenue Bonds, The William Paterson University of New Jersey Issue Series 2002 E, dated August 1, 2002

BOROUGH OF WATCHUNG

\$4,460,000 Bond Anticipation Note, Series 2011A, dated March 1, 2011

\$4,500,000 Bond Anticipation Notes, Series 2010A, dated March 2, 2010

COUNTY OF WARREN

Capacity: Bond Counsel

\$4,210,000 County Open Space Refunding Bonds, Series 2010, dated July 20, 2010

\$7,300,000 General Obligation Bonds, Series 2010, dated July 20, 2010

\$5,500,000 County College Bonds, Series 2007, consisting of \$2,750,000 County College Bonds, Series 2007A and \$2,750,000 County College Bonds, Series 2007B, dated July 31, 2007

\$7,000,000 General Obligation Bonds, Series 2003A of the County of Warren , New Jersey, dated September 15, 2003

\$21,545,000 General Obligation Bonds, Series 2003 Consisting Of \$2,735,000 Open Space Refunding Bonds, Series 2003B, \$14,610,000 General Obligation General Improvement/College Refunding Bonds, Series 2003C, \$3,005,000 County Vocational School Refunding Bonds, Series 2003D and \$1,195,000 County College Refunding Bonds, Series 2003E, dated December 1, 2003

\$7,000,000 General Obligation Bonds, Series 2003A, dated September 15, 2003

\$1,661,000 Bond Anticipation Notes, Series 2002A, dated July 24, 2002

\$1,761,000 Bond Anticipation Notes, Series 2001A, dated July 25, 2001

TOWNSHIP OF WARREN

Capacity: Bond Counsel

\$7,450,000 General Obligation Bonds, Series 2018, dated February 7, 2018

\$3,527,000 General Improvement Bonds, Series 2014, dated June 19, 2014



\$2,350,000 General Obligation Bonds, Series 2010, dated November 15, 2010

\$4,364,000 General Improvement Bonds, Series 2009 dated April 15, 2009

\$4,258,000 aggregate principal amount of the Township's General Obligation Bonds, Series 2006, consisting of \$3,358,000 General Improvement Bonds and \$900,000 Open Space Bonds, dated February 28, 2006

\$1,834,000 General Obligation Bonds, Series 1998 dated: July 16, 1998

\$850,000 Bond Anticipation Note, Series 2017A, dated July 12, 2017

\$5,600,000 Bond Anticipation Notes, Series 2017A, dated February 9, 2017

\$2,100,000 Bond Anticipation Note, Series 2016B, dated November 22, 2016

\$3,500,000 Bond Anticipation Note, Series 2016A, dated February 12, 2016

\$175,000 Emergency Temporary Notes, Series 2015A, dated June 18, 2015

\$350,000 Emergency Temporary Notes of 2014, dated June 16, 2014

\$2,595,000 Bond Anticipation Note, Series 2013A, dated June 25, 2013

\$2,842,000 Bond Anticipation Note, Series 2012B, dated June 26, 2012

\$695,000 Bond Anticipation Notes, Series 2012A, dated January 27, 2012

\$2,162,000 Bond Anticipation Notes, Series 2011A, dated June 28, 2011

\$1,920,000 Bond Anticipation Notes, Series 2010A, dated June 29, 2010

\$1,975,000 Bond Anticipation Notes, Series 2009A, dated July 01, 2009

\$1,670,000 Bond Anticipation Notes, Series 2008B, dated June 19, 2008

\$4,580,000 Bond Anticipation Notes, Series 2008A, dated April 24, 2008

\$2,880,000 Bond Anticipation Notes, Series 2007, dated April 25, 2007

\$880,000 Bond Anticipation Notes, Series 2006A, dated May 16, 2006

\$1,750,000 Bond Anticipation Notes, Series 2005B, dated October 28, 2005

\$2,250,000 Bond Anticipation Notes, Series 2005A, dated April 5, 2005

\$1,750,000 Bond Anticipation Notes, Series 2004, dated October 29, 2004

\$800,000 Bond Anticipation Notes, Series 2002, dated January 8, 2002

\$1,761,000 Bond Anticipation Notes, Series 2001A, dated July 25, 2001

\$650,000 Bond Anticipation Notes, Series 1998A, dated April 23, 1998

\$650,000 Bond Anticipation Notes, Series 1997A, dated April 24, 1997

\$1,061,000 Bond Anticipation Notes, Series 1997B, dated July 24, 1997

\$1,071,000 Bond Anticipation Notes, Series 1996B, dated July 25, 1996

\$256,400 Refunding Bond Anticipation Notes, Series 1996C, dated July 25, 1996

\$342,400 Bond Anticipation Notes, Series 1995C, dated July 27, 1995

\$1,071,000 Bond Anticipation Notes, Series 1995B, dated July 27, 1995

\$400,000 Bond Anticipation Notes, Series 1995A, dated May 18, 1995

WARREN COUNTY (PEQUEST RIVER) MUNICIPAL UTILITIES AUTHORITY



Capacity: Bond Counsel

\$3,575,000 Wastewater Revenue Bonds (Junior Lien, Series 2014A) and \$8,132,882 Wastewater Revenue Bonds (Junior Lien, Series 2014B), dated May 21, 2014

\$3,158,674 2014 NJEIT Interim Financing Program Note, dated January 21, 2014

TOWNSHIP OF WARREN BOARD OF EDUCATION

Capacity: Bond Counsel

\$4,870,000 School District Refunding Bonds, Series 2005, dated October 27, 2005

\$9,799,000 School District Bonds, Series 2000, dated March 15, 2000

\$5,920,000 School District Bonds, Series 1997, dated January 15, 1997

WARREN HILLS REGIONAL BOARD OF EDUCATION

Capacity: Special Counsel

\$5,360,000 Refunding Certificates of Participation, The Board of Education of the Warren Hills Regional School District, Series 2003, dated July 1, 2003

\$9,845,000 Certificates of Participation, The Board of Education of the Warren Hills Regional School District, Series 1993

\$8,800,000 Certificates of Participation, The Board of Education of the Warren Hills Regional School District, Series 1989

BOROUGH OF WASHINGTON

Capacity: Bond Counsel

\$3,536,000 General Obligation Bonds, Series 2012, dated August 15, 2012

\$1,165,000 Tax Anticipation Note, Series 2012, dated April 4, 2012

\$2,706,452 Bond Anticipation Notes, Series 2012A, dated March 9, 2012

\$2,000,000 Tax Anticipation Note, Series 2011B, dated March 30, 2011

\$2,787,628 Bond Anticipation Note, Series 2011A, dated March 10, 2011

TOWNSHIP OF WASHINGTON

Capacity: Bond Counsel

\$5,157,000 General Obligation Bonds, Series 2003, dated October 15, 2003

\$1,545,000 General Improvement Refunding Bonds, Series 2003, dated February 10, 2003



\$155,000 Special Emergency Bonds, Series 2002, dated August 2, 2002

\$112,000 Special Emergency Bond Anticipation Notes, Series 2003A, dated August 1, 2003

TOWNSHIP OF WAYNE

Capacity: Bond Counsel

\$17,225,000 General Obligation Bonds, Series 2018, dated July 12, 2018

\$5,430,000 General Obligation Refunding Bonds, Series 2015, dated March 13, 2015

\$19,800,000 General Obligation Bonds, Series 2013, dated February 27, 2013

\$5,680,000 Bond Anticipation Notes, Series 2018A, dated June 26, 2018

\$23,030,000 Bond Anticipation Notes, Series 2015A, consisting of \$19,958,000 General Improvement Notes and \$3,072,000 Water/Sewer Utility Notes, dated July 17, 2015

\$1,010,000 Emergency Notes, 2014B, dated December 30, 2014

\$17,347,000 Bond Anticipation Notes, Series 2014A, July 21, 2014

\$15,780,000 Bond Anticipation Notes, Series 2013A, dated October 23, 2013

\$8,340,000 Bond Anticipation Notes, Series 2012C, dated December 20, 2012

\$6,300,000 Bond Anticipation Notes, 2012B, dated September 14, 2012

\$1,116,000 Emergency Notes, 2012A, dated June 21, 2012

\$4,600,000 Bond Anticipation Notes, Series 2011A, dated December 22, 2011

BOROUGH OF WEST LONG BRANCH

Capacity: Bond Counsel

\$5,180,000 General Improvement Bonds, Series 2009, dated December 30, 2009

\$3,490,000 General Obligation Bonds, Series 2006, dated December 21, 2006

\$2,479,000 General Obligation Bonds, Series 2001, dated December 13, 2001

\$4,832,116 Bond Anticipation Notes, Series 2009A, dated May 20, 2009

\$3,918,750 Bond Anticipation Notes, Series 2008A, dated May 22, 2008

\$2,972,790 Bond Anticipation Notes, Series 2006, dated February 7, 2006

\$2,789,665 Bond Anticipation Notes, Series 2005, dated February 9, 2005

\$2,352,956 Bond Anticipation Notes, Series 2004A, dated February 11, 2004

\$2,012,981 Bond Anticipation Notes, Series 2003A, dated February 13, 2003

\$3,947,630 Bond Anticipation Notes, Series 2002, dated November 27, 2002

\$1,069,631 Bond Anticipation Notes, Series 2002, dated July 2, 2002

\$943,350 Bond Anticipation Notes, Series 2002, dated February 15, 2002

\$760,000 Bond Anticipation Notes, Series 1998A, dated January 9, 1998



TOWNSHIP OF WEST CALDWELL

Capacity: Bond Counsel

\$5,073,850 Bond Anticipation Notes, Series 2009A, dated July 16, 2009

TOWNSHIP OF WEST DEPTFORD

Capacity: Bond Counsel

\$14,215,000 General Obligation Refunding Bonds, Series 2017, dated May 18, 2017

\$1,926,000 Bond Anticipation Notes, Series 2018B, dated October 25, 2018

\$7,585,488 Bond Anticipation Notes, Series 2018A, consisting of \$6,825,077 General Improvement Notes, Series 2018A and \$760,411 Water and Sewer Utility Notes, Series 2018A, dated April 11, 2018

\$2,898,345 Bond Anticipation Notes, Series 2017B, dated October 17, 2017

\$3,495,415 Bond Anticipation Notes, Series 2017A, consisting of \$2,568,527 General Improvement Notes and \$926,888 Water and Sewer Utility Notes, dated April 13, 2017

TOWNSHIP OF WEST ORANGE

Capacity: Bond Counsel

\$3,805,000 General Obligation Refunding Bonds, Series 2016, dated September 28, 2016

\$17,391,000 General Obligation Bonds, Series 2016, dated May 17, 2016

\$11,505,000 General Obligation Bonds, Series 2011, dated May 26, 2011

\$8,135,000 General Obligation Bonds, Series 2008, dated July 24, 2008

\$9,100,000 General Obligation Bonds, Series 2005, dated April 1, 2005

\$11,015,000 General Obligation Refunding Bonds, Series 2004, dated March 29, 2004

\$1,770,000 General Obligation Refunding Bonds, Series 2003 (Federal Taxable Pension Refunding Bonds), dated March 15, 2003

\$9,800,000 General Obligation Bonds, Series 2000 consisting of \$9,655,000 General Improvement Bonds and \$145,000 Assessment Bonds, dated June 1, 2000

\$9,775,000 General Obligation Bonds, Series 2000 consisting of \$9,630,000 General Improvement Bonds and \$145,000 Special Assessment Bonds, dated June 1, 2000

\$6,121,780 Bond Anticipation Notes, Series 2016C, dated September 9, 2016

\$3,870,712 Notes, Series 2016B, consisting of \$1,120,000 Special Emergency Notes, \$837,500 Tax Appeal Refunding Notes and \$1,913,212 Emergency Refunding Notes.

\$9,401,925 Notes, Series 2016A, consisting of \$8,851,925 General Improvement Notes and \$550,000 Special Assessment Notes

\$1,500,000 Emergency Notes, dated December 23, 2015

\$8,903,331 Notes, Series 2015D, consisting of \$3,621,859 Special Assessment Notes, \$800,000 Special Emergency Notes, \$1,675,000 Tax Appeal Refunding Notes and \$2,806,472 Emergency Refunding Notes, dated December 14, 2015

\$7,012,072 Notes, Series 2015C, consisting of \$6,292,072 General Improvement Notes and \$720,000 Special Emergency Notes, dated October 19, 2015
\$9,401,925 Bond Anticipation Notes, Series 2015B, consisting of \$8,851,925 General Improvement Notes and \$550,000 Special Assessment Notes, dated July 29, 2015
\$7,568,470 Notes, Series 2015A, consisting of \$7,478,690 Bond Anticipation Notes and \$89,780 Special Emergency Notes, dated May 19, 2015
\$3,284,702 Emergency Notes, Series 2014E, dated December 30, 2014
\$6,196,805 Bond Anticipation Notes, Series 2014D, dated December 16, 2014
\$6,706,656 Bond Anticipation Notes, Series 2014C, dated November 13, 2014
\$7,363,253 Bond Anticipation Notes, Series 2014B, dated October 21, 2014
\$8,146,041 Bond Anticipation Notes, Series 2014A, dated May 20, 2014
\$3,350,000 Tax Appeal Refunding Note, Series 2013E, dated December 31, 2013
\$4,164,305 Bond Anticipation Notes, Series 2013A, dated December 19, 2013
\$3,864,305 Special Assessment Bond Anticipation Notes, Series 2012C, dated December, 20, 2012
\$8,186,364 Bond Anticipation Notes, Series 2013B, dated October 22, 2013
\$8,711,019 Bond Anticipation Notes, Series 2013A, dated May 21, 2013
\$3,209,900 Bond Anticipation Notes, Series 2012B, dated October 23, 2012
\$9,072,218 bond Anticipation Note, Series 2012A, dated May 23, 2012
\$3,774,400 Bond Anticipation Note, Series 2011D, dated October 25, 2011
\$2,708,900 Bond Anticipation Note, Series 2011C, dated July 7, 2011
\$6,453,098 Bond Anticipation Note, Series 2011B, dated June 02, 2011
\$11,505,000 Bond Anticipation Note, Series 2011A, dated May 2, 2011
\$4,441,588 Bond Anticipation Note, Series 2010D, dated December 15, 2010
\$4,239,400 Bond Anticipation Notes, Series 2010C, dated October 26, 2010
\$11,834,956 Bond Anticipation Notes, Series 2010B, dated September 30, 2010
\$6,665,731 Bond Anticipation Notes, Series 2010A, dated April 8, 2010
\$4,704,400 Bond Anticipation Notes, Series 2009C, dated April 27, 2010
\$5,276,225 Bond Anticipation Notes, Series 2009B, dated November 25, 2009
\$6,940,731 Bond Anticipation Notes, Series 2009A, dated April 9, 2009
\$1,898,000 Bond Anticipation Notes, Series 2008D, dated December 17, 2008
\$3,378,225 Bond Anticipation Notes, Series 2008C, dated December 1, 2008
\$8,735,000 Bond Anticipation Notes, Series 2008B, dated April 30, 2008
\$2,761,674 Bond Anticipation Notes, Series 2008A, dated April 10, 2008
\$1,898,000 Bond Anticipation Notes, Series 2007D, dated December 18, 2007
\$1,676,975 Bond Anticipation Notes, Series 2007C, dated December 13, 2007
\$7,506,545 Bond Anticipation Notes, Series 2007B, dated June 20, 2007
\$3,438,174 Bond Anticipation Notes, Series 2007A, dated April 11, 2007
\$1,781,975 Bond Anticipation Notes, Series 2006C, dated December 16, 2006
\$3,732,545 Bond Anticipation Notes, Series 2006B, dated July 19, 2006
\$4,138,000 Bond Anticipation Notes, Series 2006A, dated July 6, 2006
\$1,255,000 Bond Anticipation Notes, Series 2005B, dated December 15, 2005
\$3,053,370 Bond Anticipation Notes, Series 2005A, dated July 20, 2005
\$1,255,000 Bond Anticipation Notes, Series 2004B, dated December 16, 2004
\$9,443,000 Bond Anticipation Notes, Series 2004A, dated September 30, 2004



\$9,693,000 Bond Anticipation Notes, Series 2003A, dated November 12, 2003
\$6,649,000 Bond Anticipation Notes, Series 2002, dated November 13, 2002
\$4,109,000 Bond Anticipation Notes, Series 2001, dated November 14, 2001
\$4,104,000 Bond Anticipation Notes, Series 1999B, dated November 16, 1999
\$5,163,000 Bond Anticipation Notes consisting of \$5,020,500 General Improvement Notes and
\$142,500 Special Assessment Notes Series 1999A, dated June 23, 1999
\$2,650,000 Bond Anticipation Notes, Series 1998, dated November 17, 1998

WESTERN MONMOUTH UTILITIES AUTHORITY

Capacity: Bond Counsel

\$21,220,000 Revenue Refunding Bonds, 1995 Series A and \$1,535,000 Revenue Bonds,
1995 Series B, dated October 15, 1995

\$3,545,000 Revenue Refunding Bonds, 1993 Series A and \$2,695,000 Revenue Bonds, 1993
Series B, dated October 28, 1993

TOWNSHIP OF WHITE

Capacity: Bond Counsel

\$2,585,000 General Obligation Bonds, Series 2003, dated December 1, 2003

\$250,526 Bond Anticipation Note, Series 2015A, dated May 19, 2015
\$786,594 Bond Anticipation Notes, Series 2014A, dated May 21, 2014
\$1,320,977 Bond Anticipation Notes, Series 2013A, dated May 23, 2013
\$2,375,000 Bond Anticipation Notes, Series 2011A, dated May 26, 2011
\$401,250 Bond Anticipation Notes, Series 2003A, dated February 13, 2003
\$451,250 Bond Anticipation Notes, Series 2002, dated February 14, 2002

W.H. MELL ASSOCIATES

Capacity: Underwriter's Counsel

\$4,600,000 New Jersey Economic Development Authority Economic Development Bonds,
(Yeshiva K'Tana of Passaic -1992 Project), dated February 24, 1993

WILLIAM E. SIMON & SONS MUNICIPAL SECURITIES, INC.

Capacity: Underwriter's Counsel

\$30,345,000 The Monmouth County Improvement Authority Municipal Loan Pool Revenue
Bonds, Series 2000, dated December 1, 2000

\$21,115,000 The Monmouth County Improvement Authority Governmental Loan Revenue
Bonds, Series 1999, dated December 3, 1999



\$20,540,000 The Monmouth County Improvement Authority Governmental Loan Revenue Bonds, Series 1998, dated December 1, 1998

\$7,355,000 The Mercer County Improvement Authority (Mercer County, New Jersey) Revenue Bonds (County Golf Course Project), Series 1998, dated July 30, 1998

\$6,500,000 The Mercer County Improvement Authority (Mercer County, New Jersey) Revenue Bonds, Series 1997 (County Courthouse Project), dated September 1, 1997

\$15,805,000 The Monmouth County Improvement Authority (Monmouth County, New Jersey) Governmental Loan Revenue Bonds, Series 1997, dated December 1, 1997

\$19,760,000 The Monmouth County Improvement Authority (Monmouth County, New Jersey) Revenue Bonds, Series 1997 (Howell Township Board of Education Project), dated March 15, 1997

\$26,300,000 The Monmouth County Improvement Authority (Monmouth County, New Jersey) Governmental Loan Revenue Bonds, Series 1996, December 1, 1996

\$9,670,000 Wastewater Treatment Facilities Revenue Refunding Bonds, Series 1995 (Asbury Park Project) dated November 1, 1995

Monmouth County Improvement Authority (Monmouth County, New Jersey) \$33,370,000 Governmental Loan Revenue Bonds, Series 1995, dated December 1, 1995

WR LAZARD, LAIDLAW & MEAD

Capacity: Underwriter's Counsel

\$6,685,000 County of Mercer, New Jersey, General Obligation Refunding Bonds, Series 1993